

GOVERNMENT OF THE DISTRICT OF COLUMBIA DEPARTMENT OF BEHAVIORAL HEALTH CONTRACTS AND PROCUREMENT SERVICES

REQUEST FOR QUOTES(RFQ)

RM-14-RFQ-257-BY4-JCC – On-line Database Services

The Department of Behavioral Health is seeking Online Database Services to include a comprehensive source covering topics in emotional and behavioral characteristics, psychiatry, psychology, sociology, nursing, dentistry and allied health sciences.

The vendor shall provide services as outlined in the attached Request for Quotation document.

Opening Date: Thursday, July 17, 2014

Closing Date: Friday, August 1, 2014 at 2:00 P.M. EST

To obtain a copy of this Request for Quote (RFQ), please visit our website at www.dbh.dc.gov and under the "Opportunities" header, please select "Contract Opportunities", from there select "Index of Procurement Listings", or contact Janet C. Concepcion, Contract Specialist, at (202) 671-3180 or by email at janet.concepcion@dc.gov.

Any and all Amendments to this solicitation may be obtained from the above referenced DBH website.

Please return completed quote to Mrs. Janet C. Concepcion via hand delivery, U.S. Postal Service (Mail) to:

Department of Behavioral Health 64 New York Avenue, NE, Second Floor Washington, DC 20002

or via e-mail at janet.concepcion@dc.gov.

Any and all questions pertaining to this RFQ shall be submitted <u>in writing</u> no later than nine (9) days prior to the closing of this solicitation to:

Mr. Samuel J. Feinberg, CPPO, CPPB
Director, Contracts and Procurement Services
Agency Chief Contracting Officer
Department of Behavioral Health
64 New York Avenue, NE, Second Floor
Washington, DC 20002
Samuel.Feinberg@dc.gov

DISTRICT OF COLUMBIA, DEPARTMENT OF BEHAVIORAL HEALTH (DBH) SOLICITATION, OFFER, AND AWARD

				SOLICIT	FATION, OFF		ND AW	ARD				
1. ISS	UED BY/	ADDRESS	OFFER TO:		SECTIO	JN A		PAGE OF PAGE	ES:			
							2 of 50					
		Columbia					3. CONTRACT NUMBER AND NAME:					
			vioral Health (DB	H)			Online Database Services					
			rement Services				4. SOLICITATION NUMBER:					
			e, NE, 2 nd Floor					RM-14-RFQ-2				
W	Washington, DC 20002							DATE ISSUED:				
							J	July 17, 2014				
							6. C	DPENING/CLOS	SING	ГІМЕ:		
							2	:00 PM on Au	igust	1, 2014		
7. TY	PE OF SC	LICITATIO	ON:	8. DISCO	UNT FOR PR	OMPT I	PAYME	ENT:		-		
RE	QUEST	FOR QUO	OTATIONS									
NOTE	: IN SEAI	LED BID SO	OLICITATION "OF	FER AND	THE CONTRA	ACTOR'	' MEA	NS "BID AND I	BIDDE	ER"		
10. FO	R INFOR	MATION	NAME:			A. TE	ELEPHO	ONE NUMBER:		B. E.MA	IL ADDI	RESS:
CA			Samuel J. Feinbe	rg, CPPO, 0	СРРВ		671-31			Samuel.Fo		
			Director, Contrac			(-)						
			Agency Chief Cor	ntracting O	fficer							
				11	. TABLE OF	CONT	ENTS					
(X)	SEC.		DESCRIPTION		PAGE(S)	(X)	SEC.			RIPTION		PAGE(S)
			RT 1 – The Schedul	e		,				tract Clause	S	
X	A		on/Contract Form		2	X	I	Contract Cla				31 - 41
X	В		Services and Price/C		3 - 5		<u> </u>	List of Docume			Other At	
X	C	•	on/Specs/Work State	ment	6 - 8	X	J	List of Attac				42
X	D		g and Marking		9 - 10			ART IV – Repro				
X	Е		and Acceptance		11 - 14	X	K			ertifications		43
X	F		s or Performance		15 - 16					f the Contrac		
X	G	Contract A	Administration		17 - 24	X	L	Instructions, the Contract		itions & Noti	ces to	44 - 47
X	Н	Special Co	ontract Requirement		25 - 30	X	M	Evaluation F	actors	for Award		48 – 50
the bel	Contracto ow, this o	or) from the offer and th	bove, the undersign date for receipt of e provisions of the	ed agrees, if offers specif	the offer is action is action that	ccepted v	within _ spect to	all terms and c	onditio	ons by the D	BH unde	r "AWARD"
		the Solicitat	tion. NT OF AMENDME	VITC		A N.	IENIDM	IENT NO:	D.4	TE:		
			ge receipt of amendm		PEOLIEST FO		IENDM	IENT NO:	DA	IE:		
			ractors and related d			IX						
dated):		n the conti	auctors und related d	ocuments no	mocrea una							
		ADDDEC	S OF THE CONTR	ACTOD.		1.5	NIAME	AND TITLE O	E DED	CONAL ALI	THODIS	ED TO
14. INZ	AME AM	ADDRES	S OF THE CONTR	ACTOR:		l l		E AND TITLE OF ER: (Type or P.		SONAL AU	THURIZ	EDTO
ATTN	•		EMAIL:									
		NE NUMB				154	15A. SIGNATURE: 15B. OFFER			FFER		
ADEA	CODE:	DIT	ONE.	DVT.							DATE:	
AKEA	CODE:	PH	ONE:	EXT:								
		<u> </u>		AWAR	D (To be comp	oleted by	the DE	3H)				
16. A0	CCEPTED	AS TO TH	IE FOLLOWING IT		(RD AMOUNT:				
S	amuel J.	Feinberg,	TING OFFICER: (T		RINT)	19.	19. CONTRACTING OFFICER SIGNATURE: 20. AWARD					
Director, Contracts and Procurement Agency Chief Contracting Officer										DATE.		

SECTION B

SUPPLIES OR SERVICES AND PRICE TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
B.1	PURPOSE OF SOLICITATION	4
B.2	CONTRACT TYPE	4
B.3	PERIOD OF PERFORMANCE	4
B.4	ORDERING PROCEDURE	4
B.5	PRICE SCHEDULE	5

SECTION B CONTRACT TYPE, SUPPLIES OR SERVICES AND PRICE/COST

B.1 PURPOSE OF SOLICITATION

The Department of Behavioral Health is seeking Online Database Services to include a comprehensive source covering topics in emotional and behavioral characteristics, psychiatry, psychology, sociology, nursing, dentistry and allied health sciences.

B.2 CONTRACT TYPE

This is a Firm Fixed Price Contract. The District requires the Vendor to provide pricing for the Contract Line Item Number (CLIN) listed in Section B.5. Performance under this Contract shall be in accordance with the terms and conditions set forth herein and by any modification made thereto.

B.3 PERIOD OF PERFORMANCE

The Period of Performance (POP) for this Contract shall be One Year from Date of Award with Four (4) One Year Option Periods. The Total Duration of this Contract, including the exercise of any options under this clause, shall not exceed five (5) years.

B.4 ORDERING PROCEDURES

Delivery or performance shall be made only as authorized by orders issued in accordance with ordering instructions from the District. The Contractor shall furnish to the District, when and if ordered, the supplies or services specified in the Section C as agreed upon in the Contract.

B.5 PRICE SCHEDULE

CLIN	SUPPLIES/SERVICES	QTY	UNIT	UNIT PRICE	EXTENDED PRICE
0001 Base Year	Online Database Services	12	months	\$	\$
0002 Option Year 1	Online Database Services	12	months	\$	\$
0003 Option Year 2	Online Database Services	12	months	\$	\$
0004 Option Year 3	Online Database Services	12	months	\$	\$
0005 Option Year 4	Online Database Services	12	months	\$	\$
TOTAL FOR	\$				

Print Name of Business/Organization	Signature of Authorized Personnel	Date
Print Name of Authorized Personnel	Title of Authorized Personnel	

*** END OF SECTION B ***

SECTION C

DESCRIPTION/SPECIFICATIONS/STATEMENT OF WORK TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
C.1	BACKGROUND	7
C.2	SCOPE OF WORK	7
C.3	MINIMUM REQUIREMENTS	7 - 8
C.4	STANDARDS OF PERFORMANCE	8

SECTION C DESCRIPTION/SPECIFICATIONS/STATEMENT OF WORK

C.1 BACKGROUND:

The Department of Behavioral Health (DBH) provides prevention, intervention and treatment services, along with supports for children, youth and adults with mental and/or substance use disorders including emergency psychiatric care and community-based outpatient and residential services. DBH's operation units include the DBH Authority, Saint Elizabeths Hospital (SEH), Comprehensive Psychiatric Emergency Program (CPEP) and School Based Mental Health Program. The Contractor shall provide these operation units access to authoritative bibliographic online databases.

C.2 SCOPE OF WORK:

The District of Columbia Department of Behavioral Health is seeking Online Database Services with full text. The Contractor shall provide access to authoritative bibliographic online databases to include a comprehensive source covering topics in emotional and behavioral characteristics, psychiatry and psychology, mental processes in a full text database covering more than 500 journal titles, a comprehensive sociology full text research database with journals dating back to 1900s, archive access to peer reviewed scholarly and scientific articles from the field of psychoanalysis, a health technology assessments database with studies of medical, social, ethical and economic implications of healthcare interventions and an evidence base database with full text articles and protocols focusing on the effects of healthcare. In addition, the Contractor shall provide DynaMed or equivalent point of care clinical reference tool.

C.3 MINIMUM REQUIREMENTS

The Contractor shall:

- **C.3.1** Provide the DBH staff with easy online access to a comprehensive suite of full text databases which include the following:
 - CINAHL with Full Text
 - Nursing Reference Center or its equivalent
 - Psychoanalytic Electronic Publishing (PEP) Archive
 - SocINDEX or its equivalent
 - Psychology and Behavioral Sciences Collection or its equivalent
 - Health Technology Assessments
 - Cochrane Database of Systematic Reviews
 - DynaMed or equivalent point of care clinical reference tool
- **C.3.2** Provide comprehensive and customable solutions with 7 days, 24 hour online access to full text databases;
- C.3.3 Provide online information for bibliographic sources, quickly and efficiently; and

C.3.4 Provide services to all networked computer work stations, mobile devices, and staff of the D.C. Department of Behavioral Health.

C.4 STANDARD OF PERFORMANCE

The Contractor shall at all times, while acting in good faith and in the best interests of the DBH, use its best efforts and exercise all due care and sound business judgment in performing its duties under this Contract. The Contractor shall at all times, comply with DBH operational policies, procedures and directives while performing the duties specified in the Contract.

*** END OF SECTION C ***

SECTION D

PACKING AND MARKING TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
D.1 & D.2	PACKAGING AND MARKING	10

SECTION D PACKAGING AND MARKING

- **D.1** The packaging and marking requirements for this Contract shall be governed by clause number (2), Shipping Instructions-Consignment, of the Government of the District of Columbia's Standard Contract Provisions for Use with Supplies and Services Contracts dated March 2007 (Attachment J.1).
- **D.2** The Contractor shall be responsible for all posting and mailing fees connected with the performance of this Contract.

*** END OF SECTION D ***

SECTION E

INSPECTION AND ACCEPTANCE TABLE OF CONTENTS

CLAUSE	NO.	CLAUSE TITLE	PAGE NO.
E.1		INSPECTION OF SUPPLIES AND SERVICES	12
E.2		CONSEQUENCES OF CONTRACTOR'S FAILURE TO PERFORM REQUIRED SERVICES TERMINATION FOR CONVENIENCE	12
E.3		TERMINATION FOR CONVENIENCE	13
E.4		TERMINATION FOR DEFAULT	13 - 14

SECTION E INSPECTION AND ACCEPTANCE

E.1 References SCP Clause 5/Inspection of Supplies and/or Clause 6/Inspection of Services/ Pages 1 – 4, Standard Contract Provisions for Use with Supplies and Services Contracts dated March 2007 (Attachment J.1)

E.2 CONSEQUENCES OF CONTRACTOR'S FAILURE TO PERFORM REQUIRED SERVICES

- **E.2.1** The Contractor shall be held to the full performance of the Contract. The DBH shall deduct from the Contractor's invoice, or otherwise withhold payment for any non-conforming service as specified below.
- **E.2.2** A service task may be composed of several sub-items. A service task may be determined to be partially complete if the Contractor satisfactorily completes some, but not all, of the sub items
- **E.2.3** The DBH shall give the Contractor written notice of deductions by providing copies of reports which summarize the deficiencies for which the determination was made to assess the deduction in payment
- **E.2.4** In case of non-performed work, DBH shall:
 - **E.2.4.1** Deduct from the Contractor's invoice all amounts associated with such non-performed work at the rate set out in Section B, or provided by other provisions of the Contract.
 - **E.2.4.2** DBH may, at its option, afford the Contractor an opportunity to perform the non-performed work with a reasonable period subject to the discretion of the Director, Contracts and Procurement/Agency Chief Contracting Officer (ACCO) and at no additional cost to the DBH.
 - **E.2.4.3** DBH may, at its option, perform the contracted services by the DBH personnel or other means.
- **E.2.5** In the case of unsatisfactory work, DBH:
 - **E.2.5.1** Shall deduct from the Contractor's invoice all amounts associated with such unsatisfactory work at the rates set out in Section B, or provided by other provisions of the Contract, unless the Contractor is afforded an opportunity to re-perform and satisfactorily completes the work.
 - **E.2.5.2** May, at its option, afford the Contractor an opportunity to re-perform the unsatisfactory work within a reasonable period, subject to the discretion of the Director /ACCO and at no additional cost to the DBH.

E.3 TEMINATION FOR CONVENIENCE

- **E.3.1** The DBH may terminate performance of work under this Contract for the convenience of the Government, in a whole or, from time to time, in part, if the Director, Contracts and Procurement/Agency Chief Contracting Officer (ACCO) determines that a termination is in the Government's best interest.
- **E.3.2** After receipt of a Notice of Termination and, except as directed by the Director/ACCO, the Contractor shall immediately proceed with the following obligations:
 - **E.3.2.1** Stop work as specified in the notice.
 - **E.3.2.2** Place no further subcontracts or orders except as necessary to complete the continued portion of the Contract.
 - **E.3.2.3** Terminate all applicable subcontracts and cancel or divert applicable commitments covering personal services that extend beyond the effective date of termination.
 - **E.3.2.4** Assign to DBH, as directed by the Director/ACCO, all rights, titles and interests of the Contractor under the subcontracts terminated; in which case DBH shall have the right to settle or pay any termination settlement proposal arising out of those terminations.
 - **E.3.2.5** With approval or ratification to the extent required by the Director/ACCO settle all outstanding liabilities and termination settlement proposals arising from the termination of subcontracts; approval or ratification shall be final for purposes of this clause.
 - **E.3.2.6** Transfer title, if not already transferred and, as directed by the Director/ACCO, deliver to DBH any information and items that, if the Contract had been completed, would have been required to be furnished, including (i) materials or equipment produced, in process, or acquired for the work terminated (ii) completed or partially completed plans, drawings and information.
 - **E.3.2.7** Complete performance of the work not terminated.
 - **E.3.2.8** Take any action that may be necessary for the protection and preservation of property related to this Contract.

E.4 TERMINATION FOR DEFAULT

- **E.4.1** DBH may, subject to the conditions listed below, by written notice of default to the Contractor, terminate the Contract in whole or in part if the Contractor fails to:
 - **E.4.1.1** Perform the services within the time specified in the Contract or any extension; or

- **E.4.1.2** Make progress as to endanger performance of the Contract; or
- **E.4.1.3** Perform any of the other material provisions of the Contract.
- **E.4.2** The DBH's right to terminate the Contract may be exercised if the Contractor does not cure such failure within ten (10) days, or such longer period as authorized in writing by the Contracting Officer (CO) after receipt of the notice to cure from the CO, specifying the failure.
- **E.4.3** If DBH terminates the Contract in whole or in part, it may acquire, under the terms and in the manner the Director/ACCO considers appropriate, supplies and services similar to those terminated and the Contractor shall be liable to DBH for any excess costs for those supplies and services. However, the Contractor shall continue the work not terminated.
- **E.4.4** Except for default by subcontractors at any tier, the Contractor shall not be liable for any excess costs if the failure to perform the Contract arises from causes beyond the control and without the fault or negligence of the Contractor. Examples of such issues include (i) acts of God, (ii) fires or floods, (iii) strikes and (iv) unusually severe weather. In each instance, the failure to perform must be beyond the control and without the fault or negligence of the Contractor.
- **E.4.5** If the failure to perform is caused by the fault of a subcontractor at any tier, and, if the cause of the default is beyond the control of both the Contractor and the subcontractor and without the fault or negligence of either, the Contractor shall not be liable for any excess costs for failure to perform, unless the subcontracted supplies or services were obtainable from other sources in sufficient time for the Contractor to meet the required schedule.
- **E.4.6** If the contract is terminated for default, DBH may require the Contractor to transfer title and deliver to DBH as directed by the Director/ACCO, any completed and partially completed supplies and materials that the Contractor has specifically produced or acquired for the terminated portion of the Contract. Upon direction of the Director/ACCO, the Contractor shall also protect and preserve property in its possession in which DBH has an interest.
- **E.4.7** DBH shall pay the Contract price or a portion thereof, for fully, or partially completed or delivered supplies and services that are accepted by DBH.
- **E.4.8** If, after termination, it is determined that the Contractor was not in default, or that the default was excusable, the rights and obligations of the parties will be the same as if the termination had been issued for convenience of DBH.
- **E.4.9** The rights and remedies of DBH in this clause are in addition to any other rights and remedies provided by law or under the Contract.

SECTION F

DELIVERY AND PERFORMANCE TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
F.1	PERIOD OF PERFORMANCE	16
F.2	OPTION TO EXTEND THE TERM OF CONTRACT	16
F.3	DELIVERABLES	16
F.4	CONTRACTOR NOTICE REGARDING LATE PERFORMANCE	17

SECTION F DELIVERY AND PERFORMANCE

F.1 PERIOD OF PERFORMANCE (POP)

The Period of Performance shall be for One Year from Date of Award (Base Year) with Four (4), One (1) Year Options.

F.2 OPTION TO EXTEND THE TERM OF THE CONTRACT

The Director, Contracts and Procurement/Agency Chief Contracting Officer (ACCO) can exercise each of the Four (4) One Year Options at the sole and absolute discretion of DBH based upon appropriated funding and satisfactory performance of the Contract during the Period of Performance. The total duration this Contract, including the exercise of any options under the Contract, shall not exceed five (5) Years.

- **F.2.1** The District can exercise the term of the Contract for a period of four (4) One-Year Option Periods, or successive fractions therefore, by written notice to the Contractor before the expiration of the Contract; provided that the Director/ACCO shall give the Contractor a preliminary written notice of its intent to extend, at least thirty (30) days before the expiration of the contract. The preliminary notice does not commit the District to an extension. The exercise of the option is at the sole and absolute discretion of DBH based on the satisfactory performance of the Contractor by their being in full compliance with the Scope of Work, along with the Terms and Conditions of the Contract and subject to the availability of funds at the time of the Exercise of the Option Period. The Contractor may waive the thirty (30) day preliminary notice requirement by providing a written waiver to the Director/ACCO prior to the expiration of the Contract.
- **F.2.2** If the District exercises this Option, the extended Contract shall be considered to include this Option Period provision.
- **F.2.3** The Price for the Option Period shall be as specified in Section B.5 of the Contract.

F.3 <u>DELIVERABLES</u>

The Contractor shall provide deliverables, complete goods and services required as outlined in Section C of this Contract.

F.4 CONTRACTOR NOTICE REGARDING LATE PERFORMANCE

In the event the Contractor anticipates or encounters difficulty in complying with the terms and conditions as stated in the Contract, or in meeting any other requirements set forth in the Contract, the Contractor shall immediately notify the Director/ACCO in writing giving full detail as to the rationale for the late delivery and why the Contractor should be granted an extension of time, if any. Receipt of the Contractor's notification shall in no way be construed as an acceptance or waiver by the DBH.

SECTION G

CONTRACT ADMINISTRATION DATA TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
G.1	INVOICE PAYMENT	18
G.2	SUBMISSION OF INVOICE	18 – 19
G.3	FIRST SOURCE AGREEMENT REQUEST FOR FINAL PAYMENT	19
G.4	ASSIGNMENT OF CONTRACT PAYMENTS	19
G.5	QUICK PAYMENT CLAUSE	20 – 21
G.6	DIRECTOR, CONTRACTS AND PROCUREMENT/AGENCY CHIEF CONTRACTING OFFICER (ACCO)	21
G.7	AUTHORIZED CHANGES BY THE DIRECTOR, CONTRACTS AND PROCUREMENT/ACCO	21 – 22
G.8	CONTRACTING OFFICER'S TECHNICAL REPRESENTATIVE (COTR)	22 - 23
G.9	TYPE OF CONTRACT	23
G.10	RESPONSIBILITY FOR AGENCY PROPERTY	23
G.11	AVAILABILITY OF FUNDS FOR THE NEXT	24

SECTION G CONTRACT ADMINISTRATION DATA

G.1 INVOICE PAYMENT

- **G.1.1** The District shall make payments to the Contractor, upon submission of proper invoices, based on the fixed unit prices stipulated in this Contract, for supplies delivered and accepted or services performed and accepted, less any discounts, allowances or adjustments provided for in this Contract.
- **G.1.2** The District shall pay the Contractor on or before the 30th day after receiving a proper invoice from the Contractor.

G.2 SUBMISSION OF INVOICE

G.2.1 The Contractor shall submit, on a monthly basis, an original and three copies of each invoice to:

Accounts Payable Office Department of Behavioral Health 64 New York Avenue, NE, 6th Floor Washington, DC 20002

or by e-mail to: dbh.ap@dc.gov

The invoice shall then be forwarded by the Accounts Payable Office to the COTR. Payment shall be made within thirty (30) days after the Accounts Payable Office receives a proper and certified invoice, unless a discount for prompt payment is offered and payment is made within the discount periods. Please note that the invoice shall match the Contract Line Item Numbers (CLIN) of the Purchase Order as written, up to but not exceeding the maximum of each line. Any invoices deemed improper for payment shall be returned <u>UNPAID</u> and shall be corrected and resubmitted as indicated in this clause.

- **G.2.2** To constitute a proper invoice, the Contractor shall submit the following information on the invoice:
 - **G.2.2.1** Contractor's name, federal tax ID and invoice date (date invoices as of the date of mailing or transmittal);
 - **G.2.2.2** Contract number and invoice number;
 - **G.2.2.3** Description, price, quantity and the date(s) that the supplies or services were delivered or performed;
 - **G.2.2.4** Other supporting documentation or information, as required by the Contracting Officer;

- **G.2.2.5** Name, title, telephone number and complete mailing address of the responsible official to whom payment is to be sent;
- **G.2.2.6** Name, title, phone number of person preparing the invoice;
- **G.2.2.7** Name, title, phone number and mailing address of person (if different from the person identified in G.2.2.6 above) to be notified in the event of a defective invoice; and
- **G.2.2.8** Authorized signature.

G.2.3 CERTIFICATION OF INVOICE

Contracting Officer's Technical Representative (COTR) shall perform certification of each of the Contractor's invoices. The invoices shall be logged in by the Accounts Payable Office and forwarded to the COTR to review for accuracy and to perform certification for payment. The certified invoice shall be forwarded to the Agency Chief Financial Officer (ACFO) within five (5) working days after receipt of a satisfactory invoice.

G.3 FIRST SOURCE AGREEMENT REQUEST FOR FINAL PAYMENT

NOT APPLICABLE

G.4 ASSIGNMENT OF CONTRACT PAYMENTS

- **G.4.1** In accordance with 27 DCMR 3250, the Contractor may assign to a bank, trust company, or other financing institution funds due or to become due as a result of the performance of this Contract.
- **G.4.2** Any assignment shall cover all unpaid amounts payable under this Contract and shall not be made to more than one party.
- **G.4.3** Notwithstanding an assignment of Contract payments, the Contractor, not the assignee, is required to prepare invoices. Where such an assignment has been made, the original copy of the invoice must refer to the assignment and must show that payment of the invoice is to be made directly to the assignee as follows:

		instrument invoice to:	of assignment	dated	, ma
111011	t of time	mvoice to.			
-					
-					
(Name a	nd Address	of Assignee)		

G.5 QUICK PAYMENT CLAUSE

G.5.1 Interest Penalties to Contractors

- **G.5.1.1** The District shall pay interest penalties on amounts due to the Contractor under the Quick Payment Act, D.C. Official Code §2-221.01 *et seq.*, for the period beginning on the day after the required payment date and ending on the date on which payment of the amount is made. Interest shall be calculated at the rate of 1% per month. No interest penalty shall be paid if payment for the completed delivery of the item, of property or service is made on or before:
 - a) the 3rd day after the required payment date for meat or a meat product;
 - b) the 5th day after the required payment date for an agricultural commodity; or
 - c) the 15th day after the required payment date for any other item.
- **G.5.1.2** Any amount of an interest penalty which remains unpaid at the end of any 30-day period shall be added to the principal amount of the debt and thereafter interest penalties shall accrue on the added amount.

G.5.2 Payments to Subcontractors

- **G.5.2.1** The Contractor must take one of the following actions within seven (7) days of receipt of any amount paid to the Contractor by the District for work performed by any subcontractor under this Contract.
 - a) Pay the subcontractor for the proportionate share of the total payment received from the District that is attributable to the subcontractor for work performed under the Contract; or
 - b) Notify the District and the subcontractor, in writing, of the Contractor's intention to withhold all or part of the subcontractor's payment and state the reason for the nonpayment.
- **G.5.2.2** The Contractor must pay any subcontractor or supplier interest penalties on amounts due to the subcontractor or supplier beginning on the day after the payment is due and ending on the date on which the payment is made. Interest shall be calculated at the rate of 1% per month. No interest penalty shall be paid on the following if payment for the completed delivery of the item, of property or service is made on or before:
 - a) the 3rd day after the required payment date for meat or a meat product;
 - b) the 5th day after the required payment date for an agricultural commodity; or

- c) the 15th day after the required payment date for any other item.
- **G.5.2.3** Any amount of an interest penalty which remains unpaid by the Contractor at the end of any 30-day period shall be added to the principal amount of the debt to the subcontractor and thereafter interest penalties shall accrue on the added amount.
- **G.5.2.4** A dispute between the Contractor and subcontractor relating to the amounts or entitlement of a subcontractor to a payment or a late payment interest penalty under the Quick Payment Act does not constitute a dispute to which the District of Columbia is a party. The District of Columbia may not be interpleaded in any judicial or administrative proceeding involving such a dispute.

G.5.3 SUBCONTRACTOR REQUIREMENTS

G.5.3.1 The Contractor shall include in each subcontract under this Contract a provision requiring the subcontractor to include in its Contract with any lower-tier sub-contractor or supplier the payment and interest clauses required under paragraphs (1) and (2) of D.C. Official Code §2-221.02(d).

G.6 <u>DIRECTOR</u>, <u>CONTRACTS</u> <u>AND PROCUREMENT/AGENCY CHIEF</u> CONTRACTING OFFICER (ACCO)

Contracts shall be entered into and signed on behalf of the DBH only by the DBH Director, Contracts and Procurement/Agency Chief Contracting Officer. The contact information for the Director/ACCO is as follows:

Samuel J. Feinberg, CPPO, CPPB Director, Contracts and Procurement Agency Chief Contracting Officer Department of Behavioral Health 64 New York Avenue, NE, 2nd Floor Washington, DC 20002

Phone: (202) 671-3188

Email: Samuel.Feinberg@dc.gov

G.7 <u>AUTHORIZED CHANGES BY THE DIRECTOR, CONTRACTS AND PROCUREMENT/AGENCY CHIEF CONTRACTING OFFICER (ACCO)</u>

- **G.7.1** The Director/ACCO is the only person authorized to approve changes in any of the requirements of this Contract.
- **G.7.2** The Contractor shall not comply with any order, directive or request that changes or modifies the requirements of the Contract, unless issued in writing and signed by the Director/ACCO.

G.7.3 In the event the Contractor effects any change at the instruction or request of any person other than the Director/ACCO, the change shall be considered to have been made without authority and no adjustment shall be made in the Contract price to cover any cost increase incurred as a result thereof.

G.8 CONTRACTING OFFICER'S TECHNICAL REPRESENTATIVE (COTR)

- **G.8.1** The COTR is responsible for general administration of the Contract and advising the Director/ACCO as to the Contractor's compliance or noncompliance with the Contract. The COTR has the responsibility of ensuring the work conforms to the requirements of the Contract and such other responsibilities and authorities as may be specified in the Contract. These include:
 - **G.8.1.1** Keeping the Director/ACCO informed of any technical or contractual difficulties encountered during the performance period and advising the Director/ACCO of any potential problem areas under the Contract;
 - **G.8.1.2** Coordinating site entry for Contractor personnel, if applicable;
 - **G.8.1.3** Reviewing invoices for completed work and recommending approval by the Director/ACCO if the Contractor's costs are consistent with the negotiated amounts and progress is satisfactory and commensurate with the Rate of Expenditure;
 - **G.8.1.4** Reviewing and approving invoice for deliverables to ensure receipt of goods and services. This includes the timely processing of invoices in accordance with the District's payment provisions; and
 - **G.8.1.5** Maintaining a file that includes all Contract correspondence, modifications, records of inspections (site, data, equipment).
- **G.8.2** The address and telephone number of the COTR is:

Velora A. Jernigan-Pedrick, MLS Librarian Francis N. Waldrop Health Sciences Library Department of Behavioral Health Saint Elizabeths Hospital 1100 Alabama Avenue, SE Washington, DC 20032

Phone: (202) 299-5203

Email: <u>velora.jernigan-pedrick@dc.gov</u>

G.8.3 The COTR shall NOT have the authority to:

1) Award, agree to, or sign any Contract, delivery order or task order. Only the Director/ACCO shall make contractual agreements, commitments or modifications;

- 2) Grant deviations from or waive any of the terms and conditions of the Contract;
- 3) Increase the dollar limit of the Contractor or authorize work beyond the dollar limit of the Contract;
- 4) Authorize the expenditure of funds by the Contractor;
- 5) Change the Period of Performance; or
- 6) Authorize the use of District property, except as specified under the Contract.
- **G.8.4** The Contractor shall be fully responsible for any changes not authorized in advance, in writing, by the Director/ACCO, may be denied compensation or other relief for any additional work performed that is not so authorized; and may also be required, at no additional cost to the District, to take all corrective action necessitated by reason of the unauthorized changes.

G.9 TYPE OF CONTRACT

- **G.9.1** This is a Firm Fixed Price Contract. The District requires the Vendor to provide pricing for the Contract Line Item Number (CLIN) listed in Section B.5. Performance under this Contract shall be in accordance with the terms and conditions set forth herein and by any modification made thereto.
- G.9.2 This Contract is a "non-personal services Contract". It is therefore, understood and agreed that the Contractor and/or the Contractor's employees: (1) shall perform the services specified herein as independent Contractors, not as employees of the government; (2) shall be responsible for their own management and administration of the work required to bear sole responsibility for complying with any and all technical, schedule, financial requirements or constraints attendant to the performance of this Contract; (3) shall be free from supervision or control by any government employee with respect to the manner or method of performance of the service specified; but (4) shall, pursuant to the Government's right and obligation to inspect, accept or reject work, comply with such general direction of the Director/ACCO, or the duly authorized representative as the COTR as is necessary to ensure accomplishment of the Contract objectives.

G.10 RESPONSIBILITY FOR AGENCY PROPERTY

The Contractor shall assume full responsibility for and shall indemnify the DBH for any and all loss or damage of whatsoever kind and nature to any and all Agency property, including any equipment, supplies, accessories, or part furnished, while in Contractor's custody during the performance of services under this Contract, or while in the Contractor's custody for storage or repair, resulting from the negligent acts or omissions of the Contractor or any employee, agent, or representative of the Contractor or Subcontractors. The Contractor shall do nothing to prejudice the DBH's right to recover against third parties for any loss, destruction of, or damage to DBH property and upon the request of the Director/ACCO shall, at the DBH's expense, furnish to the DBH all

reasonable assistance and cooperation, including assistance in the protection of suit and the execution of instruments of assignment in favor of the DBH recovery.

G.11 AVAILABILITY OF FUNDS FOR THE NEXT FISCAL YEAR

Funds are not presently available for the performance under this Contract beyond the current Fiscal Year. DBH's obligation for the performance of this Contract beyond the current Fiscal Year is contingent upon the availability on appropriated funds from which payment for Contract purposes can be made. No legal liability on the part of DBH for any payment may arise for performance under this Contract beyond the current Fiscal Year, until funds are made available to the Director/ACCO for performance and until the Contractor receives notice of availability of funds, to be confirmed in writing by the Agency's Chief Financial Officer (ACFO).

*** END OF SECTION G ***

SECTION H

SPECIAL CONTRACT REQUIREMENTS TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
H.1	LIQUIDATED DAMAGES	26
H.2	HIRING OF DC RESIDENTS AS APPRENTICE AND TRAINEES	26
Н.3	DEPARTMENT OF LABOR WAGE DETERMINATIONS	26
H.4	PUBLICITY	26
H.5	FREEDOM OF INFORMATION ACT	27
H.6	51% DISTRICT RESIDENTS NEW HIRES REQUIRMENTS AND FIRST SOURCE EMPLOYMENT AGREEMENT	27
H.7	SECTION 504 OF THE REHABILITATION ACT OF 1973, as amended	27
Н.8	AMERICANS WITH DISABILITIES ACT OF 1990 (ADA)	27
H.9	WAY TO WORK AMENDMENT ACT OF 2006	27 – 29
H.10	COST OF OPERATION	29
H.11	CONTRACTOR LICENSE/CLEARANCES	29
H.12	SUBCONTRACTING REQUIREMENTS	29
H.13	PRIVACY AND CONFIDENTIALITY COMPLIANCE	30

SECTION H SPECIAL CONTRACT REQUIREMENTS

H.1 LIQUIDATED DAMAGES

- H.1.1 When the Contractor fails to perform the tasks required under this Contract, DBH shall notify the Contractor in writing of the specific task deficiencies with a scheduled meeting and a Notice to Cure document with a cure period of Not To Exceed Ten (10) Business Days. Upon receiving the Notice to Cure document, the Contractor shall provide DBH with their assessment of the identified deficiencies in order to reach an agreement on a proactive plan to resolve the matter. The assessment of Liquidated Damages as determined by the Director, Contracts and Procurement/Agency Chief Contracting Officer (ACCO) shall be in an amount of Two Hundred Dollars (\$200.00) per day against the Contractor until such time that the Contracts has cured its deficiencies and is able to satisfactorily perform the tasks required under this Contract.
- H.1.2 When the Contractor is unable to cure its deficiencies in a timely manner and DBH requires a replacement Contractor to perform the required services, the Contractor shall be liable for Liquidated Damages accruing until the time DBH is able to award said Contract to a qualified responsive and responsible Contractor. Additionally, if the Contractor is found to be in default of said Contract under the Default Clause of the Standard Contract Provisions, the original Contractor is completely liable for any and all total cost differences between their Contract and the new Contract awarded by DBH to the replacement Contractor.

H.2 HIRING OF DISTRICT RESIDENTS AS APPRENTICES AND TRAINEES

NOT APPLICABLE

H.3 DEPARTMENT OF LABOR WAGE DETERMINATIONS

The Contractors shall be bound by the Wage Determination No. 2005-2103, Revision 13, dated 06/19/2013, issued by the U.S. Department of Labor in accordance with the Service Contract Act, 41 U.S.C. §351 *et seq.* and incorporated herein as Attachment J.2. The Contractors shall be bound by the wage rates for the term of the Contract subject to revision as stated herein and in accordance with Section 24 of the SCP. If an option is exercised, the Contractor shall be bound by the applicable wage rates at the time of the option. If the option is exercised and the Director, Contracts and Procurement/ACCO obtains a revised wage determination, the revised wage determination is applicable for the option periods and the Contractor may be entitled to an equitable adjustment.

H.4 PUBLICITY

The Contractor shall at all times obtain the prior written approval from the Director/ACCO before it, any of its officers, agents, employees or subcontractors, either during or after expiration or termination of the Contract, make any statement, or issue any material, for publication through any medium of communication, bearing on the work performed or data collected under this Contract.

H.5 FREEDOM OF INFORMATION ACT

The District of Columbia Freedom of Information Act, at D.C. Official Code §2-532 (a-3), requires the District to make available for inspection and copying any record produced or collected pursuant to a District Contract with a private Contractor to perform a public function, to the same extent as if the record were maintained by the agency on whose behalf the Contract is made. If the Contractor receives a request for such information, the Contractor shall immediately send the request to the COTR who shall provide the request to the FOIA Officer for the agency with programmatic responsibility in accordance with the D.C. Freedom of Information Act. If the agency with programmatic responsibility receives a request for a record maintained by the Contractor pursuant to the Contract, the COTR shall forward a copy to the Contractor. In either event, the Contractor is required by law to provide all responsive records to the COTR within the timeframe designated by the COTR. The FOIA Officer for the agency with programmatic responsibility shall determine the release of the records. The District shall reimburse the Contractor for the costs of searching and copying the records in accordance with D.C. Official Code §2-532 and Chapter 4 of Title 1 of the D.C. Municipal Regulations.

H.6 <u>51% DISTRICT RESIDENTS NEW HIRES REQUIREMENTS AND FIRST SOURCE EMPLOYMENT AGREEMENT</u>

NOT APPLICABLE

H.7 SECTION 504 OF THE REHABILITATION ACT OF 1973, as amended.

During the performance of the Contract, the Contractor and any of its subcontractors shall comply with Section 504 of the Rehabilitation Act of 1973, as amended. This Act prohibits discrimination against disabled people in federally funded programs and activities. See 29 U.S.C. § 794 *et seq*.

H.8 AMERICANS WITH DISABILITIES ACT OF 1990 (ADA)

During the performance of this Contract, the Contractor and any of its subcontractors shall comply with the ADA. The ADA makes it unlawful to discriminate in employment against a qualified individual with a disability. See 42 U.S.C. §12101 *et seq*.

H.9 WAY TO WORK AMENDMENT ACT OF 2006

- **H.9.1** Except as described in H.9.8 below, the Contractor shall comply with Title I of the Way to Work Amendment Act of 2006, effective June 8, 2006 (D.C. Law 16-118, D.C. Official Code §2-220.01 *et seq.*) ("Living Wage Act of 2006"), for contracts for services in the amount of \$100,000 or more in a 12-month period.
- **H.9.2** The Contractor shall pay its employees and subcontractors who perform services under the Contract no less than the current living wage published on the OCP website at www.ocp.dc.gov.

- **H.9.3** The Contractor shall include in any subcontract for \$15,000 or more a provision requiring the subcontractor to pay its employees who perform services under the contract no less than the current living wage rate.
- **H.9.4** The DOES may adjust the living wage annually and the OCP shall publish the current living wage rate on its website at www.ocp.dc.gov.
- **H.9.5** The Contractor shall provide a copy of the Fact Sheet (Attachment J.4) to each employee and subcontractor who performs services under the Contract. The Contractor shall also post the Notice (Attachment J.4) in a conspicuous place in its place of business. The Contractor shall include in any subcontract for \$15,000 or more a provision requiring the subcontractor to post the Notice in a conspicuous place in its place of business.
- **H.9.6** The Contractor shall maintain its payroll records under the Contract in the regular course of business for a period of at least three (3) years from the payroll date and shall include this requirement in its subcontracts for \$15,000 or more under the Contract.
- **H.9.7** The payment of wages required under the Living Wage Act of 2006 shall be consistent with and subject to the provisions of D.C. Official Code §32-1301 *et seq.*
- **H.9.8** The requirements of the Living Wage Act of 2006 do not apply to:
 - 1) Contracts or other agreements that are subject to higher wage level determinations required by federal law;
 - 2) Existing and future collective bargaining agreements, provided, that the future collective bargaining agreement results in the employee being paid no less than the established living wage;
 - 3) Contracts for electricity, telephone, water, sewer or other services provided by a regulated utility;
 - 4) Contracts for services needed immediately to prevent or respond to a disaster or eminent threat to public health or safety declared by the Mayor;
 - 5) Contracts or other agreements that provide trainees with additional services including, but not limited to, case management and job readiness services; provided that the trainees do not replace employees subject to the Living Wage Act of 2006;
 - 6) An employee under 22 years of age employed during a school vacation period, or enrolled as a full-time student, as defined by the respective institution, who is in high school or at an accredited institution of higher education and who works less than 25 hours per week; provided that he or she does not replace employees subject to the Living Wage Act of 2006;

- 7) Tenants or retail establishments that occupy property constructed or improved by receipt of government assistance from the District of Columbia; provided, that the tenant or retail establishment did not receive direct government assistance from the District:
- 8) Employees of nonprofit organizations that employ not more than 50 individuals and qualify for taxation exemption pursuant to Section 501(c)(3) of the Internal Revenue Code of 1954, approved August 16, 1954 (68A Stat. 163; 26 U.S.C. § 501(c)(3);
- 9) Medicaid provider agreements for direct care services to Medicaid recipients, provided, that the direct care service is not provided through a home care agency, a community residence facility, or a group home for mentally retarded persons as those terms are defined in Section 2 of the Health-Care and Community Residence Facility, Hospice and Home Care Licensure Act of 1983, effective February 24, 1984 (D.C. Law 5-48; D.C. Official Code § 44-501); and
- 10) Contracts or other agreements between managed care organizations and the Health Care Safety Net Administration or the Medicaid Assistance Administration to provide health services.
- **H.9.9** The Mayor may exempt a Contractor from the requirements of the Living Wage Act of 2006, subject to the approval of Council, in accordance with the provisions of Section 109 of the Living Wage Act of 2006.

H.10 COST OF OPERATION

All costs of operation under this Contract shall be borne by the Contractor. This includes but is not limited to taxes, surcharges, licenses, insurance, transportation, salaries and bonuses.

H.11 CONTRACTOR LICENSE/CLEARANCES

The Contractor shall maintain documentation that he/she possesses adequate training, qualifications and competence to perform the duties to which he/she is assigned and hold current licenses or certification as appropriate.

H.12 MANDATORY SUBCONTRACTING REQUIREMENTS

Information concerning DBH Mandatory Subcontracting Requirements for Contracts in Excess of \$250,000 is available at DBH link:

 $\frac{http://dbh.dc.gov/sites/default/files/dc/sites/dmh/publication/attachments/Procurement%20-\\ \%20Mandatory\%20Subcontracting\%20Requirements\%20\%20M20April%202014.pdf.$

The Contractor shall be held responsible in complying with the Mandatory Subcontracting Requirements during the duration of the Contract.

H.13 PRIVACY AND CONFIDENTIALITY COMPLIANCE

Information concerning DBH Health Insurance Portability and Accountability Act of 1996 ("HIPAA") is available at DBH link:

 $\frac{http://dbh.dc.gov/sites/default/files/dc/sites/dbh/publication/attachments/Procurement\%2}{0\%20-\%20HIPAA\%20Clause\%20\%28Updated\%29.\%20April\%202014.pdf}$

The Contractor shall be held responsible in complying with the HIPAA Compliance Clause during the duration of the Contract.

*** END OF SECTION H ***

SECTION I

CONTRACT CLAUSES TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
I.1	APPLICABILITY OF STANDARD CONTRACT PROVISIONS	32
I.2	CONTRACTS THAT CROSS FISCAL YEARS	32
I.3	CONFIDENTIALITY OF INFORMATION	32
I.4	TIME	32
I.5	EQUAL EMPLOYMENT OPPORTUNITY	32
I.6	OTHER CONTRACTORS	32
I.7	SUBCONTRACTORS	32 - 33
I.8	INSURANCE	33 - 34
I.9	GOVERNING LAW	34
I.10	STOP WORK ORDER	35
1.11	ANTI-KICKBACK PROCEDURES	35 - 37
1.12	RIGHTS IN DATA	37 - 40
I.13	SUSPENSION OF WORK	40
I.14	ORDER OF PRECEDENCE	41

SECTION I CONTRACT CLAUSES

I.1 APPLICABILITY OF STANDARD CONTRACT PROVISIONS

The Standard Contract Provisions for Use with District of Columbia Government Supply and Services Contracts, dated March 2007, are incorporated by reference into this Contract in Attachment J.1.

I.2 CONTRACTS THAT CROSS FISCAL YEARS

Continuation of this Contract beyond the fiscal year is contingent upon future fiscal appropriations.

I.3 CONFIDENTIALITY OF INFORMATION

All information obtained by the Contractor relating to any employee of the District or customer of the District shall be kept in absolute confidence and shall not be used by the Contractor in connection with any other matters, nor shall any such information be disclosed to any other person, firm, or corporation, in accordance with the District and Federal laws governing the confidentiality of records.

I.4 TIME

Time, if stated in a number of days, shall include Saturdays, Sundays and holidays, unless otherwise stated herein.

I.5 EQUAL EMPLOYMENT OPPORTUNITY

In accordance with the District of Columbia Administrative Issuance System, Mayor's Order 85-85 dated June 10, 1985, the forms for completion of the Equal Employment Opportunity Information Report are incorporated herein in Attachment J.4. An award cannot be made to any Prospective Bidder/Offeror who has not satisfied the equal employment requirements.

I.6 OTHER CONTRACTORS

The Contractor shall not commit or permit any act that shall interfere with the performance of work by another District Contractor or by any District employee.

I.7 SUBCONTRACTORS

The Contractor hereunder shall not subcontract any of the Contractor's work or services to any subcontractor without the prior, written consent of the Contracting Officer. Any work or service so subcontracted shall be performed pursuant to a subcontract agreement, which the District shall have the right to review and approve prior to its execution to the Contractor. Any such subcontract shall specify that the Contractor and the subcontractor shall be subject to every provision of this Contract. Notwithstanding any such

subcontractor approved by the District, the Contractor shall remain liable to the District for all Contractor's work and services required hereunder.

I.8 <u>INSURANCE</u>

- A. GENERAL REQUIREMENTS. The Contractors shall procure and maintain, during the entire period of performance under this Contract, the types of insurance specified below. The Contractor shall have its insurance broker or insurance company submit a Certificate of Insurance to the CO giving evidence of the required coverage prior to commencing performance under this Contract. In no event shall any work be performed until the required Certificates of Insurance signed by an authorized representative of the insurer(s) have been provided to and accepted by, the CO. All insurance shall be written with financially responsible companies authorized to do business in the District of Columbia or in the jurisdiction where the work is to be performed and have an A.M. Best Company rating of A-VIII or higher. Contractor shall require all of its sub-contractors to carry the same insurance required herein. The Contractor shall ensure that all policies provide that the CO shall be given thirty (30) days prior written notice in the event the stated limit in the declarations page of the policy is reduced via endorsement or the policy is canceled prior to the expiration date shown on the certificate. The Contractor shall provide the CO with ten (10) days prior written notice in the event of non-payment of premium.
 - 1. Commercial General Liability Insurance. The Contractors shall provide evidence satisfactory to the CO with respect to the services performed that it carries \$1,000,000 per occurrence limits; \$2,000,000 aggregate; Bodily Injury and Property Damage including, but not limited to: premises-operations; broad form property damage; Products and Completed Operations; Personal and Advertising Injury; contractual liability and independent Contractors. The policy coverage shall include the District of Columbia as an additional insured, shall be primary and non-contributory with any other insurance maintained by the District of Columbia and shall contain a waiver of subrogation. The Contractors shall maintain Completed Operations coverage for five (5) years following final acceptance of the work performed under this Contract.
 - 2. <u>Automobile Liability Insurance</u>. The Contractors shall provide automobile liability insurance to cover all owned, hired or non-owned motor vehicles used in conjunction with the performance of this Contract. The policy shall provide a \$1,000,000 per occurrence combined single limit for bodily injury and property damage.
 - 3. <u>Workers' Compensation Insurance</u>. The Contractors shall provide Workers' Compensation insurance in accordance with the statutory mandates of the District of Columbia or the jurisdiction in which the Contract is performed.
 - Employer's Liability Insurance. The Contractors shall provide employer's liability insurance as follows: \$500,000 per accident for injury; \$500,000 per employee for disease; and \$500,000 for policy disease limit.

- B. DURATION. The Contractors shall carry all required insurance until all Contract work is accepted by the District and shall carry the required General Liability; any required Professional Liability; and any required Employment Practices Liability insurance for five (5) years following final acceptance of the work performed under this contract.
- C. LIABILITY. These are the required minimum insurance requirements established by the District of Columbia. HOWEVER, THE REQUIRED MINIMUM INSURANCE REQUIREMENTS PROVIDED ABOVE SHALL NOT IN ANY WAY LIMIT THE CONTRACTOR'S LIABILITY UNDER THIS CONTRACT.
- D. CONTRACTOR'S PROPERTY. Contractor and sub-contractors are solely responsible for any loss or damage to their personal property, including but not limited to tools and equipment, scaffolding and temporary structures, rented machinery, or owned and leased equipment. A waiver of subrogation shall apply in favor of the District of Columbia.
- E. MEASURE OF PAYMENT. The District shall not make any separate measure or payment for the cost of insurance and bonds. The Contractor shall include all of the costs of insurance and bonds in the Contract price.
- F. NOTIFICATION. The Contractors shall immediately provide the CO with written notice in the event that its insurance coverage has or shall be substantially changed, canceled or not renewed and provide an updated certificate of insurance to the CO.
- G. CERTIFICATES OF INSURANCE. The Contractors shall submit certificates of insurance giving evidence of the required coverage as specified in this section prior to commencing work. Evidence of insurance shall be submitted to:

Samuel J. Feinberg, CPPO, CPPB
Director, Contracts and Procurement
Agency Chief Contracting Officer
Department of Behavioral Health
64 New York Avenue, NE, Second Floor
Washington, DC 20002

Phone: (202) 671-3188

Email: Samuel.Feinberg@dc.gov

H. DISCLOSURE OF INFORMATION. The Contractor agrees that the District may disclose the name and contact information of its insurers to any third party which presents a claim against the District for any damages or claims resulting from or arising out of work performed by the Contractor, its agents, employees, servants or subcontractors in the performance of this Contract.

I.9 GOVERNING LAW

This Contract is governed by the laws of the District of Columbia, the rules and regulations of the Department of Behavioral Health and other pertinent laws, rules and regulations relating to the award of public Contracts in the District.

I.10 STOP WORK ORDER

- **I.10.1** The Director, Contracts and Procurement/Agency Chief Contracting Officer (ACCO) may, at anytime, by written order to the Contractor, require the Contractor to stop all, or any part, of the work called for by this Contract for a period of ninety (90) days after the order is delivered to the Contractor, and for any further period to which the parties may agree.
- **I.10.2** The order shall be specifically identified as a stop work order issued under this clause. Upon receipt of the order, the Contractor shall immediately comply with its terms and take all reasonable steps to minimize the incurring of costs allocable to the work covered by the order during the period of work stoppage. Within a period of ninety (90) days after a stop-work is delivered to the Contractor, or within any extension of that period to which the parties shall have agreed, the Director/ACCO shall either cancel the stop-work order; or terminate the work covered by the order as provided in the Default or Termination for Convenience clauses in the Standard Contract Provisions (Attachment J.1).
- **I.10.3** If a stop-work order issued under this clause is canceled or the period of the order or any extension thereof expires, the Contractor shall resume work. The Director/ACCO shall make an equitable adjustment in the delivery schedule or Contract price, or both, and the Contract shall be modified, in writing, accordingly.
- **I.10.4** If the stop-work order results in an increase in the time required for, or in the Contractor's cost properly allocable to, the performance of any part of this Contract; and the Contractor asserts its right to the adjustment within thirty (30) days after the end of the period of work stoppage; provided, that, if the Director/ACCO decides the facts justify the action, the Director/ACCO may receive and act upon the claim submitted at any time before final payment under this Contract.
- **I.10.5** If a stop-work order is not canceled and the work covered by the order is terminated for the convenience of the District, the Director/ACCO shall allow reasonable costs resulting from the stop-work order in arriving at the termination settlement.
- **I.10.6** If a stop-work order is not canceled and the work covered by the order is terminated for default, the Director/ACCO shall allow, by equitable adjustment or otherwise, reasonable costs resulting from the stop-work order.

I.11 ANTI-KICKBACK PROCEDURES

I.11.1 Definitions:

I.11.1.1 "Kickback," as used in this clause, means any money, fee, commission, credit, gift, gratuity, thing of value, or compensation of any kind which is provided, directly or indirectly, to any prime Contractor, prime

Contractor employee, subcontractor, or subcontractor employee for the purpose of improperly obtaining or rewarding favorable treatment in connection with a prime Contractor in connection with a subcontract relating to a prime Contract.

- **I.11.1.2** "Person," as used in this clause, means a corporation, partnership, business association of any kind, trust, joint-stock company, or individual.
- **I.11.1.3** "Prime Contract," as used in this clause, means a Contract or contractual action entered into by the District for the purpose of obtaining supplies, materials, equipment, or services of any kind.
- **I.11.1.4** "Prime Contractor" as used in this clause, means a person who has entered into a prime Contract with the District.
- **I.11.1.5** "Prime Contractor employee," as used in this clause, means any officer, partner employee, or agent of a prime Contractor.
- **I.11.1.6** "Subcontract," as used in this clause, means a Contract or contractual action entered into by a prime Contractor or subcontractor for the purpose of obtaining supplies, materials, equipment, or services of any kind under a prime Contract.
- **I.11.1.7** "Subcontractor," as used in this clause, means any person, other than the prime Contractor, who offers to furnish or furnishes any supplies, materials, equipment, or services of any kind under a prime Contract or a subcontract entered into in connection with such prime Contract, and includes any person who offers to furnish or furnishes general supplies to the prime Contractor or a higher tier subcontractor.
- **I.11.1.8** "Subcontractor employee," as used in this clause, means any officer, partner, employee, or agent of a subcontractor.
- **I.11.2** The Anti-Kickback Act of 1986, 41 U.S.C. §§ 51-58 (the Act), prohibits any person from:
 - **I.11.2.1** Providing or attempting to provide or offering to provide any kickback;
 - I.11.2.2 Soliciting, accepting, or attempting to accept any kickback; or
 - **I.11.2.3** Including, directly or indirectly, the amount of any kickback in the Contract price charged by a prime Contractor to the District or in the Contract price charged by a subcontractor to a prime Contractor or higher tier subcontractor.
- **I.11.3** The Contractor shall have in place and follow reasonable procedures designed to prevent and detect possible violations described in paragraph I.11.2.2 of this clause in its own operations and direct business relationships.

- **I.11.4** When the Contractor has reasonable grounds to believe that a violation described in paragraph I.11.2.2 of this clause may have occurred, the Contractor shall promptly report in writing the possible violation to the Director/ACCO.
- **I.11.5** The Director/ACCO may offset the amount of the kickback against any monies owed by the District under the prime Contract and/or direct that the prime Contractor withhold from sums owed a subcontractor under the prime Contract the amount of the kickback. The Director/ACCO may order that monies withheld under this clause be paid over to the District unless the District has already offset those monies under this clause. In either case, the prime Contractor shall notify the Director/ACCO when the monies are withheld.

I.12 RIGHTS IN DATA

- I.12.1 "Data," as used herein, means recorded information, regardless of form or the media on which it may be recorded. The term includes technical data and computer software. The term does not include information incidental to Contract administration, such as financial, administrative, cost or pricing, or management information.
- I.12.2 The term "Technical Data", as used herein, means recorded information, regardless of form or characteristic, of a scientific or technical nature. It may, for example, document research, experimental, developmental or engineering work, or be usable or used to define a design or process or to procure, produce, support, maintain, or operate material. The data may be graphic or pictorial delineations in media such as drawings or photographs, text in specifications or related performance or design type documents or computer printouts. Examples of technical data include research and engineering data, engineering drawings and associated lists, specifications, standards, process sheets, manuals, technical reports, catalog item identifications, and related information, and computer software documentation. Technical data does not include computer software or financial, administrative, cost and pricing, and management data or other information incidental to Contract administration.
- **I.12.3** The term "Computer Software", as used herein means computer programs and computer databases. "Computer Programs", as used herein means a series of instructions or statements in a form acceptable to a computer, designed to cause the computer to execute an operation or operations. "Computer Programs" include operating systems, assemblers, compilers, interpreters, data management systems, utility programs, sort merge programs, and automated data processing equipment maintenance diagnostic programs, as well as applications programs such as payroll, inventory control and engineering analysis programs. Computer programs may be either machine-dependent or machine-independent, and may be general purpose in nature or designed to satisfy the requirements of a particular user.
- **I.12.4** The term "computer databases", as used herein, means a collection of data in a form capable of being processed and operated on by a computer.

- I.12.5 All data first produced in the performance of this Contract shall be the sole property of the District. The Contractor hereby acknowledges that all data, including, without limitation, computer program codes, produced by the Contractor for the District under this Contract, are works made for hire and are the sole property of the District; but, to the extent any such data may not, by operation of law, be works made for hire, Contractor hereby transfers and assigns to the District the ownership copyright in such works, whether published or unpublished. The Contractor agrees to give the District all assistance reasonably necessary to perfect such rights including, but not limited to, the works and supporting documentation and the execution of any instrument required to register copyrights. The Contractor agrees not to assert any rights in common law or in equity in such data. The Contractor shall not publish or reproduce such data in whole or in part or in any manner or form, or authorize others to do so, without written consent of the District until such time as the District may have released such data to the public. The District shall not unreasonable withhold consent to the Contractor's request to publish or reproduce data in professional and scientific publications.
- I.12.6 The District shall have restricted rights in data, including computer software and all accompanying documentation, manuals and instructional materials, listed or described in a license or agreement made a part of this Contract, which the parties have agreed shall be furnished with restricted rights, provided however, not withstanding any contrary provision in any such license or agreement, such restricted rights shall include, as a minimum the right to:
 - **I.12.6.1** Use the computer software and all accompanying documentation and manuals or instructional materials with the computer for which or with which it was acquired, including use at any District installation to which the computer may be transferred by the District;
 - **I.12.6.2** Use the computer software and all accompanying documentation and manuals or instructional materials with a backup computer if the computer for which or with which it was acquired is inoperative;
 - **I.12.6.3** Copy computer programs for safekeeping (archives) or backup purposes; and
 - **I.12.6.4** Modify the computer software and all accompanying documentation and manuals or instructional materials, or combine it with other software, subject to the provision that the modified portions shall remain subject to these restrictions.
- **I.12.7** The restricted rights set forth in Section I.12.6 are of no effect unless:
 - i) The data is marked by the Contractor with the following legend:

RESTRICTED RIGHTS LEGEND

Use,	duplication,	or	disclosure	İS	subject	to	restrictions	stated	in	Contract
No										With
(Contractor's Name); and						and				

- ii) If the data is computer software, the related computer software documentation includes a prominent statement of the restrictions applicable to the computer software. The Contractor may not place any legend on the computer software indicating restrictions on the District's rights in such software unless the restrictions are set forth in a license or agreement made a part of the Contract prior to the delivery date of the software. Failure of the Contractor to apply a restricted rights legend to such computer software shall relieve the District of liability with respect to such unmarked software.
- In addition to the rights granted in Section I.12.9 below, the Contractor hereby grants to the District a nonexclusive, paid-up license throughout the world, of the same scope as restricted rights set forth in Section I.12.9 below, under any copyright owned by the Contractor, in any work of authorship prepared for or acquired by the District under this Contract. Unless written approval of the Contracting Officer is obtained, the Contractor shall not include in technical data or computer software prepared for or acquired by the District under this Contract any works of authorship in which copyright is not owned by the Contractor without acquiring for the District any rights necessary to perfect a copyright license of the scope specified in this paragraph.
- **I.12.9** Whenever any data, including computer software, are to be obtained from a subcontractor under this Contract, the Contractor shall use Section I.12.5 in the subcontract, without alteration, and no other clause shall be used to enlarge or diminish the District's or the Contractor's rights in that subcontractor data or computer software which is required for the District.
- I.12.10 For all computer software furnished to the District with the rights specified in Section I.12.5, the Contractor shall furnish to the District a copy of the source code with such rights of the scope specified in Section I.12.5. For all computer software furnished to the District with the restricted rights specified in Section I.12.6, the District, if the Contractor, either directly or through a successor or affiliate shall cease to provide the maintenance or warranty services provided the District under this Contract or any paid-up maintenance agreement, or if Contractor should be declared bankrupt or insolvent by the court if competent jurisdiction, shall have the right to obtain, for its own and sole use only, a single copy of the then current version of the source code supplied under this Contract, and a single copy of the documentation associated therewith, upon payment to the person in control of the sources code the reasonable cost of making each copy.
- **I.12.11** The Contractor shall indemnify and save and hold harmless the District, its officers, agents and employees acting within the scope of their official duties against any liability, including costs and expenses for the following:

- **I.12.11.1** Violation of proprietary rights, copyrights, or rights of privacy, arising out of the publication, translation, reproduction, delivery, performance, use or disposition of any data furnished under this Contract; or
- **I.12.11.2** Based upon any data furnished under this Contract, or based upon libelous or other unlawful matter contained in such data.
- **I.12.12** Nothing contained in this clause shall imply a license to the District under any patent, or be construed as affecting the scope of any license or other right otherwise granted to the District under any patent.
- **I.12.13** Sections I.12.6, I.12.7, I.12.8, I.12.11 and I.12.12 in this clause are not applicable to material furnished to the Contractor by the District and incorporated in the work furnished under Contract, provided that such incorporated material is identified by the Contractor at the time of delivery of such work.

I.13 SUSPENSION OF WORK

- I.13.1 The Director/ACCO may order the Contractor, in writing, to suspend, delay, or interrupt all or any part of the work of this Contract for the period of time that the Director/ACCO determines appropriate for the convenience of the District. If the performance of all or any part of the work is, for an unreasonable period of time, suspended, delayed or interrupted by an act of the Director/ACCO in the administration of this Contract, or by the Director/ACCO's failure to act within the time specified in this Contract (or within a reasonable time if not specified), an adjustment shall be made for any increase in the cost of performance of this Contract (excluding profit) necessarily caused by the unreasonable suspension, delay, or interruption, and the Contract modified in writing accordingly.
- **I.13.2** No adjustment shall be made under this clause for any suspension, delay, or interruption to the extent that performance would have been so suspended, delayed, or interrupted by any other cause, including the fault or negligence of the Contractor, or for which an equitable adjustment is provided for or excluded under any other term or condition of this Contract.
- **I.13.3** A claim under this clause shall not be allowed for any costs incurred more than twenty (20) days before the Contractor shall have notified the Director/ACCO in writing of the act or failure to act involved (but this requirement shall not apply as to a claim resulting from a suspension order); and unless the claim, in an amount stated, is asserted in writing as soon as practicable after the termination of the suspension, delay, or interruption, but not later than the date of final payment under the Contract.

I.14 ORDER OF PRECEDENCE

A conflict in language or any other inconsistencies in this Contract shall be resolved by giving precedence to the document in the highest order of priority which contains language addressing the issue in question. The following sets forth in descending order of precedence, documents that are hereby incorporated into this Contract by reference and made part of the Contract:

- **I.15.1** Dixon Settlement Agreement dated September 8, 2011 In Dixon, et al. v Gray, et al., CA 74-285 (TFH) (Attachment J.3)
- **I.15.2** Wage Determination No. 2005-2103, Rev. 13, dated June 19, 2013. (Attachment J.2)
- **I.15.3** Standard Contract Provisions for Use with District of Columbia Government Supply and Services Contracts, dated March 2007 (Attachment J.1)
- **I.15.4** Sections A through J of this Solicitation RM-14-RFQ-257-BY4-JCC, Signed Amendments by Vendor and Waiver of Subcontracting Requirements
- **I.15.5** Request for Quotation submission dated _____
- **I.15.6** Request for Quotation Solicitation dated ______, as amended
- **I.15.7** DBH Policies and Rules (Attachment J.5)

This Contract, including incorporated documents, constitutes the entire agreement between the parties. All previous discussions, writings and agreements are merged herein and shall not provide a basis for modifying or changing this written Contact.

*** END OF SECTION I ***

SECTION J LIST OF DOCUMENTS, EXHIBITS, AND OTHER ATTACHMENTS

Attachment Number	Document
J.1	GOVERNMENT OF THE DISTRICT OF COLUMBIA STANDARD CONTRACT PROVISIONS FOR USE WITH DISTRICT OF COLUMBIA SUPPLIES AND SERVICES CONTRACTS DATED MARCH 2007:
3.1	http://ocp.dc.gov/DC/OCP/Vendor+Support+Center/Solicitation+Attachments/Standard+Contract+Provisions+(March+2007)
J.2	U.S. DEPARTMENT OF LABOR WAGE DETERMINATION UNDER THE SERVICE CONTRACT ACT – WD2005-2103 REVISION NO. 13 DATED JUNE 19, 2013: http://www.wdol.gov/sca.aspx
J.3	DIXON SETTLEMENT AGREEMENT DATED SEPTEMBER 8, 2011: http://dmh1.dc.gov/page/dixon-settlement-agreement
J.4	LIVING WAGE NOTICE AND LIVING WAGE ACT FACT SHEET (THE WAY TO WORK AMENDMENT ACT OF 2006): http://ocp.dc.gov/page/required-solicitation-documents-ocp
J.5	DEPARTMENT OF BEHAVIORAL HEALTH POLICIES AND RULES (New): http://www.dmh.dc.gov/dmh/cwp/view,a,3,q,621393,dmhNav,%7C31262%7C.asp
J.6	PROCUREMENT PRACTICES REFORM ACT (PPRA): http://ocp.dc.gov/sites/default/files/dc/sites/ocp/publication/attachments/PPRA.pdf
]	Forms identified below are to be submitted with Vendor's Bid/Proposal
J.7	EQUAL EMPLOYMENT OPPORTUNITY INFORMATON AND MAYOR ORDER 85-85: http://ocp.dc.gov/sites/default/files/dc/sites/ocp/publication/attachments/EEO%20Complaince%20Documents%200307.pdf
J.8	FIRST SOURCE EMPLOYMENT AGREEMENT: http://ocp.dc.gov/sites/default/files/dc/sites/dmped/publication/attachments/Appendix% 20E FIRST SOURCE EMPLOYMENT PLAN 3 22 11.pdf
J.9	TAX CERTIFICATION AFFIDAVIT: http://ocp.dc.gov/sites/default/files/dc/sites/ocp/publication/attachments/OCP Channel/202_9%20Solicitation%20Attachments_tax_certification_affidavit.pdf
J.10	COST/PRICE DISCLOSURE CERTIFICATION: http://ocp.dc.gov/publication/cost-price-disclosure-certification-form

*** END OF SECTION J ***

SECTION K

REPRESENTATIONS, CERTIFICATIONS AND OTHER STATEMENTS AND OTHER STATEMENTS OF BIDDERS

Bidder/Offeror Certification Form

Available at <u>www.ocp.dc.gov</u>, under "OCP Solicitations", click on "Required Solicitation Documents".

*** END OF SECTION K ***

SECTION L

INSTRUCTIONS, CONDITIONS AND NOTICES TO BIDDERS TABLE OF CONTENTS

 CLAUSE NO.	CLAUSE TITLE	PAGE NO.
L.1	CONTRACT AWARD	45
L.2	QUOTATION SUBMISSION DATE AND TIME, LATE SUBMISSION, LATE MODIFICATIONS, WITHDRAWAL OR MODIFICAITON OF QUOTATIONS AND LATE QUOTATIONS	45 – 46
L.3	EXPLANATION TO PROSPECTIVE BIDDERS	46
L.4	QUOTATIONS WITH OPTION YEARS	46
L.5	BIDS PROTESTS	46 - 47
L.6	SIGNING OF OFFERS	47
L.7	BID COST	47
L.8	ACKNOWLEDGEMENT OF AMENDMENTS	47
L.9	FAMILIARIZATION WITH CONDITIONS	47

SECTION L INSTRUCTIONS, CONDITIONS AND NOTICES TO BIDDERS

L.1 CONTRACT AWARD

The District intends to award a single Contract resulting from this solicitation to the Responsive and Responsible Bidder who has the lowest quotation.

L.2 QUOTATION SUBMISSION DATE AND TIME, LATE SUBMISSIONS, LATE MODIFICATIONS, WITHDRAWAL OR MODIFICATION OF QUOTATIONS AND LATE QUOTATIONS

L.2.1 Quotation Submission

Quotation clearly marked: RM-14-RFQ-257-BY4-JCC shall be submitted No Later Than 2:00 p.m. local time on Friday, August 1, 2014 to the following address:

Janet C. Concepcion, CPPB
Department of Behavioral Health
Contracts and Procurement Services
64 New York Avenue, NE, Second Floor
Washington, DC 20002

or via e-mail at janet.concepcion@dc.gov.

Quotations, Modifications to Quotations, or requests for withdrawals that are received in the designated District office after the exact local time specified above, are "late" and shall be considered only if they are received before the award is made and one (1) or more of the following circumstances apply:

- (a) The Quotation or Modification was sent by registered or certified mail not later than the fifth (5th) day before the date specified for receipt of offers;
- (b) The Quotation or Modification was sent by mail and it is determined by the Director/ACCO that the late receipt at the location specified in the solicitation was caused by mishandling by the District; or
- (c) The Quotation is the only Quotation received.

L.2.2 Withdrawal or Modification of Quotations

A Bidder may modify or withdraw its Quotation upon written, telegraphic notice, or facsimile transmission if received at the location designated in the solicitation for submission of Quotations, but not later than the closing date for receipt of Quotation.

L.2.3 Postmarks

The only acceptable evidence to establish the date of a late Quotation, late

modification or late withdrawal sent either by registered or certified mail shall be a U.S. or Canadian Postal Service postmark on the wrapper or on the original receipt from the U.S. or Canadian Postal Service. If neither postmark shows a legible date, the Bid, modification or request for withdrawal shall be deemed to have been mailed late. When the postmark shows the date but not the hour, the time is presumed to be the last minute of the date shown. If no date is shown on the postmark, the Bid shall be considered late unless the Bidder can furnish evidence from the postal authorities of timely mailing.

L.2.4 Late Modifications

A late modification of a successful Quotation, which makes its terms more favorable to the District, shall be considered at any time it is received and may be accepted.

L.2.5 <u>Late Quotations</u>

A late Quotation, late modification or late request for withdrawal of an offer that is not considered shall be held unopened, unless opened for identification, until after award and then retained with unsuccessful bids resulting from this solicitation.

L.3 EXPLANATION TO PROSPECTIVE BIDDERS

If a prospective Bidder has any questions relative to this solicitation, the prospective Bidder shall submit the question in writing to the Contact Person, identified on page one. The prospective Bidder shall submit questions no later than nine (9) calendar days prior to the closing date and time indicated for this solicitation. The District shall not consider any questions received less than nine (9) calendar days before the date set for submission of Quotation. The District shall furnish responses promptly to all other prospective Bidders. An amendment to the solicitation shall be issued if that information is necessary in submitting bids, or if the lack of it would be prejudicial to any other prospective Bidders. Oral explanations or instructions given before the award of the Contract shall not be binding.

L.4 **QUOTATIONS WITH OPTION YEARS**

The Offeror shall include option year prices in its price/cost Quotation. An offer may be determined to be unacceptable if it fails to include option year pricing.

L.5 BIDS PROTESTS

Any actual or prospective Bidder, who is aggrieved in connection with the solicitation or award of a Contract, shall file with the D.C. Contract Appeals Board (Board) a protest no later than 10 business days after the basis of protest is known or should have been known, whichever is earlier. A protest based on alleged improprieties in a solicitation which are apparent prior to the time set for receipt of initial Bids shall be filed with the Board prior to Bid opening or the time set for receipt of initial Bids. In procurements in which Bids are requested, alleged improprieties which do not exist in the initial solicitation, but which are subsequently incorporated into this solicitation, shall be protested no later than the

next closing time for receipt of Bids following the incorporation. The protest shall be filed in writing, with the Contract Appeals Board, 717 14th Street, NW, Suite 430, Washington, DC 20004. The aggrieved person shall also mail a copy of the protest to the Director/ACCO for the solicitation.

L.6 SIGNING OF BIDDERS

The Contractor shall sign the offer **in Blue Ink** and print or type its name on the Solicitation, Offer and Award form of this solicitation. Erasures or other changes shall be initialed by the person signing the offer. Bidders signed by an agent shall be accompanied by evidence of that agent's authority, unless that evidence has been previously furnished to the Director/ACCO.

L.7 BID COSTS

The District is not liable for any costs incurred by the Bidders in submitting Quotations in response to this solicitation.

L.8 ACKNOWLEDGMENT OF AMENDMENTS

The Bidder shall acknowledge receipt of any amendment to this solicitation by (a) signing and returning the amendment; (b) by identifying the amendment number and date in the space provided for this purpose in Section A of the solicitation; or (c) by letter or telegram including mailgrams. The District shall receive the acknowledgment by the date and time specified for receipt of bids. Bidders' failure to acknowledge an amendment may result in rejection of the bid.

L.9 FAMILIARIZATION WITH CONDITIONS

Bidders shall thoroughly familiarize themselves with the terms and conditions of this solicitation, acquainting themselves with all available information regarding difficulties that may be encountered, and the conditions under which work is to be accomplished. Contractors shall not be relieved from assuming all responsibility for properly estimating the difficulties and the cost of performing the services required herein due to their failure to investigate the conditions or to become acquainted with all information, schedules and liability concerning the services to be performed.

END OF SECTION L

SECTION M

EVALUATION FACTORS FOR AWARD TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.	
M.1	PREFERENCES FOR CERTIFIED		
	BUSINESS ENTERPRISES	49 - 50	
M.2	EVALUATION OF OPTION YEARS	50	

SECTION M EVALUATION FACTORS FOR AWARD

M.1. Preferences for Certified Business Enterprises

Under the provisions of the "Small, Local, and Disadvantaged Business Enterprise Development and Assistance Act of 2005", as amended, D.C. Official Code § 2-218.01 *et seq.* (the Act), the District shall apply preferences in evaluating bids from businesses that are small, local, disadvantaged, resident-owned, longtime resident, veteran-owned, local manufacturing, or local with a principal office located in an enterprise zone of the District of Columbia.

M.1.1. Application of Preferences

For evaluation purposes, the allowable preferences under the Act shall be applicable to prime contractors as follows:

- **M.1.1.1** Any prime contractor that is a small business enterprise (SBE) certified by the Department of Small and Local Business Development (DSLBD) shall receive a three percent (3%) reduction in the bid price for a bid submitted by the SBE in response to this Request for Quote (RFQ).
- **M.1.1.2** Any prime contractor that is a resident-owned business (ROB) certified by DSLBD shall receive a five percent (5%) reduction in the bid price for a bid submitted by the ROB in response to this RFQ.
- **M.1.1.3** Any prime contractor that is a longtime resident business (LRB) certified by DSLBD shall receive a five percent (5%) reduction in the bid price for a bid submitted by the LRB in response to this RFQ.
- **M.1.1.4** Any prime contractor that is a local business enterprise (LBE) certified by DSLBD shall receive a two percent (2%) reduction in the bid price for a bid submitted by the LBE in response to this RFQ.
- **M.1.1.5** Any prime contractor that is a local business enterprise with its principal offices located in an enterprise zone (DZE) certified by DSLBD shall receive a two percent (2%) reduction in the bid price for a bid submitted by the DZE in response to this RFQ.
- **M.1.1.6** Any prime contractor that is a disadvantaged business enterprise (DBE) certified by DSLBD shall receive a two percent (2%) reduction in the bid price for a bid submitted by the DBE in response to this RFQ.
- **M.1.1.7** Any prime contractor that is a veteran-owned business (VOB) certified by DSLBD shall receive a two percent (2%) reduction in the bid price for a bid submitted by the VOB in response to this RFQ.

M.1.1.8 Any prime contractor that is a local manufacturing business enterprise (LMBE) certified by DSLBD shall receive a two percent (2%) reduction in the bid price for a bid submitted by the LMBE in response to this RFQ.

M.1.2 <u>Maximum Preference Awarded</u>

Notwithstanding the availability of the preceding preferences, the maximum total preference to which a certified business enterprise is entitled under the Act is twelve per cent (12%) for bids submitted in response to this RFQ. There shall be no preference awarded for subcontracting by the prime contractor with certified business enterprises.

M.1.3 Preferences for Certified Joint Ventures

When DSLBD certifies a joint venture, the certified joint venture shall receive preferences as a prime contractor for categories in which the joint venture and the certified joint venture partner are certified, subject to the maximum preference limitation set forth in the preceding paragraph.

M.1.4 Verification of Bidder's Certification as a Certified Business Enterprise

- **M.1.4.1** Any vendor seeking to receive preferences on this solicitation must be certified at the time of submission of its bid. The Director/ACCO shall verify the bidder's certification with DSLBD, and the bidder should not submit with its bid any documentation regarding its certification as a certified business enterprise.
- **M.1.4.2** Any vendor seeking certification or provisional certification in order to receive preferences under this solicitation should contact the:

Department of Small and Local Business Development ATTN: CBE Certification Program 441 Fourth Street, NW, Suite 970N Washington DC 20001

M.1.4.3 All vendors are encouraged to contact DSLBD at (202) 727-3900 if additional information is required on certification procedures and requirements.

M.2 EVALUATION OF OPTION YEARS

The District shall evaluate bids for award purposes by evaluating the total price for all options as well as the base year. Evaluation of options shall not obligate the District to exercise them. The total District's requirements may change during the option years. Quantities to be awarded shall be determined at the time each option is exercised.