

GOVERNMENT OF THE DISTRICT OF COLUMBIA DEPARTMENT OF BEHAVIORAL HEALTH CONTRACTS AND PROCUREMENT SERVICES

REQUEST FOR QUOTE (RFQ) RM-15-RFQ-065-BY4-TYM – CREDENTIALING SERVICES

The District of Columbia Government, Department of Behavioral Health (DBH) is seeking a Contractor to provide cloud based comprehensive and customizable credentialing and recredentialing solutions for Saint Elizabeths Hospital (SEH), Behavioral Health Services Division (BHSD), Comprehensive Psychiatric Emergency Program (CPEP) and the Addiction Prevention Recovery Administration (APRA).

Opening Date: Tuesday, December 2, 2014
Optional Pre-Quotation Conference/Call
Closing Date: Friday, December 19, 2014 2:00 PM

Please return the completed Quote to Tonya Mills via email at <u>Tonya.Mills@dc.gov</u>, hand delivery, or U.S. Postal Service (Mail) at the address noted below.

Any and all questions pertaining to this solicitation must be submitted in writing no later than Five (5) business day prior to the closing of this solicitation to:

Samuel J. Feinberg, CPPO, CPPB
Director, Contracts and Procurement
Agency Chief Contracting Officer
Department of Behavioral Health
Contract and Procurement
64 New York Avenue, NE Suite 200
Washington, DC 20002
Samuel.Feinberg@dc.gov

DISTRICT OF COLUMBIA, DEPARTMENT OF BEHAVIORAL HEALTH (DBH) SOLICITATION, OFFER, AND AWARD SECTION A

				SOLICI	SECTION, OF I		ND AWA	KD				
1. ISS	UED BY	/ADDRESS	OFFER TO:		BECIT	J1111	2. PA	AGE OF PAGE	S:			
District of Columbia							1 of 55					
District of Columbia							3. CONTRACT NUMBER AND NAME:					
Department of Behavioral Health (DBH)							Cred	entialing Servi	ces			
Contracts and Procurement Services							4. SO	DLICITATION	NUM	BER:		
			IE, 2 nd Floor					M-15-RFQ-065	-BY0	-TYM		
Wash	ington, l	DC 20002						ATE ISSUED:				
								mber 20, 2014	DIC	ED (E		
								PENING/CLOS 00 PM on Dece				
7 TV	PE OF SO	OLICITATIO	ON∙	8 DISCO	UNT FOR PR	OMPT I			mber	19, 2014		
			OTATION	o. Disco	ONI TORTR	OWII I I	711111111	\1 .				
142	Q CLSI	1011 200	31111011									
NOTE	: IN SEA	LED BID SO	OLICITATION "OF	FER AND	THE CONTR.	ACTOR	" MEAN	S "BID AND B	IDDE	ER"		
		RMATION	NAME:					NE NUMBER:		B. E.MAI		
CA	LL:		Samuel J. Feinbe			(202)	671-318	88		Samuel.Fo	einberg	@dc.gov
			Director, Contract Agency Chief Co									
			Agency Ciner Co.									
(37)	ara	T	DECOMPTION	11	. TABLE OF			T ===	Fac	DIDELON		DAGE(G)
(X)	SEC.	DAI	DESCRIPTION RT 1 – The Schedu	lo.	PAGE(S)	(X)	SEC.			RIPTION tract Clause	9	PAGE(S)
X	A		on/Contract Form	ie	2	Х	I	Contract Clar		ii act Clause	<u> </u>	44 - 54
X	В		Services and Price/C	losts	3 - 14					xhibits and (Other At	
X	C		on/Specs/Work State		15 - 21	X	J	List of Documents, Exhibits and Other Attachme			55	
X	D	_	g and Marking		22 - 23		PART IV – Representations and Instructions					
X	Е		and Acceptance		24 - 27	X	K	Representations, Certifications and		N/A		
X	F	Deliveries	s or Performance		28 - 29			other Statements of the Contractors				
X	G	Contract A	Administration		30 - 37	X	L	Instructions,		itions & Noti	ces to	N/A
X	Н	Special Co	ontract Requirement	·S	38 - 43	Х	M	the Contractors M Evaluation Factors for Award		N/A		
		_ ~ F			COMPLETE							
			bove, the undersign									
			date for receipt of									
		offer and th the Solicitat	e provisions of the	RFP/IFB si	nall constitute	a Form	al Contra	ict. All offers	are si	ubject to the	terms a	nd conditions
			NT OF AMENDME	NTS		AN	IENDMI	ENT NO:	DA	TE:		
			ge receipt of amenda		REQUEST FO			211110.	D11			
			ractors and related d									
dated):	:											
14. N	AME ANI	D ADDRES	S OF THE CONTR	ACTOR:		15.	NAME .	AND TITLE OF	PER	SONAL AU	THORIZ	ED TO
						SIC	SN OFFE	ER: (Type or Pr	int)			
A FERENA	,											
ATTN		ONE NUMB	EMAIL:			15	A SIGN	ATURE:			15B. C	EEED
14/1.	TELETIC	JINE INCIVID	DEK.			132	a. Sion	ATUKE.			DATE:	
AREA CODE: PHONE: EXT:										Dille.		
AWARD (To be comple						.1.4.11	d. DD	11)				
16 14	CEDTEI) AS TO TH	IE FOLLOWING IT		(10 be com			D AMOUNT:				_
10. A	CEI IEI	ASTOTI	IE POLLOWING II	ENIS.		17.	AWAK	D AMOUNT.				
18. N	AME OF	CONTRAC	TING OFFICER: (TYPE OR PI	RINT)	19.	CONTI	RACTING OFF	ICER	SIGNATUR	E:	20.
			CPPO, CPPB		,							AWARD
D	irector,	Contracts	and Procuremen	t								DATE:
Α	gency C	hief Contr	acting Officer									

SECTION B

SUPPLIES OR SERVICES AND PRICE TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
B.1	PURPOSE OF SOLICITATION	4
B.2	CONTRACT TYPE	4
B.3	PERIOD OF PERFORMANCE	4
B.4	ORDERING PROCEDURE	4
B.5	PRICE SCHEDULE	5 - 14

SECTION B CONTRACT TYPE, SUPPLIES OR SERVICES AND PRICE/COST

B.1 PURPOSE OF SOLICITATION

The District of Columbia Government, Department of Behavioral Health (DBH) is seeking a Contractor to provide cloud based comprehensive and customizable credentialing and re-credentialing solutions for Saint Elizabeths Hospital (SEH), Behavioral Health Services Division (BHSD), Comprehensive Psychiatric Emergency Program (CPEP) and the Addiction Prevention Recovery Administration (APRA) as outlined in Section C.1 Scope of Work.

B.2 CONTRACT TYPE

The District is contemplating executing a Firm Fixed Price Contract. Performance under this Contract shall be in accordance with the Terms and Conditions set forth herein and by any modification made thereto.

B.3 PERIOD OF PERFORMANCE

The Period of Performance (POP) for the Contract resulting from this Request for Proposals shall be One Year from Date of Award with Four (4) One Year Option Periods. The total duration of this Contract, including the exercise of any options under this clause, shall Not Exceed Five (5) years.

B.4 ORDERING PROCEDURES

Delivery or performance shall be made only as authorized by orders issued in accordance with ordering instructions from the District. The Contractor shall furnish to the District, when and if ordered, the supplies or services specified in the Section C as agreed upon in the Contract.

B.5 SCHEDULE B – PRICING SCHEDULE

B.5.1 CREDENTIALING SERVICES – BASE YEAR

CLIN	SUPPLIES/SERVICES	EST QTY	UNIT	UNIT PRICE	EXTENDED PRICE
0001	Initial Credentialing – New Hires per year for (10-SEH, 4-MHSD,1- CPEP)	15	APPLICATION	\$	\$
0002	Social Workers (22- SEH, 2-CPEP and 4- APRA)	28	APPLICATION	\$	\$
0003	Certified Addiction Counselor (CACI and CACII) for (10-APRA)	10	APPLICATION	\$	\$
0004	Re-appointment – Psychiatrist after a one year re-appointment. Every 2 years for (29-SEH, 16-MHSD, 10-CPEP)	55	APPLICATION	\$	\$
0005	Re-appointment – Psychologist for (37- SEH and 5-MHSD)	42	APPLICATION	\$	\$
0006	Re-appointment – General Medical Officers (GMO) after a year of re-appointment for (4-SEH and 2- CPEP)	6	APPLICATION	\$	\$
0007	Re-appointment – Dentist after a year of re-appointment for (4- SEH)	4	APPLICATION	\$	\$
0008	Re-appointment – Neurologist after a year of re-appointment for (1-SEH)	1	APPLICATION	\$	\$
0009	Re-appointment – Nurse Practitioners after a year of re- appointment for (6- SEH and 1-MHSD)	7	APPLICATION	\$	\$
0010	Re-appointment – Ophthalmology after a year of re-appointment for (1-SEH)	1	APPLICATION	\$	\$

0011	Re-appointment – Psychiatric Nurse after a year of re- appointment. Every 2 years for (5-MHSD and 1-APRA)	6	APPLICATION	\$	\$
0012	Re-appointment – Psychiatric Nurse after a year of re- appointment. Every 2 years for (13-MHSD)	13	APPLICATION	\$	\$
0013	Re-appointment – Licensed Professional Counselor (LPC) after a year of re- appointment. Every 2 years for (3-MHSD)	3	APPLICATION	\$	\$
0014	Cancellation Fee (Within 10 days of inception of the verification process)	1	CANCELLED FILE	\$	\$
ТОТА	L BASE YEAR FOR CR	ES	\$		

TOTAL <u>BASE</u> YEAR CONTRACT V	ALUE \$	
Print Name of Business/Organization	Signature of Authorized Personnel	Date
Print Name of Authorized Personnel	Title of Authorized Personnel	

B.5.2 CREDENTIALING SERVICES – OPTION YEAR ONE (1)

-	D.5.2 CREDENTIALIN	O DLIL	ICES - OPTION	ETIK ONE (1)	
CLIN	SUPPLIES/SERVICES	EST QTY	UNIT	UNIT PRICE	EXTENDED PRICE
0001	Initial Credentialing – New Hires per year for (10-SEH, 4-MHSD,1- CPEP)	15	APPLICATION	\$	\$
0002	Social Workers (22- SEH, 2-CPEP and 4- APRA)	28	APPLICATION	\$	\$
0003	Certified Addiction Counselor (CACI and CACII) for (10-APRA)	10	APPLICATION	\$	\$
0004	Re-appointment – Psychiatrist after a one year re-appointment. Every 2 years for (29-SEH, 16-MHSD, 10-CPEP)	55	APPLICATION	\$	\$
0005	Re-appointment – Psychologist for (37- SEH and 5-MHSD)	42	APPLICATION	\$	\$
0006	Re-appointment – General Medical Officers (GMO) after a year of re-appointment for (4-SEH and 2- CPEP)	6	APPLICATION	\$	\$
0007	Re-appointment – Dentist after a year of re-appointment for (4- SEH)	4	APPLICATION	\$	\$
0008	Re-appointment – Neurologist after a year of re-appointment for (1-SEH)	1	APPLICATION	\$	\$
0009	Re-appointment – Nurse Practitioners after a year of re- appointment for (6- SEH and 1-MHSD)	7	APPLICATION	\$	\$
0010	Re-appointment – Ophthalmology after a year of re-appointment for (1-SEH)	1	APPLICATION	\$	\$

0011	Re-appointment – Psychiatric Nurse after a year of re- appointment. Every 2 years for (5-MHSD and 1-APRA)	6	APPLICATION	\$	\$
0012	Re-appointment – Psychiatric Nurse after a year of re- appointment. Every 2 years for (13-MHSD)	13	APPLICATION	\$	\$
0013	Re-appointment – Licensed Professional Counselor (LPC) after a year of re- appointment. Every 2 years for (3-MHSD)	3	APPLICATION	\$	\$
0014	Cancellation Fee (Within 10 days of inception of the verification process)	1	CANCELLED FILE	\$	\$
ТОТА	L OPTION YEAR ONE	(1) FOR	CREDENTIALIN	G SERVICES	\$

TOTAL <u>OPTION YEAR ONE (1)</u> CO	NTRACT VALUE \$	
Print Name of Business/Organization	Signature of Authorized Personnel	Date
Print Name of Authorized Personnel	Title of Authorized Personnel	

B.5.3 CREDENTIALING SERVICES – OPTION YEAR TWO (2)

CLIN	SUPPLIES/SERVICES	EST QTY	UNIT	UNIT PRICE	EXTENDED PRICE
0001	Initial Credentialing – New Hires per year for (10-SEH, 4-MHSD,1- CPEP)	15	APPLICATION	\$	\$
0002	Social Workers (22- SEH, 2-CPEP and 4- APRA)	28	APPLICATION	\$	\$
0003	Certified Addiction Counselor (CACI and CACII) for (10-APRA)	10	APPLICATION	\$	\$
0004	Re-appointment – Psychiatrist after a one year re-appointment. Every 2 years for (29-SEH, 16-MHSD, 10-CPEP)	55	APPLICATION	\$	\$
0005	Re-appointment – Psychologist for (37- SEH and 5-MHSD)	42	APPLICATION	\$	\$
0006	Re-appointment – General Medical Officers (GMO) after a year of re-appointment for (4-SEH and 2- CPEP)	6	APPLICATION	\$	\$
0007	Re-appointment – Dentist after a year of re-appointment for (4- SEH)	4	APPLICATION	\$	\$
0008	Re-appointment – Neurologist after a year of re-appointment for (1-SEH)	1	APPLICATION	\$	\$
0009	Re-appointment – Nurse Practitioners after a year of re- appointment for (6- SEH and 1-MHSD)	7	APPLICATION	\$	\$
0010	Re-appointment — Ophthalmology after a year of re-appointment for (1-SEH)	1	APPLICATION	\$	\$

0011	Re-appointment – Psychiatric Nurse after a year of re- appointment. Every 2 years for (5-MHSD and 1-APRA)	6	APPLICATION	\$	\$
0012	Re-appointment – Psychiatric Nurse after a year of re- appointment. Every 2 years for (13-MHSD)	13	APPLICATION	\$	\$
0013	Re-appointment – Licensed Professional Counselor (LPC) after a year of re- appointment. Every 2 years for (3-MHSD)	3	APPLICATION	\$	\$
0014	Cancellation Fee (Within 10 days of inception of the verification process)	1	CANCELLED FILE	\$	\$
ТОТА	L OPTION YEAR TWO	IG SERVICES	\$		

TOTAL <u>OPTION YEAR TWO (2)</u> CO	ONTRACT VALUE \$	
Print Name of Business/Organization	Signature of Authorized Personnel	Date
Print Name of Authorized Personnel	Title of Authorized Personnel	

B.5.4 CREDENTIALING SERVICES – OPTION YEAR THREE (3)

CLIN	SUPPLIES/SERVICES	EST QTY	UNIT	UNIT PRICE	EXTENDED PRICE
0001	Initial Credentialing – New Hires per year for (10-SEH, 4-MHSD,1- CPEP)	15	APPLICATION	\$	\$
0002	Social Workers (22- SEH, 2-CPEP and 4- APRA)	28	APPLICATION	\$	\$
0003	Certified Addiction Counselor (CACI and CACII) for (10-APRA)	10	APPLICATION	\$	\$
0004	Re-appointment – Psychiatrist after a one year re-appointment. Every 2 years for (29-SEH, 16-MHSD, 10-CPEP)	55	APPLICATION	\$	\$
0005	Re-appointment – Psychologist for (37- SEH and 5-MHSD)	42	APPLICATION	\$	\$
0006	Re-appointment – General Medical Officers (GMO) after a year of re-appointment for (4-SEH and 2- CPEP)	6	APPLICATION	\$	\$
0007	Re-appointment – Dentist after a year of re-appointment for (4- SEH)	4	APPLICATION	\$	\$
0008	Re-appointment – Neurologist after a year of re-appointment for (1-SEH)	1	APPLICATION	\$	\$
0009	Re-appointment – Nurse Practitioners after a year of re- appointment for (6- SEH and 1-MHSD)	7	APPLICATION	\$	\$
0010	Re-appointment — Ophthalmology after a year of re-appointment for (1-SEH)	1	APPLICATION	\$	\$

0011	Re-appointment – Psychiatric Nurse after a year of re- appointment. Every 2 years for (5-MHSD and 1-APRA)	6	APPLICATION	\$	\$
0012	Re-appointment – Psychiatric Nurse after a year of re- appointment. Every 2 years for (13-MHSD)	13	APPLICATION	\$	\$
0013	Re-appointment – Licensed Professional Counselor (LPC) after a year of re- appointment. Every 2 years for (3-MHSD)	3	APPLICATION	\$	\$
0014	Cancellation Fee (Within 10 days of inception of the verification process)	1	CANCELLED FILE	\$	\$
ТОТА	L OPTION YEAR THRI	EE (3) F	OR CREDENTIAL	LING SERVICES	\$

TOTAL <u>OPTION YEAR THREE (3) (</u>	CONTRACT VALUE \$	
Print Name of Business/Organization	Signature of Authorized Personnel	Date
Print Name of Authorized Personnel	Title of Authorized Personnel	

B.5.3 CREDENTIALING SERVICES – OPTION YEAR FOUR (4)

CLIN	SUPPLIES/SERVICES	EST QTY	UNIT	UNIT PRICE	EXTENDED PRICE
0001	Initial Credentialing – New Hires per year for (10-SEH, 4-MHSD,1- CPEP)	15	APPLICATION	\$	\$
0002	Social Workers (22- SEH, 2-CPEP and 4- APRA)	28	APPLICATION	\$	\$
0003	Certified Addiction Counselor (CACI and CACII) for (10-APRA)	10	APPLICATION	\$	\$
0004	Re-appointment – Psychiatrist after a one year re-appointment. Every 2 years for (29-SEH, 16-MHSD, 10-CPEP)	55	APPLICATION	\$	\$
0005	Re-appointment – Psychologist for (37- SEH and 5-MHSD)	42	APPLICATION	\$	\$
0006	Re-appointment – General Medical Officers (GMO) after a year of re-appointment for (4-SEH and 2- CPEP)	6	APPLICATION	\$	\$
0007	Re-appointment – Dentist after a year of re-appointment for (4- SEH)	4	APPLICATION	\$	\$
0008	Re-appointment – Neurologist after a year of re-appointment for (1-SEH)	1	APPLICATION	\$	\$
0009	Re-appointment – Nurse Practitioners after a year of re- appointment for (6- SEH and 1-MHSD)	7	APPLICATION	\$	\$
0010	Re-appointment – Ophthalmology after a year of re-appointment for (1-SEH)	1	APPLICATION	\$	\$

0011	Re-appointment – Psychiatric Nurse after a year of re- appointment. Every 2 years for (5-MHSD and 1-APRA)	6	APPLICATION	\$	\$
0012	Re-appointment – Psychiatric Nurse after a year of re- appointment. Every 2 years for (13-MHSD)	13	APPLICATION	\$	\$
0013	Re-appointment – Licensed Professional Counselor (LPC) after a year of re- appointment. Every 2 years for (3-MHSD)	3	APPLICATION	\$	\$
0014	Cancellation Fee (Within 10 days of inception of the verification process)	1	CANCELLED FILE	\$	\$
ТОТА	L OPTION YEAR FOUR	R (4) FO	R CREDENTIALI	NG SERVICES	\$

TOTAL <u>OPTION YEAR FOUR (4) C</u> O	ONTRACT VALUE \$	
Print Name of Business/Organization	Signature of Authorized Personnel	Date
Print Name of Authorized Personnel	Title of Authorized Personnel	

*** END OF SECTION B ***

SECTION C

DESCRIPTION/SPECIFICATIONS/STATEMENT OF WORK TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
C.1	BACKGROUND	16
C.2	SCOPE OF WORK	16 - 17
C.3	STANDARD OF PERFORMANCE	17
C.4	WARRANTY AND MAINTENANCE	17 - 18
C.5	PRE-QUOTATION CONFERENCE	18 - 19
C.6	QUOTATION SUBMISSION DATE AND TIME, AND LATE SUBMISSIONS, LATE MODIFICATIONS, WITHDRAWAL OR MODIFICATION OF QUOTATIONS AND LATE QUOTATIONS	19 - 20
C.7	EXPLANATION TO PROSPECTIVE BIDDERS	21
C.8	FAILURE TO SUBMIT BID	21

SECTION C DESCRIPTION/SPECIFICATIONS/STATEMENT OF WORK

C.1 <u>BACKGROUND</u>

The Department of Behavioral Health (DBH) provides Comprehensive Behavioral Health Services to aid in the prevention, intervention and treatment of children, youth and adults with mental health and/or substance abuse disorders. This includes a range of community-based outpatient and residential services that offer emergency psychiatric care, ambulatory services for mental health and substance abuse disorders, detoxification and prevention activities that are delivered primarily through a network of certified community providers. Inpatient mental health adult services are provided at Saint Elizabeths Hospital (SEH). SEH also provides training for various medical specialty disciplines and supports various behavioral health provider networks by offering outpatient medical treatment services. SEH was established in 1855 and serves as the District of Columbia's government-run Psychiatric Hospital.

C.2 SCOPE OF WORK

- **C.2.1** The Department of Behavioral Health (DBH) is seeking a Contractor to provide cloud based comprehensive and customizable credentialing and re-credentialing solutions that includes the following:
 - **C.2.1.1** Continuous automation verification of all electronic credentials information:
 - **C.2.1.2** Optimizing automated processes to handle offline verification sources;
 - **C.2.1.3** Housing information in a single, electronic relational data warehouse that enables 24/7 login from any location to check the progress of a credentialing request;
 - **C.2.1.4** Providing a complete digital-verified file and a summary-verified profile;
 - **C.2.1.5** Providing availability of an online provider application with electronic signature; Generating online reports, statuses, and other information;
 - **C.2.1.6** Integration of provider data to other systems;
 - **C.2.1.7** Accreditation by the National Committee for Quality Assurance (NCQA) and the Utilization Review Accreditation Commission (URAC).
- **C.2.2** The Contractor shall provide primary source verifications that include but not limited to the following:
 - **C.2.2.1** Employment, educational, formal training, professional licensure, DEA Certification, malpractice history and sanctions against licensure;
 - **C.2.2.2** Electronic management of our various practitioners which creates alerts for expiration events to keep our organization compliant with auditing firms and email capability to efficiently communicate with our staff.

C.2.3 DBH operates the following divisions which shall require services:

A. Saint Elizabeths Hospital - Office of Clinical and Medical Services (SEH)

1100 Alabama, Ave., S.E. - RM 208 Washington, DC 20032

B. Behavioral Health Services & Early Childhood & School Behavioral Health Services Divisions (BHSD)

35 K Street, NE - Room 114 Washington, DC 20002

C. Comprehensive Psychiatric Emergency Program (CPEP)

1905 E Street, SE - Bldg. #14 Washington, DC 20032

D. Addiction Prevention Recovery Administration (APRA)

1300 First Street, N.E., Room 349 Washington, DC 20002

C.3 STANDARD OF PERFORMANCE

The Contractor shall at all times, while acting in good faith and in the best interests of the DBH, use its best efforts and exercise all due care and sound business judgment in performing its duties under this Contract. The Contractor shall at all times, comply with DBH operational policies, procedures and directives while performing the duties specified in the Contract.

C.4 WARRANTY AND MAINTENANCE

- **C.4.1** The Contractor shall provide the Department of Behavioral Health (DBH) with all manufactures' and extended warranties for all equipment in C.1 at the time of the completion of delivery and installation.
- **C.4.2** Pursuant to 27 DCMR Section 4026.1 as it applies to DBH Contracts and Procurement, the Director/Agency Chief Contracting Officer (Director/ACCO) shall ensure that each warranty in a District Contract clearly delineates the rights and obligation of the Contractor and the District for defective items and services and fosters quality performance.

C.4.3 The warranty shall provide the following:

A Contractual right for the correction of defects, notwithstanding any other requirement of the Contract pertaining to acceptance of the supplies or service by the District; and A stated period of time or use or the occurrence of a specified event, after acceptance by the District, within which the District may assert a Contractual right for the correction of defects.

C.4.4 Warranty Terms and Conditions

The Contractor's obligations under a warranty shall extend to all defects discovered during the warranty period, but shall not include any damage caused solely by the District.

A warranty shall provide, at a minimum that the District may obtain an equitable adjustment of the Contract or direct the Contractor to repair or replace the defective item at the Contractor's expense.

If it is not practical to require the Contractor to make a repair or provide a replacement, or, because of the nature of the item, the repair or replacement does not afford an appropriate remedy to the District, the warranty may provide an alternative, such as allowing the District to do either of the following:

- Retain the defective item and reduce the Contract price by an amount equitable under the circumstances; or
- Arrange for the repair or replacement of the defective item by the District, or by another source, at the Contractor's expense.

The Director/Agency Chief Contracting Officer shall clearly specify the duration of the warranty after consideration of the following factors:

- The estimated useful life of the item;
- The nature of the item including storage or shelf-like; and
- Trade practice.

The duration of the warranty shall not extend the Contractor's liability for patent defects beyond a reasonable time after acceptance by the District. Each warranty shall specify a reasonable time for furnishing notice to the Contractor regarding the discovery of defects. The Director/ACCO shall consider the following factors when establishing the notice period:

- Time necessary for the District to discover the defects;
- The time reasonably required for the District to take necessary administrative steps and make a timely report of discovery of the defects to the Contractor; and
- The time required to discover and report defective replacements.

C.5 PRE-QUOTATION CONFERENCE

C.5.1 Prospective Bidders are strongly advised to participate in a scheduled Optional Pre-Quotation Conference/Conference Call. Prospective Bidders shall be given an opportunity to ask questions regarding this Solicitation at the conference. Prospective Bidders who are local and attend the Pre-Quotation Conference on Friday, December 12, 2014 at 2:00 p.m. at:

Department of Behavioral Health (DBH) Contracts and Procurement 64 New York Avenue, NE 2nd Floor, Room Washington, DC 20002

Prospective Bidders who are out of state may attend the Optional Pre-Quotation Conference via conference call by calling:

1-877-414-1804

Participant Code: 62004225

- C.5.2 The purpose of the Optional Pre- Quotation conference is to provide a structured and formal opportunity for the District to accept questions from Prospective Bidders on the Solicitation document as well as to clarify the contents of the Solicitation. Any major revision to the Solicitation as a result of the Pre-Quotation Conference, or answers to deferred questions shall be made in the form of a written addendum to the original Solicitation.
- C.5.3 Impromptu questions shall be permitted and spontaneous answers shall be provided at the District's discretion. Verbal answers at the Pre- Quotation Conference are only intended for general direction and do not represent the Department's final position. All oral questions shall be submitted in writing following the close of the Pre- Quotation Conference in order to generate an official answer. Official answers shall be provided in writing to all Prospective Bidders who are listed on the official list as having received a copy of the Solicitation.

C.6 QUOTATION SUBMISSION DATE AND TIME, AND LATE SUBMISSIONS, LATE MODIFICATIONS, WITHDRAWAL OR MODIFICATION OF QUOTATIONS AND LATE QUOTATIONS

C.6.1 Quotation Submission

Quotation shall be submitted No Later Than 2:00 p.m. Local Time on Friday, December 19, 2014 to the following address IN A SEALED ENVELOPE OR BOX AND CLEARLY MARKED THAT IT IS A QUOTATION WITH THE SOLICITATION NUMBER: RM-15-RFQ-065-BY4-TYM.

Department of Behavioral Health Contracts and Procurement 64 New York Avenue, NE Suite 200 Washington, DC 20002 Attn: Samuel J. Feinberg, CPPO, CPPB Director, Contracts and Procurement Agency Chief Contracting Officer

Or electronically to Tonya Mills at Tonya.Mills@dc.gov.

Quotations, modifications to Quotations, or requests for withdrawals that are received in the designated District office after the exact local time specified above, are "late" and shall be considered only if they are received before the award is made and one (1) or more of the following circumstances apply:

- (a) The Quotation or modification was sent by registered or certified mail Not Later Than the fifth (5th) day before the Date specified for Receipt of Offers;
- (b) The Quotation or modification was sent by mail and it is determined by the Director/ACCO that the late receipt at the location specified in the solicitation was caused by mishandling by the District, or
- (c) The Quotation is the only Quotation received.

C.6.2 Withdrawal or Modification of Quotation

A Bidder may modify or withdraw its Quotation upon written, telegraphic notice, or facsimile transmission if received at the location designated in the solicitation for submission of Quotation, but not later than the closing date for receipt of Quotations.

C.6.3 Postmarks

The only acceptable evidence to establish the date of a late Quotation, late modification or late withdrawal sent either by registered or certified mail shall be a U.S. or Canadian Postal Service postmark on the wrapper or on the original receipt from the U.S. or Canadian Postal Service. If neither postmark shows a legible date, the Quotation, modification or request for withdrawal shall be deemed to have been mailed late. When the postmark shows the date but not the hour, the time is presumed to be the last minute of the date shown. If no date is shown on the postmark, the Quotation shall be considered late unless the Quotation can furnish evidence from the postal authorities of timely mailing.

C.6.4 Late Modifications

A late modification of a successful Quotation, which makes its terms more favorable to the District, shall be considered at any time it is received and may be accepted.

C.6.5 Late Quotations

A late Quotation, late modification or late request for withdrawal of an offer that is not considered shall be held unopened, unless opened for identification, until after award and then retained with unsuccessful offers resulting from this solicitation.

C.7 EXPLANATION TO PROSPECTIVE BIDDERS

If a prospective Bidder has any questions relative to this solicitation, the prospective Bidder shall submit the question in writing to the Contact Person, identified on page one. The prospective Bidder shall submit questions no later than **Five 5 Business Days** prior to the closing date and time indicated for this solicitation. The District shall not consider any questions received less than **Five 5 Business Days** before the date set for submission of Quotation. The District shall furnish responses promptly to all other prospective Bidders. An amendment to the solicitation shall be issued if that information is necessary in submitting offers, or if the lack of it would be prejudicial to any other prospective Bidders. Oral explanations or instructions given before the award of the Contract shall not be binding.

C.8 FAILURE TO SUBMIT QUOTATIONS

Recipients of this solicitation not responding with a Quotation should not return this solicitation. Instead, they should advise Director/ACCO, Department of Mental Health, 64 New York Avenue, N.E. Suite 200, Washington, D.C. 20002 Telephone (202) 671-3171 by letter or postcard whether they want to receive future solicitations for similar requirements. It is also requested that such recipients advise the Director/ACCO of the reason for not submitting a Quotation in response to this solicitation. If a recipient does not submit an offer and does not notify the Director/ACCO that future solicitations are desired, the recipient's name may be removed from the applicable mailing list.

SECTION D

PACKING AND MARKING TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
D.1 & D.2	PACKAGING AND MARKING	23

SECTION D PACKAGING AND MARKING

- **D.1** The packaging and marking requirements for this Contract shall be governed by clause number (2), Shipping Instructions-Consignment, of the Government of the District of Columbia's Standard Contract Provisions for Use with Supplies and Services Contracts dated March 2007 (Attachment J.1).
- **D.2** The Contractor shall be responsible for all posting and mailing fees connected with the performance of this Contract.

SECTION E

INSPECTION AND ACCEPTANCE TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
E.1	INSPECTION OF SUPPLIES AND SERVICES	25
E.2	CONSEQUENCES OF CONTRACTOR'S FAILURE TO PERFORM REQUIRED SERVICES	25
E.3	TERMINATION FOR CONVENIENCE	26
E.4	TERMINATION FOR DEFAULT	26 - 27

SECTION E INSPECTION AND ACCEPTANCE

E.1 References SCP Clause 5/Inspection of Supplies and/or Clause 6/Inspection of Services/ Pages 1 – 4, Standard Contract Provisions for Use with Supplies and Services Contracts dated March 2007 (Attachment J.1)

E.2 <u>CONSEQUENCES OF CONTRACTOR'S FAILURE TO PERFORM REQUIRED</u> SERVICES

- **E.2.1** The Contractor shall be held to the full performance of the Contract. The DBH shall deduct from the Contractor's invoice, or otherwise withhold payment for any non-conforming service as specified below.
- **E.2.2** A service task may be composed of several sub-items. A service task may be determined to be partially complete if the Contractor satisfactorily completes some, but not all, of the sub items
- **E.2.3** The DBH shall give the Contractor written notice of deductions by providing copies of reports which summarize the deficiencies for which the determination was made to assess the deduction in payment
- **E.2.4** In case of non-performed work, DBH shall:
 - **E.2.4.1** Deduct from the Contractor's invoice all amounts associated with such non-performed work at the rate set out in Section B, or provided by other provisions of the Contract.
 - **E.2.4.2** DBH may, at its option, afford the Contractor an opportunity to perform the non-performed work with a reasonable period subject to the discretion of the Director, Contracts and Procurement/Agency Chief Contracting Officer (ACCO) and at no additional cost to the DBH.
 - **E.2.4.3** DBH may, at its option, perform the contracted services by the DBH personnel or other means.
- **E.2.5** In the case of unsatisfactory work, DBH:
 - **E.2.5.1** Shall deduct from the Contractor's invoice all amounts associated with such unsatisfactory work at the rates set out in Section B, or provided by other provisions of the Contract, unless the Contractor is afforded an opportunity to re-perform and satisfactorily completes the work.
 - **E.2.5.2** May, at its option, afford the Contractor an opportunity to re-perform the unsatisfactory work within a reasonable period, subject to the discretion of the Director /ACCO and at no additional cost to the DBH.

E.3 TEMINATION FOR CONVENIENCE

- **E.3.1** The DBH may terminate performance of work under this Contract for the convenience of the Government, in a whole or, from time to time, in part, if the Director, Contracts and Procurement/Agency Chief Contracting Officer (ACCO) determines that a termination is in the Government's best interest.
- **E.3.2** After receipt of a Notice of Termination and, except as directed by the Director/ACCO, the Contractor shall immediately proceed with the following obligations:
 - **E.3.2.1** Stop work as specified in the notice.
 - **E.3.2.2** Place no further subcontracts or orders except as necessary to complete the continued portion of the Contract.
 - **E.3.2.3** Terminate all applicable subcontracts and cancel or divert applicable commitments covering personal services that extend beyond the effective date of termination.
 - **E.3.2.4** Assign to DBH, as directed by the Director/ACCO, all rights, titles and interests of the Contractor under the subcontracts terminated; in which case DBH shall have the right to settle or pay any termination settlement proposal arising out of those terminations.
 - **E.3.2.5** With approval or ratification to the extent required by the Director/ACCO settle all outstanding liabilities and termination settlement proposals arising from the termination of subcontracts; approval or ratification shall be final for purposes of this clause.
 - **E.3.2.6** Transfer title, if not already transferred and, as directed by the Director/ACCO, deliver to DBH any information and items that, if the Contract had been completed, would have been required to be furnished, including (i) materials or equipment produced, in process, or acquired for the work terminated (ii) completed or partially completed plans, drawings and information.
 - **E.3.2.7** Complete performance of the work not terminated.
 - **E.3.2.8** Take any action that may be necessary for the protection and preservation of property related to this Contract.

E.4 TERMINATION FOR DEFAULT

- **E.4.1** DBH may, subject to the conditions listed below, by written notice of default to the Contractor, terminate the Contract in whole or in part if the Contractor fails to:
 - **E.4.1.1** Perform the services within the time specified in the Contract or any extension; or

- **E.4.1.2** Make progress as to endanger performance of the Contract; or
- **E.4.1.3** Perform any of the other material provisions of the Contract.
- **E.4.2** The DBH's right to terminate the Contract may be exercised if the Contractor does not cure such failure within ten (10) days, or such longer period as authorized in writing by the Contracting Officer (CO) after receipt of the notice to cure from the CO, specifying the failure.
- **E.4.3** If DBH terminates the Contract in whole or in part, it may acquire, under the terms and in the manner the Director/ACCO considers appropriate, supplies and services similar to those terminated and the Contractor shall be liable to DBH for any excess costs for those supplies and services. However, the Contractor shall continue the work not terminated.
- **E.4.4** Except for default by subcontractors at any tier, the Contractor shall not be liable for any excess costs if the failure to perform the Contract arises from causes beyond the control and without the fault or negligence of the Contractor. Examples of such issues include (i) acts of God, (ii) fires or floods, (iii) strikes and (iv) unusually severe weather. In each instance, the failure to perform must be beyond the control and without the fault or negligence of the Contractor.
- **E.4.5** If the failure to perform is caused by the fault of a subcontractor at any tier, and, if the cause of the default is beyond the control of both the Contractor and the subcontractor and without the fault or negligence of either, the Contractor shall not be liable for any excess costs for failure to perform, unless the subcontracted supplies or services were obtainable from other sources in sufficient time for the Contractor to meet the required schedule.
- **E.4.6** If the contract is terminated for default, DBH may require the Contractor to transfer title and deliver to DBH as directed by the Director/ACCO, any completed and partially completed supplies and materials that the Contractor has specifically produced or acquired for the terminated portion of the Contract. Upon direction of the Director/ACCO, the Contractor shall also protect and preserve property in its possession in which DBH has an interest.
- **E.4.7** DBH shall pay the Contract price or a portion thereof, for fully, or partially completed or delivered supplies and services that are accepted by DBH.
- **E.4.8** If, after termination, it is determined that the Contractor was not in default, or that the default was excusable, the rights and obligations of the parties will be the same as if the termination had been issued for convenience of DBH.
- **E.4.9** The rights and remedies of DBH in this clause are in addition to any other rights and remedies provided by law or under the Contract.

*** END OF SECTION E ***

SECTION F

DELIVERY AND PERFORMANCE TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
F.1	PERIOD OF PERFORMANCE	29
F.2	OPTION TO EXTEND THE TERM OF THE CONTRACT	29
F.3	CONTRACTOR NOTICE REGARDING LATE PERFORMANCE	29

SECTION F DELIVERY AND PERFORMANCE

F.1 PERIOD OF PERFORMANCE (POP)

The Period of Performance (POP) for the Contract resulting from this Request for Proposals shall be One Year from Date of Award with Four (4) One Year Option Periods. The total duration of this Contract, including the exercise of any options under this clause, shall Not Exceed Five (5) years.

F.2 OPTION TO EXTEND THE TERM OF THE REQUEST FOR PROPOSALS

- **F.2.1** The District may extend the term of this Contract for a Period of Four (4) One-Year Option Periods, or successive fractions thereof, by written notice to the Contractor before the expiration of the Contract; provided that the District shall give the Contractor a preliminary written notice of its intent to extend at least thirty (30) days before the Contract expires. The Exercise of an Option Period is at the sole and absolute discretion of DBH based upon providing satisfactory performance of required services within the Terms and Conditions of the Contract, along with being subjected to the availability of funds at the time of exercising of any Option with being subjected to the availability of funds at the time of exercising of any Option Period. The Contractor may waive the thirty (30) day preliminary notice requirement by providing a written waiver to the Director/ACCO prior to expiration of the Contract. The preliminary notice does not commit the District to an extension. The exercise of this option is subject to the availability of funds at the time of the exercise of this option. The Contractor may waive the thirty (30) day preliminary notice requirement by providing a written waiver to the Director/ACCO prior to expiration of the Contract.
- **F.2.2** If the District exercises this option, the extended Contract shall be considered to include this option provision.
- **F.2.3** The price for the option period shall be as specified in the Contract.
- **F.2.4** The total duration of this Contract, including the exercise of any options under this clause, shall not exceed Five (5) Years.

F.3 CONTRACTOR NOTICE REGARDING LATE PERFORMANCE

In the event the Contractor anticipates or encounters difficulty in complying with the terms and conditions as stated in the Contract, or in meeting any other requirements set forth in the Contract, the Contractor shall immediately notify the Director/Agency Chief Contracting Officer in writing giving full detail as to the rationale for the late delivery and why the Contractor should be granted an extension of time, if any. Receipt of the Contractor's notification shall in no way be construed as an acceptance or waiver by the DBH.

SECTION G

CONTRACT ADMINISTRATION DATA TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
G.1	INVOICE PAYMENT	31
G.2	SUBMISSION OF INVOICE	31 - 32
G.3	FIRST SOURCE AGREEMENT REQUEST FOR FINAL PAYMENT	32
G.4	ASSIGNMENT OF CONTRACT PAYMENTS	32
G.5	QUICK PAYMENT CLAUSE	33 - 34
G.6	DIRECTOR, CONTRACTS AND PROCUREMENT/AGENCY CHIEF CONTRACTING OFFICER (ACCO)	34
G.7	AUTHORIZED CHANGES BY THE DIRECTOR, CONTRACTS AND PROCUREMENT/ACCO	34 - 35
G.8	CONTRACTING OFFICER'S TECHNICAL REPRESENTATIVE (COTR)	35 - 36
G.9	TYPE OF CONTRACT	36 - 37
G.10	RESPONSIBILITY FOR AGENCY PROPERTY	37
G.11	AVAILABILITY OF FUNDS FOR THE NEXT FISCAL YEAR	37

SECTION G CONTRACT ADMINISTRATION DATA

G.1 <u>INVOICE PAYMENT</u>

- **G.1.1** The District shall make payments to the Contractor, upon submission of proper invoices, based on the fixed unit prices stipulated in this Contract, for supplies delivered and accepted or services performed and accepted, less any discounts, allowances or adjustments provided for in this Contract.
- **G.1.2** The District shall pay the Contractor on or before the 30th day after receiving a proper invoice from the Contractor.

G.2 SUBMISSION OF INVOICE

G.2.1 The Contractor shall submit, on a monthly basis, an original and three copies of each invoice to:

Accounts Payable Office Department of Behavioral Health 64 New York Avenue, NE, 6th Floor Washington, DC 20002

or by e-mail to: dbh.ap@dc.gov

The invoice shall then be forwarded by the Accounts Payable Office to the COTR. Payment shall be made within thirty (30) days after the Accounts Payable Office receives a proper and certified invoice, unless a discount for prompt payment is offered and payment is made within the discount periods. Please note that the Invoice shall match the Contract Line Item Number (CLIN) of the Purchase Order as written Up to but Not Exceeding the Maximum of each CLIN. Any Invoices deemed improper for payment shall be returned UNPAID and shall be corrected and resubmitted as indicated in this clause.

- **G.2.2** To constitute a proper invoice, the Contractor shall submit the following information on the invoice:
 - **G.2.2.1** Contractor's name, federal tax ID and invoice date (date invoices as of the date of mailing or transmittal);
 - **G.2.2.2** Contract number and invoice number;
 - **G.2.2.3** Description, price, quantity and the date(s) that the supplies or services were delivered or performed;
 - **G.2.2.4** Other supporting documentation or information, as required by the Contracting Officer;

- **G.2.2.5** Name, title, telephone number and complete mailing address of the responsible official to whom payment is to be sent;
- **G.2.2.6** Name, title, phone number of person preparing the invoice;
- **G.2.2.7** Name, title, phone number and mailing address of person (if different from the person identified in G.2.2.6 above) to be notified in the event of a defective invoice; and
- **G.2.2.8** Authorized signature.

G.2.3 CERTIFICATION OF INVOICE

Contracting Officer's Technical Representative (COTR) shall perform certification of each of the Contractor's invoices. The invoices shall be logged in by the Accounts Payable Office and forwarded to the COTR to review for accuracy and to perform certification for payment. The certified invoice shall be forwarded to the Agency Chief Financial Officer (ACFO) within five (5) working days after receipt of a satisfactory invoice.

G.3 FIRST SOURCE AGREEMENT REQUEST FOR FINAL PAYMENT

NOT APPLICABLE

G.4 ASSIGNMENT OF CONTRACT PAYMENTS

- **G.4.1** In accordance with 27 DCMR 3250, the Contractor may assign to a bank, trust company, or other financing institution funds due or to become due as a result of the performance of this Contract.
- **G.4.2** Any assignment shall cover all unpaid amounts payable under this Contract and shall not be made to more than one party.
- **G.4.3** Notwithstanding an assignment of Contract payments, the Contractor, not the assignee, is required to prepare invoices. Where such an assignment has been made, the original copy of the invoice must refer to the assignment and must show that payment of the invoice is to be made directly to the assignee as follows:

ent of this in	voice to:		

G.5 QUICK PAYMENT CLAUSE

G.5.1 Interest Penalties to Contractors

- **G.5.1.1** The District shall pay interest penalties on amounts due to the Contractor under the Quick Payment Act, D.C. Official Code §2-221.01 *et seq.*, for the period beginning on the day after the required payment date and ending on the date on which payment of the amount is made. Interest shall be calculated at the rate of 1% per month. No interest penalty shall be paid if payment for the completed delivery of the item, of property or service is made on or before:
 - a) the 3rd day after the required payment date for meat or a meat product;
 - b) the 5th day after the required payment date for an agricultural commodity; or
 - c) the 15th day after the required payment date for any other item.
- **G.5.1.2** Any amount of an interest penalty which remains unpaid at the end of any 30-day period shall be added to the principal amount of the debt and thereafter interest penalties shall accrue on the added amount.

G.5.2 Payments to Subcontractors

- **G.5.2.1** The Contractor must take one of the following actions within seven (7) days of receipt of any amount paid to the Contractor by the District for work performed by any subcontractor under this Contract.
 - a) Pay the subcontractor for the proportionate share of the total payment received from the District that is attributable to the subcontractor for work performed under the Contract; or
 - b) Notify the District and the subcontractor, in writing, of the Contractor's intention to withhold all or part of the subcontractor's payment and state the reason for the nonpayment.
- **G.5.2.2** The Contractor must pay any subcontractor or supplier interest penalties on amounts due to the subcontractor or supplier beginning on the day after the payment is due and ending on the date on which the payment is made. Interest shall be calculated at the rate of 1% per month. No interest penalty shall be paid on the following if payment for the completed delivery of the item, of property or service is made on or before:
 - a) the 3rd day after the required payment date for meat or a meat product;
 - b) the 5th day after the required payment date for an agricultural commodity; or
 - c) the 15th day after the required payment date for any other item.

- **G.5.2.3** Any amount of an interest penalty which remains unpaid by the Contractor at the end of any 30-day period shall be added to the principal amount of the debt to the subcontractor and thereafter interest penalties shall accrue on the added amount.
- **G.5.2.4** A dispute between the Contractor and subcontractor relating to the amounts or entitlement of a subcontractor to a payment or a late payment interest penalty under the Quick Payment Act does not constitute a dispute to which the District of Columbia is a party. The District of Columbia may not be interpleaded in any judicial or administrative proceeding involving such a dispute.

G.5.3 SUBCONTRACTOR REQUIREMENTS

G.5.3.1 The Contractor shall include in each subcontract under this Contract a provision requiring the subcontractor to include in its Contract with any lower-tier sub-contractor or supplier the payment and interest clauses required under paragraphs (1) and (2) of D.C. Official Code §2-221.02(d).

G.6 <u>DIRECTOR</u>, <u>CONTRACTS</u> <u>AND PROCUREMENT/AGENCY CHIEF</u> <u>CONTRACTING OFFICER (ACCO)</u>

Contracts shall be entered into and signed on behalf of the DBH only by the DBH Director, Contracts and Procurement/Agency Chief Contracting Officer. The contact information for the Director/ACCO is as follows:

Samuel J. Feinberg, CPPO, CPPB Director, Contracts and Procurement Agency Chief Contracting Officer Department of Behavioral Health 64 New York Avenue, NE, 2nd Floor Washington, DC 20002 Phone: (202) 671-3188

Email: Samuel.Feinberg@dc.gov

G.7 <u>AUTHORIZED CHANGES BY THE DIRECTOR, CONTRACTS AND</u> PROCUREMENT/AGENCY CHIEF CONTRACTING OFFICER (ACCO)

- **G.7.1** The Director/ACCO is the only person authorized to approve changes in any of the requirements of this Contract.
- **G.7.2** The Contractor shall not comply with any order, directive or request that changes or modifies the requirements of the Contract, unless issued in writing and signed by the Director/ACCO.
- **G.7.3** In the event the Contractor effects any change at the instruction or request of any person other than the Director/ACCO, the change shall be considered to have

been made without authority and no adjustment shall be made in the Contract price to cover any cost increase incurred as a result thereof.

G.8 CONTRACTING OFFICER'S TECHNICAL REPRESENTATIVE (COTR)

- **G.8.1** The COTR is responsible for general administration of the Contract and advising the Director/ACCO as to the Contractor's compliance or noncompliance with the Contract. The COTR has the responsibility of ensuring the work conforms to the requirements of the Contract and such other responsibilities and authorities as may be specified in the Contract. These include:
 - **G.8.1.1** Keeping the Director/ACCO informed of any technical or contractual difficulties encountered during the performance period and advising the Director/ACCO of any potential problem areas under the Contract;
 - **G.8.1.2** Coordinating site entry for Contractor personnel, if applicable;
 - **G.8.1.3** Reviewing invoices for completed work and recommending approval by the Director/ACCO if the Contractor's costs are consistent with the negotiated amounts and progress is satisfactory and commensurate with the Rate of Expenditure;
 - **G.8.1.4** Reviewing and approving invoice for deliverables to ensure receipt of goods and services. This includes the timely processing of invoices in accordance with the District's payment provisions; and
 - **G.8.1.5** Maintaining a file that includes all Contract correspondence, modifications, records of inspections (site, data, equipment).
- **G.8.2** The address and telephone number of the COTR's are:
 - A. Saint Elizabeths Hospital Office of Clinical and Medical Services (SEH)

Attn: Jacqueline Bell

1100 Alabama, Ave., S.E. - RM 208 Washington, DC 20032

Office 202-299-5147

B. Behavioral Health Services & Early Childhood & School Behavioral Health Services Divisions (BHSD)

Attn: Gillian Daniels

35 K Street, NE - Room 114 Washington, DC 20002

Office: 202-442-4210

C. Comprehensive Psychiatric Emergency Program (CPEP)

Attn: Cynthia Holloway/ Tamara L. Thomas

1905 E Street, SE - Bldg. #14 Washington, DC 20003

Office: 202-673-9312

D. Addiction Prevention Recovery Administration (APRA)

Attn: Jovan Oliver

1300 First Street, N.E., Room 349

Washington, DC 20002 Office: 202-727-8940

G.8.3 The COTR shall NOT have the authority to:

- Award, agree to, or sign any Contract, delivery order or task order. Only the Director/ACCO shall make contractual agreements, commitments or modifications;
- 2) Grant deviations from or waive any of the terms and conditions of the Contract:
- 3) Increase the dollar limit of the Contractor or authorize work beyond the dollar limit of the Contract;
- 4) Authorize the expenditure of funds by the Contractor;
- 5) Change the Period of Performance; or
- 6) Authorize the use of District property, except as specified under the Contract.
- **G.8.4** The Contractor shall be fully responsible for any changes not authorized in advance, in writing, by the Director/ACCO, may be denied compensation or other relief for any additional work performed that is not so authorized; and may also be required, at no additional cost to the District, to take all corrective action necessitated by reason of the unauthorized changes.

G.9 TYPE OF CONTRACT

G.9.1 This is a Firm Fixed Price Contract for Comprehensive Credentialing Services. The Contractor shall be remunerated according to Section B.5 - Price Schedule. In the event of termination under this Contract, the DBH shall only be liable for the payment of all services accepted during the hours of work actually performed.

Pursuant to the Terms and Conditions of this Contract, individuals working under this Contract for Department of Behavioral Health (DBH) are not eligible to be paid for holidays and sick leave. However, if you work on a Holiday, you shall be paid at your regular hourly rate.

G.9.2 This Contract is a "non-personal services Contract". It is therefore, understood and agreed that the Contractor and/or the Contractor's employees: (1) shall perform the services specified herein as independent Contractors, not as employees of the government; (2) shall be responsible for their own management and administration of the work required to bear sole responsibility for complying with any and all technical, schedule, financial requirements or constraints attendant to the performance of this Contract; (3) shall be free from supervision or control by any government employee with respect to the manner or method of performance of the service specified; but (4) shall, pursuant to the Government's right and obligation to inspect, accept or reject work, comply

with such general direction of the Director/Agency Chief Contracting Officer, or the duly authorized representative as the COTR as is necessary to ensure accomplishment of the Contract objectives.

G.9.3 By accepting this order or Contract the Contractor agrees that the District, at its discretion, after completion of order or contract period, may hire an individual who is performing services as a result of this order or Contract, with restriction, penalties or fees.

G.10 RESPONSIBILITY FOR AGENCY PROPERTY

The Contractor shall assume full responsibility for and shall indemnify the DBH for any and all loss or damage of whatsoever kind and nature to any and all Agency property, including any equipment, supplies, accessories, or part furnished, while in Contractor's custody during the performance of services under this Contract, or while in the Contractor's custody for storage or repair, resulting from the negligent acts or omissions of the Contractor or any employee, agent, or representative of the Contractor or Subcontractors. The Contractor shall do nothing to prejudice the DBH's right to recover against third parties for any loss, destruction of, or damage to DBH property and upon the request of the Director/ACCO shall, at the DBH's expense, furnish to the DBH all reasonable assistance and cooperation, including assistance in the protection of suit and the execution of instruments of assignment in favor of the DBH recovery.

G.11 AVAILABILITY OF FUNDS FOR THE NEXT FISCAL YEAR

Funds are not presently available for the performance under this Contract beyond the current Fiscal Year. DBH's obligation for the performance of this Contract beyond the current Fiscal Year is contingent upon the availability on appropriated funds from which payment for Contract purposes can be made. No legal liability on the part of DBH for any payment may arise for performance under this Contract beyond the current Fiscal Year, until funds are made available to the Director/ACCO for performance and until the Contractor receives notice of availability of funds, to be confirmed in writing by the Agency's Chief Financial Officer (ACFO).

*** END OF SECTION G ***

SECTION H

SPECIAL CONTRACT REQUIREMENTS TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
H.1	LIQUIDATED DAMAGES	39
H.2	HIRING OF DC RESIDENTS AS APPRENTICE AND TRAINEES	39
H.3	DEPARTMENT OF LABOR WAGE DETERMINATIONS	39 - 40
H.4	PUBLICITY	40
H.5	FREEDOM OF INFORMATION ACT	40
Н.6	51% DISTRICT RESIDENTS NEW HIRES REQUIRMENTS AND FIRST SOURCE EMPLOYMENT AGREEMENT	40
H.7	SECTION 504 OF THE REHABILITATION ACT OF 1973, as amended	40
H.8	AMERICANS WITH DISABILITIES ACT OF 1990 (ADA)	41
H.9	WAY TO WORK AMENDMENT ACT OF 2006	41 - 42
H.10	SUBCONTRACTING REQUIREMENTS	42
H.11	COST OF OPERATION	43
H.12	CONTRACTOR LICENSE/CLEARANCES	43
H.13	PRIVACY AND CONFIDENTIALITY COMPLIANCE	43

SECTION H SPECIAL CONTRACT REQUIREMENTS

H.1 LIQUIDATED DAMAGES

- H.1.1 When the Contractor fails to perform the tasks required under this Contract, DBH shall notify the Contractor in writing of the specific task deficiencies with a scheduled meeting and a Notice to Cure document with a cure period of Not To Exceed ten (10) business days. Upon receiving the Notice to Cure document, the Contractor shall provide DBH with their assessment of the identified deficiencies in order to reach an agreement on a proactive plan to resolve the matter. The assessment of Liquidated Damages as determined by the Director, Contracts and Procurement/Agency Chief Contracting Officer (ACCO) shall be in an amount of One Hundred Fifty Dollars (\$150.00) per day against the Contractor until such time that the Contracts has cured its deficiencies and is able to satisfactorily perform the tasks required under this Contract.
- H.1.2 When the Contractor is unable to cure its deficiencies in a timely manner and DBH requires a replacement Contractor to perform the required services, the Contractor shall be liable for Liquidated Damages accruing until the time DBH is able to award said Contract to a qualified responsive and responsible Contractor. Additionally, if the Contractor is found to be in default of said Contract under the Default Clause of the Standard Contract Provisions, the original Contractor is completely liable for any and all total cost differences between their Contract and the new Contract awarded by DBH to the replacement Contractor.

H.2 HIRING OF DISTRICT RESIDENTS AS APPRENTICES AND TRAINEES

- **H.2.1** For all new employment resulting from this Contract or subcontract hereto, as defined in Mayor's Order 83-265 and implementing instructions, the Contractor shall use its best efforts to comply with the following basic goal and objectives for utilization of bona fide residents of the District of Columbia in each project's labor force:
- **H.2.2** At least fifty-one (51) percent of apprentices and trainees employed shall be residents of the District of Columbia registered in programs approved by the District of Columbia Apprenticeship Council.
- **H.2.3** The Contractor shall negotiate an Employment Agreement with the Department of Employment Services ("DOES") for jobs created as a result of this Contract. The DOES shall be the Contractor's first source of referral for qualified apprentices and trainees in the implementation of employment goals contained in this clause.

H.3 DEPARTMENT OF LABOR WAGE DETERMINATIONS

The Contractors shall be bound by the Wage Determination No. 2005-2103, Revision 14, dated 8/5/2014, issued by the U.S. Department of Labor in accordance with the Service Contract Act, 41 U.S.C. §351 *et seq.* and incorporated herein as Attachment J.2. The Contractors shall be bound by the wage rates for the term of the Contract subject to

revision as stated herein and in accordance with Section 24 of the SCP. If an option is exercised, the Contractor shall be bound by the applicable wage rates at the time of the option. If the option is exercised and the Director, Contracts and Procurement/ACCO obtains a revised wage determination, the revised wage determination is applicable for the option periods and the Contractor may be entitled to an equitable adjustment.

H.4 PUBLICITY

Unless granted prior, express, written authority by the Director/ACCO, the Contractor shall not issue or sponsor any advertising or publicity that states or implies, either directly or indirectly, that DBH endorses, recommends or prefers the Contractor's services; shall not use the DBH's logo in any fashion; or use or release information, photographs or other depictions obtained as a result of the performance of services under this contract, for publication, advertising or financial benefit.

H.5 FREEDOM OF INFORMATION ACT

The District of Columbia Freedom of Information Act, at D.C. Official Code §2-532 (a-3), requires the District to make available for inspection and copying any record produced or collected pursuant to a District Contract with a private Contractor to perform a public function, to the same extent as if the record were maintained by the agency on whose behalf the Contract is made. If the Contractor receives a request for such information, the Contractor shall immediately send the request to the COTR who shall provide the request to the FOIA Officer for the agency with programmatic responsibility in accordance with the D.C. Freedom of Information Act. If the agency with programmatic responsibility receives a request for a record maintained by the Contractor pursuant to the Contract, the COTR shall forward a copy to the Contractor. In either event, the Contractor is required by law to provide all responsive records to the COTR within the timeframe designated by the COTR. The FOIA Officer for the agency with programmatic responsibility shall determine the release of the records. The District shall reimburse the Contractor for the costs of searching and copying the records in accordance with D.C. Official Code §2-532 and Chapter 4 of Title 1 of the D.C. Municipal Regulations.

H.6 51% DISTRICT RESIDENTS NEW HIRES REQUIREMENTS AND FIRST SOURCE EMPLOYMENT AGREEMENT

NOT APPLICABLE

H.7 <u>SECTION 504 OF THE REHABILITATION ACT OF 1973, as amended.</u>

During the performance of the Contract, the Contractor and any of its subcontractors shall comply with Section 504 of the Rehabilitation Act of 1973, as amended. This Act prohibits discrimination against disabled people in federally funded programs and activities. See 29 U.S.C. § 794 *et seq*.

H.8 AMERICANS WITH DISABILITIES ACT OF 1990 (ADA)

During the performance of this Contract, the Contractor and any of its subcontractors shall comply with the ADA. The ADA makes it unlawful to discriminate in employment against a qualified individual with a disability. See 42 U.S.C. §12101 *et seq*.

H.9 WAY TO WORK AMENDMENT ACT OF 2006

- **H.9.1** Except as described in H.9.8 below, the Contractor shall comply with Title I of the Way to Work Amendment Act of 2006, effective June 8, 2006 (D.C. Law 16-118, D.C. Official Code §2-220.01 *et seq.*) ("Living Wage Act of 2006"), for contracts for services in the amount of \$100,000 or more in a 12-month period.
- **H.9.2** The Contractor shall pay its employees and subcontractors who perform services under the Contract no less than the current living wage published on the OCP website at www.ocp.dc.gov.
- **H.9.3** The Contractor shall include in any subcontract for \$15,000 or more a provision requiring the subcontractor to pay its employees who perform services under the contract no less than the current living wage rate.
- **H.9.4** The DOES may adjust the living wage annually and the OCP shall publish the current living wage rate on its website at www.ocp.dc.gov.
- **H.9.5** The Contractor shall provide a copy of the Fact Sheet (Attachment J.4) to each employee and subcontractor who performs services under the Contract. The Contractor shall also post the Notice (Attachment J.4) in a conspicuous place in its place of business. The Contractor shall include in any subcontract for \$15,000 or more a provision requiring the subcontractor to post the Notice in a conspicuous place in its place of business.
- **H.9.6** The Contractor shall maintain its payroll records under the Contract in the regular course of business for a period of at least three (3) years from the payroll date and shall include this requirement in its subcontracts for \$15,000 or more under the Contract.
- **H.9.7** The payment of wages required under the Living Wage Act of 2006 shall be consistent with and subject to the provisions of D.C. Official Code §32-1301 *et seq.*
- **H.9.8** The requirements of the Living Wage Act of 2006 do not apply to:
 - 1) Contracts or other agreements that are subject to higher wage level determinations required by federal law;
 - 2) Existing and future collective bargaining agreements, provided, that the future collective bargaining agreement results in the employee being paid no less than the established living wage;

- 3) Contracts for electricity, telephone, water, sewer or other services provided by a regulated utility;
- 4) Contracts for services needed immediately to prevent or respond to a disaster or eminent threat to public health or safety declared by the Mayor;
- 5) Contracts or other agreements that provide trainees with additional services including, but not limited to, case management and job readiness services; provided that the trainees do not replace employees subject to the Living Wage Act of 2006;
- 6) An employee under 22 years of age employed during a school vacation period, or enrolled as a full-time student, as defined by the respective institution, who is in high school or at an accredited institution of higher education and who works less than 25 hours per week; provided that he or she does not replace employees subject to the Living Wage Act of 2006;
- 7) Tenants or retail establishments that occupy property constructed or improved by receipt of government assistance from the District of Columbia; provided, that the tenant or retail establishment did not receive direct government assistance from the District;
- 8) Employees of nonprofit organizations that employ not more than 50 individuals and qualify for taxation exemption pursuant to Section 501(c)(3) of the Internal Revenue Code of 1954, approved August 16, 1954 (68A Stat. 163; 26 U.S.C. § 501(c)(3);
- 9) Medicaid provider agreements for direct care services to Medicaid recipients, provided, that the direct care service is not provided through a home care agency, a community residence facility, or a group home for mentally retarded persons as those terms are defined in Section 2 of the Health-Care and Community Residence Facility, Hospice and Home Care Licensure Act of 1983, effective February 24, 1984 (D.C. Law 5-48; D.C. Official Code § 44-501); and
- 10) Contracts or other agreements between managed care organizations and the Health Care Safety Net Administration or the Medicaid Assistance Administration to provide health services.
- **H.9.9** The Mayor may exempt a Contractor from the requirements of the Living Wage Act of 2006, subject to the approval of Council, in accordance with the provisions of Section 109 of the Living Wage Act of 2006.

H.10 SUBCONTRACTING REQUIREMENTS

NOT APPLICABLE

H.11 COST OF OPERATION

All costs of operation under this Contract shall be borne by the Contractor. This includes but is not limited to taxes, surcharges, licenses, insurance, transportation, salaries and bonuses.

H.12 CONTRACTOR LICENSE/CLEARANCES

The Contractor shall maintain documentation that he/she possesses adequate training, qualifications and competence to perform the duties to which he/she is assigned and hold current licenses or certification as appropriate.

H.13 PRIVACY AND CONFIDENTIALITY COMPLIANCE

Information concerning DBH Health Insurance Portability and Accountability Act of 1996 ("HIPAA") is available at DBH link:

http://dbh.dc.gov/sites/default/files/dc/sites/dbh/publication/attachments/Procurement%20%20-%20HIPAA%20Clause%20%28Updated%29.%20April%202014.pdf

The Contractor shall be held responsible in complying with the HIPAA Compliance Clause during the duration of the Contract.

SECTION I

CONTRACT CLAUSES TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.			
I.1	APPLICABILITY OF STANDARD CONTRACT PROVISIONS	45			
I.2	CONTRACTS THAT CROSS FISCAL YEARS	45			
I.3	CONFIDENTIALITY OF INFORMATION	45			
I.4	TIME	45			
I.5	EQUAL EMPLOYMENT OPPORTUNITY	45			
I.6	OTHER CONTRACTORS	45			
I.7	SUBCONTRACTORS	46			
I.8	INSURANCE	46 - 48			
I.9	GOVERNING LAW	48			
I.10	STOP WORK ORDER	48			
1.11	ANTI-KICKBACK PROCEDURES	49 - 50			
1.12	RIGHTS IN DATA	50 - 53			
I.13	SUSPENSION OF WORK	53 - 54			
I.14	ORDER OF PRECEDENCE	54			

SECTION I CONTRACT CLAUSES

I.1 APPLICABILITY OF STANDARD CONTRACT PROVISIONS

The Standard Contract Provisions for Use with District of Columbia Government Supply and Services Contracts, dated March 2007, are incorporated by reference into this Contract in Attachment J.1.

I.2 CONTRACTS THAT CROSS FISCAL YEARS

Continuation of this Contract beyond the fiscal year is contingent upon future fiscal appropriations.

I.3 CONFIDENTIALITY OF INFORMATION

All information obtained by the Contractor relating to any employee of the District or customer of the District shall be kept in absolute confidence and shall not be used by the Contractor in connection with any other matters, nor shall any such information be disclosed to any other person, firm, or corporation, in accordance with the District and Federal laws governing the confidentiality of records.

Contractor shall maintain the confidentiality and privacy of all identifying information concerning DBH clients in accordance with the confidentiality law, the privacy rule (the requirements and restrictions contained in 45 CFR part 160 and part 164, subparts A and E, as modified by any District of Columbia laws, including the Mental Health Information Act of 1978, that may have preemptive effect by operation of 45 CFR part 160, subpart B) and confidentiality provision(s) in this Contract.

I.4 TIME

Time, if stated in a number of days, shall include Saturdays, Sundays and holidays, unless otherwise stated herein.

I.5 EQUAL EMPLOYMENT OPPORTUNITY

In accordance with the District of Columbia Administrative Issuance System, Mayor's Order 85-85 dated June 10, 1985, the forms for completion of the Equal Employment Opportunity Information Report are incorporated herein in Attachment J.4. An award cannot be made to any Prospective Bidder/Offeror who has not satisfied the equal employment requirements.

I.6 OTHER CONTRACTORS

The Contractor shall not commit or permit any act that shall interfere with the performance of work by another District Contractor or by any District employee.

I.7 SUBCONTRACTORS

The Contractor hereunder shall not subcontract any of the Contractor's work or services to any subcontractor without the prior, written consent of the Contracting Officer. Any work or service so subcontracted shall be performed pursuant to a subcontract agreement, which the District shall have the right to review and approve prior to its execution to the Contractor. Any such subcontract shall specify that the Contractor and the subcontractor shall be subject to every provision of this Contract. Notwithstanding any such subcontractor approved by the District, the Contractor shall remain liable to the District for all Contractor's work and services required hereunder.

I.8 <u>INSURANCE</u>

- A. GENERAL REQUIREMENTS. The Contractors shall procure and maintain, during the entire period of performance under this Contract, the types of insurance specified below. The Contractor shall have its insurance broker or insurance company submit a Certificate of Insurance to the CO giving evidence of the required coverage prior to commencing performance under this Contract. In no event shall any work be performed until the required Certificates of Insurance signed by an authorized representative of the insurer(s) have been provided to and accepted by, the CO. All insurance shall be written with financially responsible companies authorized to do business in the District of Columbia or in the jurisdiction where the work is to be performed and have an A.M. Best Company rating of A-VIII or higher. Contractor shall require all of its sub-contractors to carry the same insurance required herein. The Contractor shall ensure that all policies provide that the CO shall be given thirty (30) days prior written notice in the event the stated limit in the declarations page of the policy is reduced via endorsement or the policy is canceled prior to the expiration date shown on the certificate. The Contractor shall provide the CO with ten (10) days prior written notice in the event of non-payment of premium.
 - 1. Commercial General Liability Insurance. The Contractors shall provide evidence satisfactory to the CO with respect to the services performed that it carries \$1,000,000 per occurrence limits; \$2,000,000 aggregate; Bodily Injury and Property Damage including, but not limited to: premises-operations; broad form property damage; Products and Completed Operations; Personal and Advertising Injury; contractual liability and independent Contractors. The policy coverage shall include the District of Columbia as an additional insured, shall be primary and non-contributory with any other insurance maintained by the District of Columbia and shall contain a waiver of subrogation. The Contractors shall maintain Completed Operations coverage for five (5) years following final acceptance of the work performed under this Contract.
 - 2. <u>Automobile Liability Insurance</u>. The Contractors shall provide automobile liability insurance to cover all owned, hired or non-owned motor vehicles used in conjunction with the performance of this Contract. The policy shall provide a \$1,000,000 per occurrence combined single limit for bodily injury and property damage.

- 3. <u>Workers' Compensation Insurance</u>. The Contractors shall provide Workers' Compensation insurance in accordance with the statutory mandates of the District of Columbia or the jurisdiction in which the Contract is performed.
 - <u>Employer's Liability Insurance</u>. The Contractors shall provide employer's liability insurance as follows: \$500,000 per accident for injury; \$500,000 per employee for disease; and \$500,000 for policy disease limit.
- B. DURATION. The Contractors shall carry all required insurance until all Contract work is accepted by the District and shall carry the required General Liability; any required Professional Liability; and any required Employment Practices Liability insurance for five (5) years following final acceptance of the work performed under this contract.
- C. LIABILITY. These are the required minimum insurance requirements established by the District of Columbia. HOWEVER, THE REQUIRED MINIMUM INSURANCE REQUIREMENTS PROVIDED ABOVE SHALL NOT IN ANY WAY LIMIT THE CONTRACTOR'S LIABILITY UNDER THIS CONTRACT.
- D. CONTRACTOR'S PROPERTY. Contractor and sub-contractors are solely responsible for any loss or damage to their personal property, including but not limited to tools and equipment, scaffolding and temporary structures, rented machinery, or owned and leased equipment. A waiver of subrogation shall apply in favor of the District of Columbia.
- E. MEASURE OF PAYMENT. The District shall not make any separate measure or payment for the cost of insurance and bonds. The Contractor shall include all of the costs of insurance and bonds in the Contract price.
- F. NOTIFICATION. The Contractors shall immediately provide the CO with written notice in the event that its insurance coverage has or shall be substantially changed, canceled or not renewed and provide an updated certificate of insurance to the CO.
- G. CERTIFICATES OF INSURANCE. The Contractors shall submit certificates of insurance giving evidence of the required coverage as specified in this section prior to commencing work. Evidence of insurance shall be submitted to:

Samuel J. Feinberg, CPPO, CPPB
Director, Contracts and Procurement
Agency Chief Contracting Officer
Department of Behavioral Health
64 New York Avenue, NE, Second Floor
Washington, DC 20002
Phone: (202) 671-3188

Email: Samuel.Feinberg@dc.gov

H. DISCLOSURE OF INFORMATION. The Contractor agrees that the District may disclose the name and contact information of its insurers to any third party which presents a claim against the District for any damages or claims resulting from or

arising out of work performed by the Contractor, its agents, employees, servants or subcontractors in the performance of this Contract.

I.9 GOVERNING LAW

This Contract is governed by the laws of the District of Columbia, the rules and regulations of the Department of Behavioral Health and other pertinent laws, rules and regulations relating to the award of public Contracts in the District.

I.10 STOP WORK ORDER

- **I.10.1** The Director, Contracts and Procurement/Agency Chief Contracting Officer (ACCO) may, at any time, by written order to the Contractor, require the Contractor to stop all, or any part, of the work called for by this Contract for a period of ninety (90) days after the order is delivered to the Contractor, and for any further period to which the parties may agree.
- **I.10.2** The order shall be specifically identified as a stop work order issued under this clause. Upon receipt of the order, the Contractor shall immediately comply with its terms and take all reasonable steps to minimize the incurring of costs allocable to the work covered by the order during the period of work stoppage. Within a period of ninety (90) days after a stop-work is delivered to the Contractor, or within any extension of that period to which the parties shall have agreed, the Director/ACCO shall either cancel the stop-work order; or terminate the work covered by the order as provided in the Default or Termination for Convenience clauses in the Standard Contract Provisions (Attachment J.1).
- **I.10.3** If a stop-work order issued under this clause is canceled or the period of the order or any extension thereof expires, the Contractor shall resume work. The Director/ACCO shall make an equitable adjustment in the delivery schedule or Contract price, or both, and the Contract shall be modified, in writing, accordingly.
- **I.10.4** If the stop-work order results in an increase in the time required for, or in the Contractor's cost properly allocable to, the performance of any part of this Contract; and the Contractor asserts its right to the adjustment within thirty (30) days after the end of the period of work stoppage; provided, that, if the Director/ACCO decides the facts justify the action, the Director/ACCO may receive and act upon the claim submitted at any time before final payment under this Contract.
- **I.10.5** If a stop-work order is not canceled and the work covered by the order is terminated for the convenience of the District, the Director/ACCO shall allow reasonable costs resulting from the stop-work order in arriving at the termination settlement.
- **I.10.6** If a stop-work order is not canceled and the work covered by the order is terminated for default, the Director/ACCO shall allow, by equitable adjustment or otherwise, reasonable costs resulting from the stop-work order.

I.11 <u>ANTI-KICKBACK PROCEDURES</u>

I.11.1 Definitions:

- **I.11.1.1** "Kickback," as used in this clause, means any money, fee, commission, credit, gift, gratuity, thing of value, or compensation of any kind which is provided, directly or indirectly, to any prime Contractor, prime Contractor employee, subcontractor, or subcontractor employee for the purpose of improperly obtaining or rewarding favorable treatment in connection with a prime Contractor in connection with a subcontract relating to a prime Contract.
- **I.11.1.2** "Person," as used in this clause, means a corporation, partnership, business association of any kind, trust, joint-stock company, or individual.
- **I.11.1.3** "Prime Contract," as used in this clause, means a Contract or contractual action entered into by the District for the purpose of obtaining supplies, materials, equipment, or services of any kind.
- **I.11.1.4** "Prime Contractor" as used in this clause, means a person who has entered into a prime Contract with the District.
- **I.11.1.5** "Prime Contractor employee," as used in this clause, means any officer, partner employee, or agent of a prime Contractor.
- **I.11.1.6** "Subcontract," as used in this clause, means a Contract or contractual action entered into by a prime Contractor or subcontractor for the purpose of obtaining supplies, materials, equipment, or services of any kind under a prime Contract.
- **I.11.1.7** "Subcontractor," as used in this clause, means any person, other than the prime Contractor, who offers to furnish or furnishes any supplies, materials, equipment, or services of any kind under a prime Contract or a subcontract entered into in connection with such prime Contract, and includes any person who offers to furnish or furnishes general supplies to the prime Contractor or a higher tier subcontractor.
- **I.11.1.8** "Subcontractor employee," as used in this clause, means any officer, partner, employee, or agent of a subcontractor.
- **I.11.2** The Anti-Kickback Act of 1986, 41 U.S.C. §§ 51-58 (the Act), prohibits any person from:
 - **I.11.2.1** Providing or attempting to provide or offering to provide any kickback;
 - **I.11.2.2** Soliciting, accepting, or attempting to accept any kickback; or

- **I.11.2.3** Including, directly or indirectly, the amount of any kickback in the Contract price charged by a prime Contractor to the District or in the Contract price charged by a subcontractor to a prime Contractor or higher tier subcontractor.
- **I.11.3** The Contractor shall have in place and follow reasonable procedures designed to prevent and detect possible violations described in paragraph I.11.2.2 of this clause in its own operations and direct business relationships.
- **I.11.4** When the Contractor has reasonable grounds to believe that a violation described in paragraph I.11.2.2 of this clause may have occurred, the Contractor shall promptly report in writing the possible violation to the Director/ACCO.
- **I.11.5** The Director/ACCO may offset the amount of the kickback against any monies owed by the District under the prime Contract and/or direct that the prime Contractor withhold from sums owed a subcontractor under the prime Contract the amount of the kickback. The Director/ACCO may order that monies withheld under this clause be paid over to the District unless the District has already offset those monies under this clause. In either case, the prime Contractor shall notify the Director/ACCO when the monies are withheld.

I.12 RIGHTS IN DATA

- **I.12.1** "Data," as used herein, means recorded information, regardless of form or the media on which it may be recorded. The term includes technical data and computer software. The term does not include information incidental to Contract administration, such as financial, administrative, cost or pricing, or management information.
- I.12.2 The term "Technical Data", as used herein, means recorded information, regardless of form or characteristic, of a scientific or technical nature. It may, for example, document research, experimental, developmental or engineering work, or be usable or used to define a design or process or to procure, produce, support, maintain, or operate material. The data may be graphic or pictorial delineations in media such as drawings or photographs, text in specifications or related performance or design type documents or computer printouts. Examples of technical data include research and engineering data, engineering drawings and associated lists, specifications, standards, process sheets, manuals, technical reports, catalog item identifications, and related information, and computer software documentation. Technical data does not include computer software or financial, administrative, cost and pricing, and management data or other information incidental to Contract administration.
- **I.12.3** The term "Computer Software", as used herein means computer programs and computer databases. "Computer Programs", as used herein means a series of instructions or statements in a form acceptable to a computer, designed to cause the computer to execute an operation or operations. "Computer Programs" include operating systems, assemblers, compilers, interpreters, data management systems, utility programs, sort merge programs, and automated data processing

equipment maintenance diagnostic programs, as well as applications programs such as payroll, inventory control and engineering analysis programs. Computer programs may be either machine-dependent or machine-independent, and may be general purpose in nature or designed to satisfy the requirements of a particular user.

- **I.12.4** The term "computer databases", as used herein, means a collection of data in a form capable of being processed and operated on by a computer.
- **I.12.5** All data first produced in the performance of this Contract shall be the sole property of the District. The Contractor hereby acknowledges that all data, including, without limitation, computer program codes, produced by the Contractor for the District under this Contract, are works made for hire and are the sole property of the District; but, to the extent any such data may not, by operation of law, be works made for hire, Contractor hereby transfers and assigns to the District the ownership copyright in such works, whether published or unpublished. The Contractor agrees to give the District all assistance reasonably necessary to perfect such rights including, but not limited to, the works and supporting documentation and the execution of any instrument required to register copyrights. The Contractor agrees not to assert any rights in common law or in equity in such data. The Contractor shall not publish or reproduce such data in whole or in part or in any manner or form, or authorize others to do so, without written consent of the District until such time as the District may have released such data to the public. The District shall not unreasonable withhold consent to the Contractor's request to publish or reproduce data in professional and scientific publications.
- **I.12.6** The District shall have restricted rights in data, including computer software and all accompanying documentation, manuals and instructional materials, listed or described in a license or agreement made a part of this Contract, which the parties have agreed shall be furnished with restricted rights, provided however, not withstanding any contrary provision in any such license or agreement, such restricted rights shall include, as a minimum the right to:
 - **I.12.6.1** Use the computer software and all accompanying documentation and manuals or instructional materials with the computer for which or with which it was acquired, including use at any District installation to which the computer may be transferred by the District;
 - **I.12.6.2** Use the computer software and all accompanying documentation and manuals or instructional materials with a backup computer if the computer for which or with which it was acquired is inoperative;
 - **I.12.6.3** Copy computer programs for safekeeping (archives) or backup purposes; and
 - **I.12.6.4** Modify the computer software and all accompanying documentation and manuals or instructional materials, or combine it with other software,

subject to the provision that the modified portions shall remain subject to these restrictions.

- **I.12.7** The restricted rights set forth in Section I.12.6 are of no effect unless:
 - i) The data is marked by the Contractor with the following legend:

RESTRICTED RIGHTS LEGEND

Use,	duplication,	or	disclosure	is	subject	to	restrictions	stated	in	Contrac	et
No										Witl	h
							(Contractor'	s Name	e); a	and	

- ii) If the data is computer software, the related computer software documentation includes a prominent statement of the restrictions applicable to the computer software. The Contractor may not place any legend on the computer software indicating restrictions on the District's rights in such software unless the restrictions are set forth in a license or agreement made a part of the Contract prior to the delivery date of the software. Failure of the Contractor to apply a restricted rights legend to such computer software shall relieve the District of liability with respect to such unmarked software.
- In addition to the rights granted in Section I.12.9 below, the Contractor hereby grants to the District a nonexclusive, paid-up license throughout the world, of the same scope as restricted rights set forth in Section I.12.9 below, under any copyright owned by the Contractor, in any work of authorship prepared for or acquired by the District under this Contract. Unless written approval of the Contracting Officer is obtained, the Contractor shall not include in technical data or computer software prepared for or acquired by the District under this Contract any works of authorship in which copyright is not owned by the Contractor without acquiring for the District any rights necessary to perfect a copyright license of the scope specified in this paragraph.
- **I.12.9** Whenever any data, including computer software, are to be obtained from a subcontractor under this Contract, the Contractor shall use Section I.12.5 in the subcontract, without alteration, and no other clause shall be used to enlarge or diminish the District's or the Contractor's rights in that subcontractor data or computer software which is required for the District.
- I.12.10 For all computer software furnished to the District with the rights specified in Section I.12.5, the Contractor shall furnish to the District a copy of the source code with such rights of the scope specified in Section I.12.5. For all computer software furnished to the District with the restricted rights specified in Section I.12.6, the District, if the Contractor, either directly or through a successor or affiliate shall cease to provide the maintenance or warranty services provided the District under this Contract or any paid-up maintenance agreement, or if Contractor should be declared bankrupt or insolvent by the court if competent jurisdiction, shall have the right to obtain, for its own and sole use only, a single copy of the then current version of the source code supplied under this Contract,

and a single copy of the documentation associated therewith, upon payment to the person in control of the sources code the reasonable cost of making each copy.

- **I.12.11** The Contractor shall indemnify and save and hold harmless the District, its officers, agents and employees acting within the scope of their official duties against any liability, including costs and expenses for the following:
 - **I.12.11.1** Violation of proprietary rights, copyrights, or rights of privacy, arising out of the publication, translation, reproduction, delivery, performance, use or disposition of any data furnished under this Contract; or
 - **I.12.11.2** Based upon any data furnished under this Contract, or based upon libelous or other unlawful matter contained in such data.
- **I.12.12** Nothing contained in this clause shall imply a license to the District under any patent, or be construed as affecting the scope of any license or other right otherwise granted to the District under any patent.
- **I.12.13** Sections I.12.6, I.12.7, I.12.8, I.12.11 and I.12.12 in this clause are not applicable to material furnished to the Contractor by the District and incorporated in the work furnished under Contract, provided that such incorporated material is identified by the Contractor at the time of delivery of such work.

I.13 SUSPENSION OF WORK

- I.13.1 The Director/ACCO may order the Contractor, in writing, to suspend, delay, or interrupt all or any part of the work of this Contract for the period of time that the Director/ACCO determines appropriate for the convenience of the District. If the performance of all or any part of the work is, for an unreasonable period of time, suspended, delayed or interrupted by an act of the Director/ACCO in the administration of this Contract, or by the Director/ACCO's failure to act within the time specified in this Contract (or within a reasonable time if not specified), an adjustment shall be made for any increase in the cost of performance of this Contract (excluding profit) necessarily caused by the unreasonable suspension, delay, or interruption, and the Contract modified in writing accordingly.
- **I.13.2** No adjustment shall be made under this clause for any suspension, delay, or interruption to the extent that performance would have been so suspended, delayed, or interrupted by any other cause, including the fault or negligence of the Contractor, or for which an equitable adjustment is provided for or excluded under any other term or condition of this Contract.
- **I.13.3** A claim under this clause shall not be allowed for any costs incurred more than twenty (20) days before the Contractor shall have notified the Director/ACCO in writing of the act or failure to act involved (but this requirement shall not apply as to a claim resulting from a suspension order); and unless the claim, in an amount

stated, is asserted in writing as soon as practicable after the termination of the suspension, delay, or interruption, but not later than the date of final payment under the Contract.

I.14 ORDER OF PRECEDENCE

A conflict in language or any other inconsistencies in this Contract shall be resolved by giving precedence to the document in the highest order of priority which contains language addressing the issue in question. The following sets forth in descending order of precedence, documents that are hereby incorporated into this Contract by reference and made part of the Contract:

- **I.15.1** Dixon Settlement Agreement dated September 8, 2011 In Dixon, et al. v Gray, et al., CA 74-285 (TFH) (Attachment J.3)
- I.15.2 Sections A through J of this Solicitation RM-15-RFQ-065-BY4-TYM
- **I.15.3** Standard Contract Provisions for Use with District of Columbia Government Supply and Services Contracts, dated March 2007 (Attachment J.1)
- **I.15.4** Request for Quotation submission
- **I.15.5** Request for Quotation
- **I.15.6** DBH Policies and Rules (Attachment J.5)

This Contract, including incorporated documents, constitutes the entire agreement between the parties. All previous discussions, writings and agreements are merged herein and shall not provide a basis for modifying or changing this written Contact.

SECTION J LIST OF DOCUMENTS, EXHIBITS, AND OTHER ATTACHMENTS

Attachment Number	Document				
J.1	GOVERNMENT OF THE DISTRICT OF COLUMBIA STANDARD				
	CONTRACT PROVISIONS FOR USE WITH DISTRICT OF COLUMBIA SUPPLIES AND SERVICES CONTRACTS DATED MARCH 2007:				
	http://ocp.dc.gov/DC/OCP/Vendor+Support+Center/Solicitation+Attachments/Standar				
	d+Contract+Provisions+(March+2007)				
	U.S. DEPARTMENT OF LABOR WAGE DETERMINATION UNDER THE				
J.2	SERVICE CONTRACT ACT – WD2005-2103 REVISION NO. 14 DATED				
	AUGUST 5, 2014: http://www.wdol.gov/sca.aspx				
J.3	DIXON SETTLEMENT AGREEMENT DATED SEPTEMBER 8, 2011:				
	http://dmh1.dc.gov/page/dixon-settlement-agreement				
	LIVING WAGE NOTICE AND LIVING WAGE ACT FACT SHEET (THE				
	WAY TO WORK AMENDMENT ACT OF 2006): http://ocp.dc.gov/sites/default/files/dc/sites/ocp/publication/attachments/2014-				
J.4	LIVING-WAGE-NOTICE.pdf and				
	http://ocp.dc.gov/sites/default/files/dc/sites/ocp/publication/attachments/2014-Living-				
	Wage-Act-Fact-Sheet.pdf				
	DEPARTMENT OF BEHAVIORAL HEALTH POLICIES AND RULES (New):				
J.5	http://dbh.dc.gov/sites/default/files/dc/sites/dbh/publication/attachments/Procurement				
	<u>%20%20-%20HIPAA%20Clause%20%28Updated%29.%20April%202014.pdf</u>				
J.6	PROCUREMENT PRACTICES REFORM ACT (PPRA):				
3. 0	http://ocp.dc.gov/sites/default/files/dc/sites/ocp/publication/attachments/PPRA.pdf				
I	Forms identified below are to be submitted with Vendor's Bid/Proposal				
	EQUAL EMPLOYMENT OPPORTUNITY INFORMATON AND MAYOR ORDER 85-85:				
J.7	http://ocp.dc.gov/sites/default/files/dc/sites/ocp/publication/attachments/EEO%20Com				
	plaince%20Documents%200307.pdf				
	FIRST SOURCE EMPLOYMENT AGREEMENT:				
J.8	http://ocp.dc.gov/sites/default/files/dc/sites/dmped/publication/attachments/Appendix				
	%20E_FIRST_SOURCE_EMPLOYMENT_PLAN_3_22_11.pdf				
T 0	TAX CERTIFICATION AFFIDAVIT:				
J.9	http://ocp.dc.gov/sites/default/files/dc/sites/ocp/publication/attachments/OCP Channel %202_9%20Solicitation%20Attachments_tax_certification_affidavit.pdf				
	COST/PRICE DISCLOSURE CERTIFICATION:				
J.10	http://ocp.dc.gov/publication/cost-price-disclosure-certification-form				
	http://ocp.dc.gov/publication/cost-price-disclosure-certification-101111				