

**GOVERNMENT OF THE DISTRICT OF COLUMBIA
DEPARTMENT OF MENTAL HEALTH
CONTRACTS AND PROCUREMENT ADMINISTRATIVE**

April 19, 2011

REQUEST FOR QUOTE NUMBER RM-11-RFO-078-BY4-RKG

The Government of the District of Columbia, Department of Mental Health Services (DMH), Saint Elizabeths Hospital (SEH) has a need for a Contractor to provide psychological assessment tools/instruments.

Solicitation Opening Date: April 19, 2011
Solicitation Closing Time: Friday, May 6, 2011 @ 2:00 P.M.

Response requires the completed quote (signed Section A, signed and completed Schedule B Pricing sheets of this Solicitation) addressed to Mrs. Robin Knight Griffin's attention, by the time and date indicated above (See detailed instructions for submission in Section L of this Solicitation). Any and all questions pertaining to this Solicitation must be submitted in writing to:

**Samuel J. Feinberg, CPPO, CPPB
Director, Contracts and Procurement
Agency Chief Contracting Officer
Department of Mental Health
Contracts and Procurement Administration
64 New York Ave., NE, 4th Floor
Washington, DC 20002**

Thank you,

Robin Knight Griffin
D.C. Department of Mental Health
64 New York Ave., NE, 4th Floor
Washington, DC 20002
Telephone: (202) 671-0184
Fax: (202) 671-3395
E-mail: Robin.Knight@dc.gov

1. ISSUED BY/ADDRESS OFFER TO: DISTRICT OF COLUMBIA DEPARTMENT OF MENTAL HEALTH (DMH) CONTRACTS AND PROCUREMENT ADMINISTRATION 64 NEW YORK AVENUE NE, 4th FLOOR WASHINGTON, DC 20002		2. PAGE OF PAGES: 1 of 49	
		3. CONTRACT NUMBER:	
		4. SOLICITATION NUMBER: RM-11-RFQ-078-BY4-RKG	
		5. DATE ISSUED: Tuesday, April 19, 2011	
		6. CLOSING TIME: Friday, May 6, 2011 @ 2:00 P.M.	
7. TYPE OF SOLICITATION: N/A <input type="checkbox"/> SEALED BID <input checked="" type="checkbox"/> NEGOTIATION (RFQ)		8. DISCOUNT FOR PROMPT PAYMENT:	
NOTE: IN SEALED BID SOLICITATION "OFFER AND THE CONTRACTOR" MEANS "BID AND BIDDER"			

10. INFORMATION CALL	NAME: Samuel J Feinberg, CPPO, CPPB Director, Contracts and Procurement Agency Chief Contracting Officer	TELEPHONE NUMBER: (202) 671-3188	B. E-MAIL ADDRESS: Samuel.Feinberg@dc.gov
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x	D	Packaging and Marking	2	<i>PART IV – Representations and Instructions</i>			
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OFFER (TO BE COMPLETED BY THE CONTRACTOR)

12. In compliance with the above, the undersigned agrees, if the offer is accepted within **180** calendar days (unless a different period is inserted by the Contractor) from the date for receipt of offers specified above, that with respect to all terms and conditions by the DMH under "AWARD" below, this offer and the provisions of the RFP/IFB shall constitute a Formal Contract. All offers are subject to the terms and conditions contained in the solicitation.

13. ACKNOWLEDGEMENT OF AMENDMENTS (The Contractor acknowledge receipt of amendments to the SOLICITATION for The Contractors and related documents numbered and dated):			AMENDMENT NO:	DATE:
14. NAME AND ADDRESS OF THE CONTRACTOR:			15. NAME AND TITLE OF PERSONAL AUTHORIZED TO SIGN OFFER: (Type or Print)	
14A. TELEPHONE NUMBER:			15A. SIGNATURE:	15B. OFFER DATE:
AREA CODE:	NUMBER:	EXT:		

AWARD (To be completed by the DMH)

16. ACCEPTED AS TO THE FOLLOWING ITEMS:		17. AWARD AMOUNT:	
18. NAME OF CONTRACTING OFFICER: (TYPE OR PRINT) Samuel J. Feinberg, CPPO, CPPB Director, Contracts and Procurement Agency Chief Contracting Officer		19. CONTRACTING OFFICER SIGNATURE:	20. AWARD DATE:
IMPORTANT NOTICE: AWARD SHALL BE MADE ON THIS FORM.			

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SUPPLIES/SERVICES AND PRICE/COSTS
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RM-11-RFQ-078-BY4-RKG
Psychological Assessment Tools/Instruments

Clin. No.	SUPPLIES/SERVICES	QTY	UNIT	UNIT PRICE	AMOUNT
	The District of Columbia Government, Department of Mental Health (DMH), Saint Elizabeths Hospital (SEH) has a need for a contractor to provide psychology assessment tools/instruments This is a Firm Fixed Price Contract. THE PERIOD OF PERFORMANCE UNDER THIS CONTRACT SHALL BE DATE OF AWARD THROUGH FOUR (4) –ONE (1) YEAR OPTIONS				
Base Year	<u>DESCRIPTION OF REQUIREMENT</u>				
1	Beck Anxiety Inventory (BAI)	1	Each	\$ _____	\$ _____
2	Beck Depression Inventory – 2 nd Edition (BDI-II)	1	Each	\$ _____	\$ _____
3	Beck Hopelessness Scale (BHS)	1	Each	\$ _____	\$ _____
4	Beck Scale for Suicidal Ideation (BSSI)	1	Each	\$ _____	\$ _____
5	California Verbal Learning Test – 2 nd Edition (CVLT-II)	1	Each	\$ _____	\$ _____
6	Delis-Kaplan Executive Functioning System (D-KEFS)	1	Each	\$ _____	\$ _____
7	Millon Clinical Multiaxial Inventory, 3 rd Edition (MCMI-III)	1	Each	\$ _____	\$ _____
8	Minnesota Multiphasic Personality Inventory-2 (MMPI-2)	1	Each	\$ _____	\$ _____
9	Minnesota Multiphasic Personality Inventory-2-Restructured Form (MMPI-2-RF)	1	Each	\$ _____	\$ _____
10	Repeatable Battery for the Assessment of Neuropsychological Status (R-BANS)	1	Each	\$ _____	\$ _____
11	Symptom Checklist – 90 – Revised (SCL-90-R)	1	Each	\$ _____	\$ _____
12	Social Skills Intervention Guide (SSIG)	1	Each	\$ _____	\$ _____
13	Social Skills Improvement System (SSIS)	1	Each	\$ _____	\$ _____
14	Social Skills Rating System (SSRS)	1	Each	\$ _____	\$ _____
15	Vineland Adaptive Behavior Scales, Second Edition (Vineland-II)	1	Each	\$ _____	\$ _____
16	Validity Indicator Profile (VIP)	1	Each	\$ _____	\$ _____
17	Wechsler Adult Intelligence Scale, 4 th Edition (WAIS-IV)	1	Each	\$ _____	\$ _____
18	Wechsler Abbreviated Scale of Intelligence (WASI)	1	Each	\$ _____	\$ _____
19	Wechsler Memory Scale, 4 th Edition (WMS-IV)	1	Each	\$ _____	\$ _____
20	Wechsler Test of Adult Reading (WTAR)	1	Each	\$ _____	\$ _____
	TOTAL BASE YEAR				\$ _____
	<hr/> CONTRACTOR'S SIGNATURE DATE SIGNED				

RM-11-RFQ-078-BY4-RKG

Psychological Assessment Tools/Instruments

Clin. No.	SUPPLIES/SERVICES	QTY	UNIT	UNIT PRICE Page 4 of 49	AMOUNT
	The District of Columbia Government, Department of Mental Health (DMH), Saint Elizabeths Hospital (SEH) has a need for a contractor to provide psychology assessment tools/instruments. This is a Firm Fixed Price Contract. THE PERIOD OF PERFORMANCE UNDER THIS CONTRACT SHALL BE DATE OF AWARD THROUGH FOUR (4) –ONE (1) YEAR OPTIONS <u>DESCRIPTION OF REQUIREMENT</u>				
Opt. Yr. 1					
1	Beck Anxiety Inventory (BAI)	1	Each	\$ _____	\$ _____
2	Beck Depression Inventory – 2 nd Edition (BDI-II)	1	Each	\$ _____	\$ _____
3	Beck Hopelessness Scale (BHS)	1	Each	\$ _____	\$ _____
4	Beck Scale for Suicidal Ideation (BSSI)	1	Each	\$ _____	\$ _____
5	California Verbal Learning Test – 2 nd Edition (CVLT-II)	1	Each	\$ _____	\$ _____
6	Delis-Kaplan Executive Functioning System (D-KEFS)	1	Each	\$ _____	\$ _____
7	Millon Clinical Multiaxial Inventory, 3 rd Edition (MCMI-III)	1	Each	\$ _____	\$ _____
8	Minnesota Multiphasic Personality Inventory-2 (MMPI-2)	1	Each	\$ _____	\$ _____
9	Minnesota Multiphasic Personality Inventory-2-Restructured Form (MMPI-2-RF)	1	Each	\$ _____	\$ _____
10	Repeatable Battery for the Assessment of Neuropsychological Status (R-BANS)	1	Each	\$ _____	\$ _____
11	Symptom Checklist – 90 – Revised (SCL-90-R)	1	Each	\$ _____	\$ _____
12	Social Skills Intervention Guide (SSIG)	1	Each	\$ _____	\$ _____
13	Social Skills Improvement System (SSIS)	1	Each	\$ _____	\$ _____
14	Social Skills Rating System (SSRS)	1	Each	\$ _____	\$ _____
15	Vineland Adaptive Behavior Scales, Second Edition (Vineland-II)	1	Each	\$ _____	\$ _____
16	Validity Indicator Profile (VIP)	1	Each	\$ _____	\$ _____
17	Wechsler Adult Intelligence Scale, 4 th Edition (WAIS-IV)	1	Each	\$ _____	\$ _____
18	Wechsler Abbreviated Scale of Intelligence (WASI)	1	Each	\$ _____	\$ _____
19	Wechsler Memory Scale, 4 th Edition (WMS-IV)	1	Each	\$ _____	\$ _____
20	Wechsler Test of Adult Reading (WTAR)	1	Each	\$ _____	\$ _____
	TOTAL 1 ST OPITON YEAR				\$ _____
	<hr/> CONTRACTOR'S SIGNATURE DATE SIGNED				

Clin. No.	SUPPLIES/SERVICES	QTY	UNIT	UNIT PRICE	AMOUNT
	<p>The District of Columbia Government, Department of Mental Health (DMH), Saint Elizabeths Hospital (SEH) has a need for a contractor to provide psychology assessment tools/instruments.</p> <p>This is a Firm Fixed Price Contract.</p> <p>THE PERIOD OF PERFORMANCE UNDER THIS CONTRACT SHALL BE DATE OF AWARD THROUGH FOUR (4) –ONE (1) YEAR OPTIONS</p>				
Opt. Yr. 2	<u>DESCRIPTION OF REQUIREMENT</u>				
1	Beck Anxiety Inventory (BAI)	1	Each	\$ _____	\$ _____
2	Beck Depression Inventory – 2 nd Edition (BDI-II)	1	Each	\$ _____	\$ _____
3	Beck Hopelessness Scale (BHS)	1	Each	\$ _____	\$ _____
4	Beck Scale for Suicidal Ideation (BSSI)	1	Each	\$ _____	\$ _____
5	California Verbal Learning Test – 2 nd Edition (CVLT-II)	1	Each	\$ _____	\$ _____
6	Delis-Kaplan Executive Functioning System (D-KEFS)	1	Each	\$ _____	\$ _____
7	Millon Clinical Multiaxial Inventory, 3 rd Edition (MCMI-III)	1	Each	\$ _____	\$ _____
8	Minnesota Multiphasic Personality Inventory-2 (MMPI-2)	1	Each	\$ _____	\$ _____
9	Minnesota Multiphasic Personality Inventory-2-Restructured Form (MMPI-2-RF)	1	Each	\$ _____	\$ _____
10	Repeatable Battery for the Assessment of Neuropsychological Status (R-BANS)	1	Each	\$ _____	\$ _____
11	Symptom Checklist – 90 – Revised (SCL-90-R)	1	Each	\$ _____	\$ _____
12	Social Skills Intervention Guide (SSIG)	1	Each	\$ _____	\$ _____
13	Social Skills Improvement System (SSIS)	1	Each	\$ _____	\$ _____
14	Social Skills Rating System (SSRS)	1	Each	\$ _____	\$ _____
15	Vineland Adaptive Behavior Scales, Second Edition (Vineland-II)	1	Each	\$ _____	\$ _____
16	Validity Indicator Profile (VIP)	1	Each	\$ _____	\$ _____
17	Wechsler Adult Intelligence Scale, 4 th Edition (WAIS-IV)	1	Each	\$ _____	\$ _____
18	Wechsler Abbreviated Scale of Intelligence (WASI)	1	Each	\$ _____	\$ _____
19	Wechsler Memory Scale, 4 th Edition (WMS-IV)	1	Each	\$ _____	\$ _____
20	Wechsler Test of Adult Reading (WTAR)	1	Each	\$ _____	\$ _____
	TOTAL 2nd OPTION YEAR				\$ _____
	CONTRACTOR'S SIGNATURE _____		DATE SIGNED _____		

RM-11-RFQ-078-BY4-RKG

Psychological Assessment Tools/Instruments

Clin. No.	SUPPLIES/SERVICES	QTY	UNIT	UNIT PRICE	AMOUNT
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The District of Columbia Government, Department of Mental Health (DMH), Saint Elizabeths Hospital (SEH) has a need for a contractor to provide psychology assessment tools/instruments.

This is a Firm Fixed Price Contract.

THE PERIOD OF PERFORMANCE UNDER THIS CONTRACT SHALL BE DATE OF AWARD THROUGH FOUR (4) –ONE (1) YEAR OPTIONS

Opt. Yr. 3

DESCRIPTION OF REQUIREMENT

1	Beck Anxiety Inventory (BAI)	1	Each	\$ _____	\$ _____
2	Beck Depression Inventory – 2 nd Edition (BDI-II)	1	Each	\$ _____	\$ _____
3	Beck Hopelessness Scale (BHS)	1	Each	\$ _____	\$ _____
4	Beck Scale for Suicidal Ideation (BSSI)	1	Each	\$ _____	\$ _____
5	California Verbal Learning Test – 2 nd Edition (CVLT-II)	1	Each	\$ _____	\$ _____
6	Delis-Kaplan Executive Functioning System (D-KEFS)	1	Each	\$ _____	\$ _____
7	Millon Clinical Multiaxial Inventory, 3 rd Edition (MCMI-III)	1	Each	\$ _____	\$ _____
8	Minnesota Multiphasic Personality Inventory-2 (MMPI-2)	1	Each	\$ _____	\$ _____
9	Minnesota Multiphasic Personality Inventory-2-Restructured Form (MMPI-2-RF)	1	Each	\$ _____	\$ _____
10	Repeatable Battery for the Assessment of Neuropsychological Status (R-BANS)	1	Each	\$ _____	\$ _____
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17	Wechsler Adult Intelligence Scale, 4 th Edition (WAIS-IV)	1	Each	\$ _____	\$ _____
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19	Wechsler Memory Scale, 4 th Edition (WMS-IV)	1	Each	\$ _____	\$ _____
20	Wechsler Test of Adult Reading (WTAR)	1	Each	\$ _____	\$ _____

TOTAL 3rd OPTION YEAR

\$ _____

CONTRACTOR'S SIGNATURE

DATE SIGNED

RESERVED

Clin. No.	SUPPLIES/SERVICES	QTY	UNIT	UNIT PRICE	AMOUNT
	<p>The District of Columbia Government, Department of Mental Health (DMH), Saint Elizabeths Hospital (SEH) has a need for a contractor to provide psychology assessment tools/instruments.</p> <p>This is a Firm Fixed Price Contract.</p> <p>THE PERIOD OF PERFORMANCE UNDER THIS CONTRACT SHALL BE DATE OF AWARD THROUGH FOUR (4) –ONE (1) YEAR OPTIONS</p>				
Opt Yr. 4	<u>DESCRIPTION OF REQUIREMENT</u>				
1	Beck Anxiety Inventory (BAI)	1	Each	\$ _____	\$ _____
2	Beck Depression Inventory – 2 nd Edition (BDI-II)	1	Each	\$ _____	\$ _____
3	Beck Hopelessness Scale (BHS)	1	Each	\$ _____	\$ _____
4	Beck Scale for Suicidal Ideation (BSSI)	1	Each	\$ _____	\$ _____
5	California Verbal Learning Test – 2 nd Edition (CVLT-II)	1	Each	\$ _____	\$ _____
6	Delis-Kaplan Executive Functioning System (D-KEFS)	1	Each	\$ _____	\$ _____
7	Millon Clinical Multiaxial Inventory, 3 rd Edition (MCMI-III)	1	Each	\$ _____	\$ _____
8	Minnesota Multiphasic Personality Inventory-2 (MMPI-2)	1	Each	\$ _____	\$ _____
9	Minnesota Multiphasic Personality Inventory-2-Restructured Form (MMPI-2-RF)	1	Each	\$ _____	\$ _____
10	Repeatable Battery for the Assessment of Neuropsychological Status (R-BANS)	1	Each	\$ _____	\$ _____
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15	Vineland Adaptive Behavior Scales, Second Edition (Vineland-II)	1	Each	\$ _____	\$ _____
16	Validity Indicator Profile (VIP)	1	Each	\$ _____	\$ _____
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19	Wechsler Memory Scale, 4 th Edition (WMS-IV)	1	Each	\$ _____	\$ _____
20	Wechsler Test of Adult Reading (WTAR)	1	Each	\$ _____	\$ _____
	TOTAL 4 TH OPTION AMOUNT				\$ _____
	TOTAL AMOUNT OF CONTRACT				\$ _____
	<p>_____ CONTRACTOR'S SIGNATURE DATE SIGNED</p>				

PART I - THE SCHEDULE

SECTION C

DESCRIPTION/SPECIFICATIONS/ STATEMENT OF WORK

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PART I - THE SCHEDULE
SECTION C
DESCRIPTION/SPECIFICATIONS/ STATEMENT OF WORK

C.1 BACKGROUND

The Department of Mental Health provides comprehensive mental health services to adults, children, youth and their families. Inpatient services are provided at Saint Elizabeths Hospital which was created in 1855 and serves as the District of Columbia's government-run psychiatric hospital.

C.2 SCOPE OF SERVICES

The District of Columbia, Department of Mental Health, Saint Elizabeths Hospital (SEH), has a need for a Contractor to provide psychology assessment tools/instruments. These tools/instruments are used to answer admission/referral questions about consumers' intellectual and cognitive functioning, community placement level, and personality functioning necessary for the development of appropriate, individualized treatment and discharge plans and forensic assessments. These assessments are required both by hospital policy and the United States Department of Justice. The test tools/instruments listed are usually part of standard psychological testing batteries according to the prevailing standards of the field of psychology. All of the requested instruments are currently in use by SEH psychologists and their supply must be kept replenished if the department is to continue to provide adequate psychological assessments to the SEH community.

C.3 SPECIFIC REQUIREMENTS

In accordance with the ethical principles of psychologists which states that only the most current, up-to-date, versions of psychological tests should be used, the SEH Psychology Department shall issue a competitive Blanket Purchase Agreement (BPA) for award to a single Contractor for Psychological tools/instruments as follows:

- C.3.1 Most of the items required under this BPA are identified under the Schedule B Pricing items in this Section (Section B) and are also listed below in C.3.3. Because the most current and up-to-date versions of psychological tests shall be used, items that are not specifically identified on the Schedule B Pricing of this Solicitation and are considered to be the most current, up-to-date versions of psychological tools/instruments are permitted to be ordered on this Solicitation.

C.3.2 All request for orders shall be made by the Contracting Officer's Technical Representative identified below:

*Tanya Schipanova,
Staff Assistant, Department of Psychology
Saint Elizabeths Hospital
1100 Alabama Ave., SE, Washington DC, 20032
Phone: 202-299-5520
Fax: 202-561-6933*

C.3.3 Orders shall be placed against this BPA via Electronic Data Interchange (EDI), fax, paper or oral communications. All deliveries under this BPA must be accompanied by delivery tickets or sales slips that must contain the following information:

Purchase Order Number

Name of Contractor

Itemized list of tools/instruments provided (quantity, unit price and extended price for each item)

Delivery Date

See Section G-6 for invoicing requirements

C.3.3 Most of the tools/instruments required and specified in Section B of this Solicitation are as follows:

1. Beck Anxiety Inventory (BAI)
2. Beck Depression Inventory – 2nd Edition (BDI-II)
3. Beck Hopelessness Scale (BHS)
4. Beck Scale for Suicidal Ideation (BSSI)
5. California Verbal Learning Test – 2nd Edition (CVLT-II)
6. Delis-Kaplan Executive Functioning System (D-KEFS)
7. Millon Clinical Multiaxial Inventory, 3rd Edition (MCMI-III)
8. Minnesota Multiphasic Personality Inventory-2 (MMPI-2)
9. Minnesota Multiphasic Personality Inventory-2-Restructured Form (MMPI-2-RF)
10. Repeatable Battery for the Assessment of Neuropsychological Status (R-BANS)
11. Symptom Checklist – 90 – Revised (SCL-90-R)
12. Social Skills Intervention Guide (SSIG)
13. Social Skills Improvement System (SSIS)
14. Social Skills Rating System (SSRS)
15. Vineland Adaptive Behavior Scales, Second Edition (Vineland-II)
16. Validity Indicator Profile (VIP)
17. Wechsler Adult Intelligence Scale, 4th Edition (WAIS-IV)
18. Wechsler Abbreviated Scale of Intelligence (WASI)
19. Wechsler Memory Scale, 4th Edition (WMS-IV)
20. Wechsler Test of Adult Reading (WTAR)

C-4 CONTRACTOR QUALIFICATIONS

The Contractor must be a direct provider or authorized provider of the most current comprehensive educational and psychological assessment products, services and solutions.

C.5 STANDARD OF PERFORMANCE

The Contractor shall at all times, while acting in good faith and in the best interests of the DMH, use its best efforts and exercise all due care and sound business judgment in performing its duties under this contract. The Contractor shall at all times comply with DMH operations policies, procedures and directives while performing the duties specified in this contract.

C.6 ADVERTISING AND PUBLICITY

Unless granted prior, express, written authority by the Director, Contracts and Procurement/Agency Chief Contracting Officer, the Contractor shall not issue or sponsor any advertising or publicity that states or implies, either directly or indirectly, that DMH endorses, recommends or prefers the Contractor's services; shall not use the DMH's logo in any fashion; or use or release information, photographs, or other depictions obtained as a result of the performance of services under this contract, for publication, advertising or financial benefit.

C.7 CONFIDENTIALITY

The Contractor shall maintain the confidentiality and privacy of all identifying information concerning DMH Clients in accordance with the confidentiality law, the privacy rule (the requirements and restrictions contained in 45 CFR part 160 and part 164, subparts A and E, as modified by any District of Columbia laws, including the Mental Health Information Act of 1978, that may have preemptive effect by operation of 45 CFR part 160, subpart B, and Section H.2 of this Contract.

C.8 RIGHTS IN DATA

Any data first produced in the performance of this contract shall be the sole property of the DMH. The Contractor hereby acknowledges that all data, including, without limitation, produced by the Contractor for DMH under this contract are works made for hire and are the sole property of DMH; but, to the extent any such data may not, by operation of law, be works made for hire, the Contractor hereby transfers and assigns to DMH ownership of copyright in such works, whether published or unpublished.

The Contractor agrees to give DMH assistance reasonably necessary to perfect such rights including, but not limited to, the works and supporting documentation and the execution of any instrument required to register copyrights. The Contractor agrees not to assert any rights in common law or in equity in such data. The Contractor shall not publish or reproduce such data in whole or in part or in any manner or form, or authorize others to do

so, without written consent of DMH at such time as to review the intent to release such data to the public.

DMH shall not unreasonably withhold consent to the Contractor's request to publish or reproduce data in professional and scientific publications.

***** END OF SECTION C *****

PART I - THE SCHEDULE

SECTION D

PACKING AND MARKING

TABLE OF CONTENTS

CLAUSE NO.	CLAUSE TITLE	PAGE NO.
D-1 & D-2	PACKAGING AND MARKING	15

SECTION D: PACKAGING AND MARKING

- D-1 The packaging and marking requirements for this Contract shall be governed by clause number (2), Shipping Instructions-Consignment, of the Government of the District of Columbia's Standard Contract Provisions for Use with Supplies and Services Contracts dated March 2007 (Attachment J.1).
- D-2 The Contractor shall be responsible for all posting and mailing fees connected with the performance of this Contract.

***** END OF SECTION D *****

PART I - THE SCHEDULE

SECTION E

INSPECTION AND ACCEPTANCE

TABLE OF CONTENTS

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PART I - THE SCHEDULE

SECTION E

INSPECTION AND ACCEPTANCE

E-1 CONSEQUENCES OF CONTRACTOR'S FAILURE TO PERFORM REQUIRED SERVICES

- (a) The Contractor shall be held to the full performance of the Contract. The DMH shall deduct from the Contractor's invoice or otherwise withhold payment for any non-conforming service as specified below.
- (b) A service task may be composed of several sub-items. A service task may be determined to be partially complete if the Contractor satisfactorily completes some, but not all, of the sub-items. In those cases, partial deductions may be taken from the Contractor's invoice.
- (c) The DMH shall give the Contractor written notice of deductions by providing copies of reports, which summarize the deficiencies for which the determination was made to assess the deduction in payment for unsatisfactory work.

E-2 Therefore:

In the case of non-performed work, DMH:

- (a) Shall deduct from the Contractor's invoice all amounts associated with such non-performed work at the rate set out in Section B or provided by other provisions of the Contract.
- (b) May, at its option, afford the Contractor an opportunity to perform the non-performed work within a reasonable period subject to the discretion of the Director, Contracting and Procurement/Agency Chief Contracting Officer and at no additional cost to the DMH.
- (c) May, at its option, perform the services by the DMH personnel or other means.

In the case of unsatisfactory work, DMH:

- (a) Shall deduct from the Contractor's invoice all amounts associated with such unsatisfactory work at the rates set out in Section B or provided by other provisions of the Contract, unless the Contractor is afforded an opportunity to re-perform and satisfactory completes the work;
- (b) May, at its option, afford the Contractor an opportunity to re-perform the unsatisfactory work within a reasonable period subject to the discretion of Officer and at no additional cost to the DMH.

E-3 TERMINATION FOR CONVENIENCE

1. The DMH may terminate performance of work under this Contract for the convenience of the Government, in whole or, from time to time, in part, if the Director, Contracts and Procurement/Agency Chief Contracting Officer determines that a termination is in the Government's best interest.

2. The Director, Contracts and Procurement/Agency Chief Contracting Officer shall terminate by delivering to the Contractor a Notice of Termination specifying the extent of termination and the effective date. After receipt of a Notice of Termination and, except as directed by the Director, Contracts and Procurement/Agency Chief Contracting Officer, the Contractor shall immediately proceed with the following obligations:
 - (a.) Stop work as specified in the notice.
 - (b.) Place no further subContracts or orders except as necessary to complete the continued portion of the Contract.
 - (c.) Terminate all applicable subContracts and cancel or divert applicable commitments covering personal services that extend beyond the effective date of termination.
 - (d.) Assign to DMH, as directed by the Director, Contracts and Procurement/Agency Chief Contracting Officer, all rights, titles, and interests of the Contractor under the Sub-Contracts terminated, in which case DMH shall have the right to settle or pay any termination settlement quote arising out of those terminations.
 - (e.) With approval or ratification to the extent required by the Director, Contracts and Procurement/Agency Chief Contracting Officer, settle all outstanding liabilities and termination settlement quotes arising from the termination of subContracts; approval or ratification shall be final for purposes of this clause.
 - (f.) Transfer title, if not already transferred, and, as directed by the Director, Contracts and Procurement/Agency Chief Contracting Officer, deliver to DMH any information and items that, if the Contract had been completed, would have been required to be furnished, including (i) materials or equipment produced, in process, or acquired for the work terminated, and (ii) completed or partially completed plans, drawings, and information.
 - (g.) Complete performance of the work not terminated.
 - (h.) Take any action that may be necessary for the protection and preservation of property related to this Contract.

E-4 TERMINATION FOR DEFAULT

1. DMH may, subject to the conditions stated below, by written notice of default to the Contractor, terminate this Contract in whole or in part if the Contractor fails to:
 - (a) Perform the services within the time specified in this Contract or any extension; or
 - (b) Make progress so as to endanger performance of this Contract; or
 - (c) Perform any of the other material provisions of this Contract.
2. DMH's right to terminate this Contract may be exercised if the Contractor does not cure such failure within 10 days (or such longer period as authorized in writing by the Contracting Officer) after receipt of the notice to cure from the Contracting Officer specifying the failure.
3. If DMH terminates this Contract in whole or in part, it may acquire, under the terms and in the manner the Director, Contracts and Procurement/Agency Chief Contracting Officer considers appropriate, supplies and services similar to those terminated, and the Contractor shall be liable to DMH for any excess costs for those supplies and services. However, the Contractor shall continue the work not terminated.
4. Except for default by SubContractors at any tier, the Contractor shall not be liable for any excess costs if the failure to perform the Contract arises from causes beyond the control and without the fault or negligence of the Contractor. Examples of such causes include (1) acts of God, (2) fires or floods, (3) strikes, and (4) unusually severe weather. In each instance the failure to perform shall be beyond the control and without the fault or negligence of the Contractor.
5. If the failure to perform is caused by the fault of a subContractor at any tier, and if the cause of the default is beyond the control of both the Contractor and the SubContractor, and without the fault or negligence of either, the Contractor shall not be liable for any excess costs for failure to perform, unless the subContracted supplies or services were obtainable from other sources in sufficient time for the Contractor to meet the required schedule.
6. If the Contract is terminated for default, DMH may require the Contractor to transfer title and deliver to DMH, as directed by the Director, Contracts and Procurement/Agency Chief Contracting Officer, any completed and partially completed supplies and materials that the Contractor has specifically produced or acquired for the terminated portion of this Contract. Upon direction of the Director, Contracts and Procurement/Agency Chief Contracting Officer, the Contractor shall also protect and preserve property in its possession in which CFSA has an interest.

7. Shall pay the Contract price or a portion thereof, for fully or partially completed or delivered supplies and services that are accepted by DMH.
8. If, after termination, it is determined that the Contractor was not in default, or that the default was excusable, the rights and obligations of the parties shall be the same as if the termination had been issued for the convenience of DMH.
9. The rights and remedies of DMH in this clause are in addition to any other rights and remedies provided by law or under this agreement.

***** END OF SECTION E *****

PART I - THE SCHEDULE

SECTION F

DELIVERY and PERFORMANCE

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PART I - THE SCHEDULE

SECTION F

DELIVERY AND PERFORMANCE

F-1 PERIOD OF PERFORMANCE (POP)

Performance under this Contract shall be in accordance with the terms and conditions set forth herein and by any modification made thereto. The Period of Performance under this Contract shall be **the Date of Award through 1 Year (Base Year) and 4 -1 Year Options.**

F-2 DELIVERABLES

The Contractor shall provide the Deliverables (complete goods and services required as outlined in Section C) to the Contracting Officer's Technical Representative for this procurement as described in Section G.5.

F-3 CONTRACTOR NOTICE REGARDING LATE PERFORMANCE

In the event the Contractor anticipates or encounters difficulty in complying with the terms and conditions as stated in this Contract, or in meeting any other requirements set forth in this Contract, the Contractor shall immediately notify the Director, Contracts and Procurement/Agency Chief Contracting Officer in writing giving full detail as to the rationale for the late delivery and why the Contractor should be granted an extension of time, if any. Receipt of the Contractor's notification shall in no way be construed as an acceptance or waiver by the DMH.

***** END OF SECTION F *****

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CONTRACT ADMINISTRATION DATA
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PART I: THE SCHEDULE

SECTION G

CONTRACT ADMINISTRATION DATA

G-1 CONTRACT ADMINISTRATION

Correspondence or inquiries related to this Contract or any modifications shall be addressed to:

Samuel J. Feinberg, CPPO, CPPB
Director, Contracts and Procurement/Agency Chief Contracting Officer
Department of Mental Health
64 New York Avenue – 4th Floor
Washington, DC 20002
(202) 671-3188 – Office
(202) 671-3395 - Fax
Email: Samuel.feinberg@dc.gov

G-2 TYPE OF CONTRACT

This is a Firm Fixed Price Contract. The Contractor shall be remunerated at a firm fixed price rate as indicated in Section B. In the event of termination under this Contract, the DMH shall only be liable for the payment of all services/goods accepted during increment of the hours of work actually performed.

This Contract is a “non-personal services Contract”. It is therefore, understood and agreed that the Contractor and/or the Contractor’s employees: (1) shall perform the services/provide goods specified herein as independent Contractors, not as employees of the government; (2) shall be responsible for their own management and administration of the work required to bear sole responsibility for complying with any and all technical, schedule, financial requirements or constraints attendant to the performance of this Contract; (3) shall be free from supervision or control by any government employee with respect to the manner or method of performance of the service specified; but (4) shall, pursuant to the Government’s right and obligation to inspect, accept or reject work, comply with such general direction of the Director, Contracts and Procurement/Agency Chief Contracting Officer, or the duly authorized representative as the Contracting Officer’s Technical Representative (COTR) as is necessary to ensure accomplishment of the Contract objectives.

By accepting this order or Contract the Contractor agrees, that the District, at its discretion, after completion of order or Contract period, may hire an individual who is performing services as a result of this order or Contract, with restriction, penalties or fees.

G-3 MODIFICATIONS

Any changes, additions or deletions to this Contract shall be made in writing by a formal Modification to this Contract and shall be signed by the Director, Contracts and Procurement/Agency Chief Contracting Officer only.

G-4 AVAILABILITY OF FUNDS FOR THE NEXT FISCAL YEAR

The District Government operates by the Fiscal Year which commences on October 1, and ends on September 30. Funds are not presently available for performance under this Contract beyond September 30, 2011. DMH's obligation for performance of this Contract beyond that date is contingent upon the availability of appropriated funds from which payment for Contract purposes can be made. No legal liability on the part of the DMH for any payment may arise for performance under this Contract beyond September 30, 2011 until funds are made available to the Director, Contracts and Procurement/Agency Chief Contracting Officer for performance and until the Contractor receives notice of availability of funds, to be confirmed in writing by the Agency's Chief Financial Officer.

G-5 DESIGNATION OF THE CONTRACTING OFFICER'S TECHNICAL REPRESENTATIVE

The Director, Contracts and Procurement/Agency Chief Contracting Officer shall designate a Contracting Officer's Technical Representative (COTR) who shall, among other duties relating to this Contract, have direct responsibility to assign work to the Contractor, review the Contractor's performance during the term of this Contract and make recommendations to the Director, Contracts and Procurement/Agency Chief Contracting Officer. The COTR shall also review, approve and sign all invoices prior to payment by DMH. The COTR for this procurement is:

*Tanya Schipanova,
Staff Assistant, Department of Psychology
Saint Elizabeths Hospital
1100 Alabama Ave., SE, Washington DC, 20032
Phone: 202-299-5520
Fax: 202-561-6933*

G-6 SUBMISSION OF INVOICE

The Contractor shall submit, on a monthly basis, an original and three copies of each invoice to the Department of Mental Health, Accounts Payable Office at 64 New York Ave., NE, 6th Floor Washington, DC 20002 or by e-mail to dmh.ap@dc.gov. One copy of the invoice shall be sent to the Contracting Officer's Technical Representative (COTR) as listed above. The invoices shall include Contractor's name and address, invoice date, Contract number, Contract line items numbers (CLINS), description of the services, quantity, unit price and extended prices, terms of any prompt payment discounts offered, name and address of the official to whom payment is to be sent and the name, title and phone number of the person to be notified in the event of a defective invoice. Payment

shall be made within Thirty (30) days after the COTR receives a proper and certified invoice from Contractor, unless a discount for prompt payment is offered and payment is made within the discount periods. Please note that the invoice shall match the itemized lines (CLIN Lines) of the Purchase Order as written up to but not exceeding the maximum of each line. Any invoices deemed improper for payment shall be returned, **UNPAID** and shall be resubmitted as indicated in this clause.

G-7 CERTIFICATION OF INVOICE

The COTR shall perform certification of the Contractor's invoice. The invoices shall be certified for payment and forwarded to the DMH, Chief Financial Officer within five (5) working days after receipt of a satisfactory invoice.

G-8 PAYMENT

DMH shall pay the Contractor monthly the amount due the Contractor as set forth in Section B (Schedule B) of the contract in accordance with the Terms of the contract and upon presentation of a properly executed invoice and authorized by the COTR.

DMH shall pay Interest Penalties on amounts due to the Contractor in accordance with the Quick Payment Act, D.C. Official Code § 2-221.02 et seq., for the period beginning on the day after the required payment date and ending on the date on which payment of the amount is made to the Contractor.

G-9 RESPONSIBILITY FOR AGENCY PROPERTY

The Contractor shall assume full responsibility for and shall indemnify the DMH for any and all loss or damage of whatsoever kind and nature to any and all Agency property, including any equipment, supplies, accessories, or part furnished, while in Contractor's custody during the performance of services under this Contract, or while in the Contractor's custody for storage or repair, resulting from the negligent acts or omissions of the Contractor or any employee, agent, or representative of the Contractor or Sub-Contractors. The Contractor shall do nothing to prejudice the DMH's right to recover against third parties for any loss, destruction of, or damage to DMH property and upon the request of the Director, Contracts and Procurement/Agency Chief Contracting Officer shall, at the DMH's expense, furnish to the DMH all reasonable assistance and cooperation, including assistance in the protection of suit and the execution of instruments of assignment in favor of the DMH recovery.

***** END OF SECTION G *****

PART I: THE SCHEDULE

SECTION H

SPECIAL CONTRACT REQUIREMENTS

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PART I: THE SCHEDULE

SECTION H

SPECIAL CONTRACT REQUIREMENTS

H.1 LIQUIDATED DAMAGES

- H.1.1 When the Contractor fails to perform the tasks required under this Contract, DMH shall notify the Contractor in writing of the specific task deficiencies with a scheduled meeting and a Notice to Cure document with a cure period of Not To Exceed Ten (10) Business Days. Upon receiving the Notice to Cure document, the Contractor shall provide DMH with their assessment of the identified deficiencies in order to reach an agreement on a proactive plan to resolve the matter. The assessment of Liquidated Damages as determined by the Director, Contracts and Procurement/Agency Chief Contracting officer shall be in an amount of \$100 per day against the Contractor until such time that the Contractor has cured its deficiencies and is able to satisfactorily perform the tasks required under this Contract.
- H.1.2 When the Contractor is unable to cure its deficiencies in a timely manner and DMH requires a replacement Contractor to perform the required services, the Contractor shall be liable for liquidated damages accruing until the time DMH is able to award said contract to a qualified responsive and responsible Contractor. Additionally, if the Contractor is found to be in default of said Contract under the Default Clause of the Standard Contract Provisions, the original Contractor is completely liable for any and all total cost differences between their Contract and the new Contract awarded by DMH to the replacement Contractor.
- H.1.3 The Contractor shall not be charged with liquidated damages when the delay in delivery or performance arises due to causes beyond the control and without the fault or negligence of the Contractor as defined in the default clause of this contract.

H.2. CONTRACTOR LICENSE/CLEARANCES

The Contractor shall maintain documentation that he/she possesses adequate training, qualifications and competence to perform the duties to which he/she is assigned and hold current licenses or certification as appropriate.

H.3 PRIVACY AND CONFIDENTIALITY COMPLIANCE

H.3.1 Definitions

- (a) "Business Associate" shall mean The Contractor.
- (b) "DMH" shall mean the District of Columbia, Department of Mental Health
- (c) "Confidentiality law" shall mean the requirements and restrictions contained in Federal and District law concerning access to child welfare information, including D.C. Official Code §§ 4-1302.03, 1302.08, 1303.06 and 130-3.07.

- (d) "Designated Record Set" means:
1. A group of records maintained by or for DMH that is:
 - (i) The medical records and billing records about individuals maintained by or for a covered health care provider;
 - (ii) The enrollment, payment, claims adjudication, and case or medical management record systems maintained by or for a health plan; or
 - (iii) Used, in whole or in part, by or for DMH to make decisions about individuals.
 2. For purposes of this paragraph, the term record means any items, collection, or grouping of information that includes Protected Health Information and is maintained, collected, used, or disseminated by or for DMH.
- (e) Individual shall have the same meaning as the term "individual" in 45 CFR 164.501 and shall include a person who qualifies as a personal representative in accordance with 45 CFR 164.502(g).
- (f) Privacy Rule. "Privacy Rule" shall mean the requirements and restrictions contained in 45 CFR part 160 and part 164, subparts A and E, as modified by any District of Columbia laws, including the Mental Health Information Act of 1978, that may have preemptive effect by operation of 45 CFR part 160, subpart B.
- (g) "Protected information" shall include "protected health information" as defined in 45 CFR 164.501, limited to the protected health information created or received by Business Associate from or on behalf of DMH, information required to be kept confidential pursuant to the confidentiality law, and confidential information concerning DMH or its employees.
- (h) "Protected Health Information" shall have the same meaning as the term "protected health information" in 45 CFR 164.501, limited to the information created or received by the Business Associate from or on behalf of DMH.
- (i) "Required by law" shall have the same meaning as the term "required by law" in 45 CFR 164.501, except to the extent District of Columbia laws have preemptive effective by operation of 45 CFR part 160, subpart B, or, regarding other protected information, required by District or federal law .
- (j) "Secretary" shall mean the Secretary of the Department of Health and Human Services or designee.

H.3.2 Obligations and Activities of Business Associate

- (a) The Business Associate agrees to not use or disclose protected information other than as permitted or required by this Section H.2 or as required by law.
- (b) The Business Associate agrees to use appropriate safeguards to prevent use or disclosure of the protected information other than as provided for by this Section H.2.
- (c) The Business Associate agrees to mitigate, to the extent practicable, any harmful effect that is known to the Business Associate of a use or disclosure of protected

information by the Business Associate in violation of the requirements of this Section H.2.

- (d) The Business Associate agrees to report to DMH any use or disclosure of the protected information not provided for by this Section H.2 of which it becomes aware.
- (e) The Business Associate agrees to ensure that any agent, including a subContractor, to whom it provides protected information received from, or created or received by the Business Associate on behalf of DMH, agrees to the same restrictions and conditions that apply through this Agreement to the Business Associate with respect to such information.
- (f) The Business Associate agrees to provide access, at the request of DMH and in the time and manner prescribed by the Director, Contracts and Procurement/Agency Chief Contracting Officer, to protected information in a Designated Record Set, to DMH or, as directed by DMH, to an individual in order to meet the requirements under 45 CFR 164.524.
- (g) The Business Associate agrees to make any amendment(s) to protected information in a Designated Record Set that DMH directs or agrees to pursuant to 45 CFR 164.526 at the request of CFSA or an Individual, and in the time and manner prescribed by the Director, Contracts and Procurement/Agency Chief Contracting Officer.
- (h) The Business Associate agrees to make internal practices, books, and records, including policies and procedures and protected information, relating to the use and disclosure of protected information received from, or created or received by the Business Associate on behalf of DMH, available to the DMH, in a time and manner prescribed by the Director, Contracts and Procurement/Agency Chief Contracting Officer, for purposes of the determining DMH's compliance with the Privacy Rule.
- (i) The Business Associate agrees to document such disclosures of protected health information and information related to such disclosures as would be required for DMH to respond to a request by an Individual for an accounting of disclosures of protected health information in accordance with 45 CFR 164.528.
- (j) The Business Associate agrees to provide to DMH or an Individual, in time and manner prescribed by the Director, Contracts and Procurement/Agency Chief Contracting Officer, information collected in accordance with Section (i) above, to permit DMH to respond to a request by an Individual for an accounting of disclosures of Protected Health Information in accordance with 45 CFR 164.528.

H.3.3 Permitted Uses and Disclosures by Business Associate

- (a) Refer to underlying services agreement. Except as otherwise limited in this Section H.2, the Business Associate may use or disclose protected information to perform functions, activities, or services for, or on behalf of, DMH as specified in this Contract, provided that such use or disclosure would not violate the confidentiality law or privacy rule if done by DMH or the minimum necessary policies and procedures of DMH.
- (b) Except as otherwise limited in this Section H.2, the Business Associate may use protected information for the proper management and administration of the Business Associate or to carry out the legal responsibilities of the Business Associate.

- (c) Except as otherwise limited in this Section H.2, the Business Associate may disclose protected information for the proper management and administration of the Business Associate, provided that disclosures are required by law, or the Business Associate obtains reasonable assurances from the person to whom the information is disclosed that it shall remain confidential and used or further disclosed only as required by law or for the purpose for which it was disclosed to the person, and the person notifies the Business Associate of any instances of which it is aware in which the confidentiality of the information has been breached.
- (d) Except as otherwise limited in this Section H.2, the Business Associate may use protected information to provide Data Aggregation services to DMH as permitted by 42 CFR 164.504(e)(2)(i)(B).
- (e) The Business Associate may use protected information to report violations of law to appropriate Federal and State authorities, consistent with § 164.502(j)(1).

H.3.4 Obligations of DMH

- (a) DMH shall notify the Business Associate of any limitation(s) in its notice of privacy practices of DMH in accordance with 45 CFR 164.520, to the extent that such limitation may affect the Business Associate's use or disclosure of protected information.
- (b) DMH shall notify the Business Associate of any changes in, or revocation of, permission by Individual to use or disclose protected information, to the extent that such changes may affect the Business Associate's use or disclosure of protected information.
- (c) DMH shall notify the Business Associate of any restriction to the use or disclosure of Protected information that DMH has agreed to in accordance with 45 CFR 164.522, to the extent that such restriction may affect the Business Associate's use or disclosure of Protected information.

H.3.5 Permissible Requests by DMH

- (a) DMH shall not request the Business Associate to use or disclose protected information in any manner that would not be permissible under the confidentiality law or privacy rule if done by DMH.

H.3.6 Term and Termination

- (a) Term. The requirements of this HIPAA Privacy Compliance Clause shall be effective as of the date of Contract award, and shall terminate when all of the protected information provided by DMH to the Business Associate, or created or received by the Business Associate on behalf of DMH, is destroyed or returned to DMH, or, if it is infeasible to return or destroy Protected information, protections are extended to such information, in accordance with the termination provisions in this Section.
- (b) Termination for Cause. Upon DMH's knowledge of a material breach of this Section H.2 by the Business Associate, DMH shall either:

- (1) Provide an opportunity for the Business Associate to cure the breach or end the violation and terminate the Contract if the Business Associate does not cure the breach or end the violation within the time specified by DMH;
 - (2) Immediately terminate the Contract if the Business Associate has breached a material term of this HIPAA Privacy Compliance Clause and cure is not possible; or
 - (3) If neither termination nor cure is feasible, and the breach involves protected health information, DMH shall report the violation to the Secretary.
- (c) Effect of Termination.
- (1) Except as provided in Section H.2.6(c)(2), upon termination of the Contract, for any reason, the Business Associate shall return or destroy all protected information received from DMH, or created or received by the Business Associate on behalf of DMH. This provision shall apply to protected information that is in the possession of sub Contractors or agents of the Business Associate. The Business Associate shall retain no copies of the protected information.
 - (2) In the event that the Business Associate determines that returning or destroying the protected information is infeasible, the Business Associate shall provide to DMH notification of the conditions that make return or destruction infeasible. Upon determination by the Director, Contracts and Procurement/Agency Chief Contracting Officer that return or destruction of protected information is infeasible, the Business Associate shall extend the protections of this Agreement to such protected information and limit further uses and disclosures of such protected information to those purposes that make the return or destruction infeasible, for so long as the Business Associate maintains such protected information.

H.3.7 Miscellaneous

- (a) Regulatory References. A reference in this Section H.2 to a section in the Privacy Rule means the section as in effect or as amended.
- (b) Amendment. The Parties agree to take such action as is necessary to amend this Section H.2 from time to time as is necessary for CFSA to comply with the requirements of the Privacy Rule and the Health Insurance Portability and Accountability Act of 1996, Public Law No. 104-191.
- (c) Survival. The respective rights and obligations of the Business Associate under Section H.2.6 of this Clause and Sections 9 and 20 of the Standard Contract Provisions for use with District of Columbia Government Supply and Services Contracts, effective March 2007, shall survive termination of the Contract.
- (d) Interpretation. Any ambiguity in this Section H.2 shall be resolved to permit DMH to comply with the Privacy Rule.

H-4 **COST OF OPERATION**

All costs of operation under this contract shall be borne by the Contractor. This includes but is not limited to taxes, surcharges, licenses, insurance, transportation, salaries and bonuses.

H.5 **PROTECTION OF PROPERTY**

The Contractor shall be responsible for any damage to the building, interior, or their approaches in delivering goods/services covered by this Contract.

H.6 **AMERICANS WITH DISABILITIES ACT OF 1990 (ADA)**

During the performance of the Contract, this Contractor and any of its subcontractors shall comply with the ADA. The ADA makes it unlawful to discriminate in employment against a qualified individual with a disability. See 42 U.S.C. SECTION 12101 et seq.

H.7 **SECTION 504 OF THE REHABILITATION ACT OF 1973, as amended**

During the performance of this Contract, the Contractor and any of its subcontractors shall comply with Section 504 of the Rehabilitation Act of 1973, as amended. This Act prohibits discrimination against disabled people in federally funded program and activities. See 29 U.S.C. Section 794 et. seq.

**** END OF SECTION H ****

PART II: CONTRACT CLAUSES

SECTION I

CONTRACT CLAUSES

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PART II: CONTRACT CLAUSES

SECTION I

SECTION I – CONTRACT CLAUSES

I-1 GOVERNING LAW

This Contract shall be governed by and construed in accordance with the laws applicable in the District of Columbia.

I-2 APPLICABILITY OF STANDARD CONTRACT PROVISIONS AND WAGE DETERMINATION

The Standard Contract Provisions for Use with District of Columbia Government Supply and Services Contracts, dated March 2007 (Attachment J-1), are incorporated by reference into this Contract. The Standard Provisions are attached hereto and can also be retrieved at <http://www.ocp.dc.gov/ocp/site/default.asp>; click on the “OCP Policies” link, and then the link to “Standard Contract Provisions-Supply and Services Contracts.”

I-3 CONFIDENTIALITY OF INFORMATION

All information obtained by the Contractor relating to any employee of the District of Columbia Government or customer of the District of Columbia Government shall not be used by the Contractor in connection with any other matters, nor shall any information be disclosed to any other person, firm, or corporation, in accordance with the District and Federal laws governing the confidentiality of records. All District and Federal penalties for illegally devolving confidential information of District of Columbia employees and customers will be enforced.

I-4 TIME

Time, if stated in a number of days, includes all calendar days unless otherwise stated. Business days shall mean all days excluding Saturdays, Sundays, Holidays and other days in which District government is closed.

I-6 SUSPENSION OF WORK

I-6.1 The Director, Contracts and Procurement/Agency Chief Contracting Officer may order the Contractor, in writing, to suspend, delay, or interrupt all or any part of the work of this Contract for the period of time that the Director, Contracts and Procurement/Agency Chief Contracting Officer determines appropriate for the convenience of the District. If the performance of all or any part of the work is, for an unreasonable period of time, suspended, delayed or interrupted by an act of the Director, Contracts and Procurement/Agency Chief Contracting Officer in the administration of this Contract, or by the Director, Contracts and Procurement/Agency Chief Contracting Officer's failure to act

within the time specified in this Contract (or within a reasonable time if not specified), an adjustment shall be made for any increase in the cost of performance of this Contract (excluding profit) necessarily caused by the unreasonable suspension, delay, or interruption, and the Contract modified in writing accordingly.

- I-6.2 No adjustment shall be made under this clause for any suspension, delay, or interruption to the extent that performance would have been so suspended, delayed, or interrupted by any other cause, including the fault or negligence of the Contractor, or for which an equitable adjustment is provided for or excluded under any other term or condition of this Contract.
- I-6.3 A claim under this clause shall not be allowed for any costs incurred more than twenty (20) days before the Contractor shall have notified the Director, Contracts and Procurement/Agency Chief Contracting Officer in writing of the act or failure to act involved (but this requirement shall not apply as to a claim resulting from a suspension order); and unless the claim, in an amount stated, is asserted in writing as soon as practicable after the termination of the suspension, delay, or interruption, but not later than the date of final payment under the Contract.

I-7 **STOP WORK ORDER**

- I-7.1 The Director, Contracts and Procurement/Agency Chief Contracting Officer may, at any time, by written order to the Contractor, require the Contractor to stop all, or any part, of the work called for by this Contract for a period of ninety (90) days after the order is delivered to the Contractor, and for any further period to which the parties may agree.
- I-7.2 The order shall be specifically identified as a stop work order issued under this clause. Upon receipt of the order, the Contractor shall immediately comply with its terms and take all reasonable steps to minimize the incurring of costs allocable to the work covered by the order during the period of work stoppage. Within a period of ninety (90) days after a stop-work is delivered to the Contractor, or within any extension of that period to which the parties shall have agreed, the Director, Contracts and Procurement/Agency Chief Contracting Officer shall either cancel the stop-work order; or terminate the work covered by the order as provided in the Default or Termination for Convenience clauses in the Standard Contract Provisions (Attachment J-1).
- I-7.3 If a stop-work order issued under this clause is canceled or the period of the order or any extension thereof expires, the Contractor shall resume work. The Director, Contracts and Procurement/Agency Chief Contracting Officer shall make an equitable adjustment in the delivery schedule or Contract price, or both, and the Contract shall be modified, in writing, accordingly.
- I-7.4 If the stop-work order results in an increase in the time required for, or in the Contractor's cost properly allocable to, the performance of any part of this Contract; and the Contractor asserts its right to the adjustment within thirty (30) days after the end of the period of work stoppage; provided, that, if the Director, Contracts and Procurement/Agency Chief Contracting Officer decides the facts justify the action, the Director, Contracts and

Procurement/Agency Chief Contracting Officer may receive and act upon the claim submitted at any time before final payment under this Contract.

I-7.5 If a stop-work order is not canceled and the work covered by the order is terminated for the convenience of the District, the Director, Contracts and Procurement/Agency Chief Contracting Officer shall allow reasonable costs resulting from the stop-work order in arriving at the termination settlement.

I-7.6 If a stop-work order is not canceled and the work covered by the order is terminated for default, the Director, Contracts and Procurement/Agency Chief Contracting Officer shall allow, by equitable adjustment or otherwise, reasonable costs resulting from the stop-work order.

I-8 This Section is Reserved for Future Use

I-9 This Section is Reserved for Future Use

I-10 **ANTI-KICKBACK PROCEDURES**

I-10.1 Definitions:

I-10.1.1 “Kickback,” as used in this clause, means any money, fee, commission, credit, gift, gratuity, thing of value, or compensation of any kind which is provided, directly or indirectly, to any prime Contractor, prime Contractor employee, subContractor, or subContractor employee for the purpose of improperly obtaining or rewarding favorable treatment in connection with a prime Contract or in connection with a Sub-Contract relating to a prime Contract.

I-10.1.2 “Person,” as used in this clause, means a corporation, partnership, business association of any kind, trust, joint-stock company, or individual.

I-10.1.3 “Prime Contract,” as used in this clause, means a Contract or Contractual action entered into by the District for the purpose of obtaining supplies, materials, equipment, or services of any kind.

I-10.1.4 “Prime Contractor” as used in this clause, means a person who has entered into a prime Contract with the District.

I-10.1.5 “Prime Contractor employee,” as used in this clause, means any officer, partner, employee, or agent of a prime Contractor.

I-10.1.6 “Sub-Contract,” as used in this clause, means a Contract or Contractual action entered into by a prime Contractor or subContractor for the purpose of obtaining supplies, materials, equipment, or services of any kind under a prime Contract.

I-10.1.7 “SubContractor,” as used in this clause, means any person, other than the prime Contractor, who offers to furnish or furnishes any supplies, materials, equipment, or services of any kind under a prime Contract or a Sub-Contract entered into in

connection with such prime Contract, and includes any person who offers to furnish or furnishes general supplies to the prime Contractor or a higher tier subContractor.

- I-10.1.8 “Sub-Contractor employee,” as used in this clause, means any officer, partner, employee, or agent of a subContractor.
- I-10.2 The Anti-Kickback Act of 1986, 41 U.S.C. §§ 51-58 (the Act), prohibits any person from:
- I-10.2.1 Providing or attempting to provide or offering to provide any kickback;
- I-10.2.2 Soliciting, accepting, or attempting to accept any kickback; or
- I-10.2.3 Including, directly or indirectly, the amount of any kickback in the Contract price charged by a prime Contractor to the District or in the Contract price charged by a subContractor to a prime Contractor or higher tier subContractor.
- I-10.3 The Contractor shall have in place and follow reasonable procedures designed to prevent and detect possible violations described in paragraph I-10.2 of this clause in its own operations and direct business relationships.
- I-10.4 When the Contractor has reasonable grounds to believe that a violation described in paragraph I-10.2 of this clause may have occurred, the Contractor shall promptly report in writing the possible violation to the Director, Contracts and Procurement/Agency Chief Contracting Officer.
- I-10.5 The Director, Contracts and Procurement/Agency Chief Contracting Officer may offset the amount of the kickback against any monies owed by the District under the prime Contract and/or direct that the Prime Contractor withhold from sums owed a subContractor under the prime Contract the amount of the kickback. The Director, Contracts and Procurement/Agency Chief Contracting Officer may order that monies withheld under this clause be paid over to the District unless the District has already offset those monies under this clause. In either case, the Prime Contractor shall notify the Director, Contracts and Procurement/Agency Chief Contracting Officer when the monies are withheld.

I-11 **INSURANCE**

The Contractor shall procure and maintain minimum insurance coverage in the types specified below, at its own cost and expense, during the entire period of performance under this Contract. This insurance coverage must be obtained prior to award of the contract and within ten (10) calendar days after being called upon by the District to do so and keep such insurance in force throughout the contract period.

- I.11.1 Commercial General Liability Insurance: \$1,000,000 limits per occurrence, District added as an additional insured.

- I.11.2 Professional Liability Insurance: \$1,000,000 limits per claim (note: such insurance is typically called medical malpractice insurance for doctors, professional liability insurance for lawyers and nurses and errors and omissions liability insurance for all other “professions” with a professional liability exposure) [for human care services contracts only].
- I.11.3 Property Damage: The Contractor shall carry property damage insurance of a least (\$20,000) per occurrence.
- I.11.4 Workers' Compensation Insurance: According to the statutes of the District of Columbia, including Employer’s Liability, \$100,000 per accident for injury, \$100,000 per employee for disease, \$500,000 policy limits disease.
- I.11.5 Umbrella/Excess Liability Insurance: \$5,000,000 limits per occurrence (for human care services contracts only).
- I.11.6 Automobile Liability Insurance: \$1,000,000 per occurrence combined single limit.
- I.11.7 All insurance provided by the Contractor as required by this section, except comprehensive automobile liability insurance, shall set forth the District as an additional named insured. All insurance shall be written with responsible companies licensed by the District of Columbia's Department of Insurance and Securities Regulation with a certificate of insurance to be delivered to the District's Contracting Officer within fourteen (14) days of contract award. The policies of insurance shall provide for at least thirty (30) days written notice to the District prior to their termination or material alteration.

I-12 **ORDER OF PRECEDENCE**

A conflict in language or any other inconsistencies in this Contract shall be resolved by giving precedence to the document in the highest order of priority which contains language addressing the issue in question. The following sets forth in descending order of precedence, documents that are hereby incorporated into this Contract by reference and made part of the Contract:

- I.12.1 Consent Order dated December 12, 2003 in *Dixon, et al. V Fenty, et al.*, CA 74-285 (TFH) (Dixon Consent Order – Attachment J.3)
- I.12.2 Contract Sections A through L of this Contract Number: RM-11-RFQ-078-BY4-RKG
- I.12.3 Standard Contract Provisions for Use with District of Columbia Government Supply and Services Contracts dated March 2007 (J.1)
- I.12.4 DMH Policies and Rules (Attachment J.9)
- I.12.5 Reserved

- I.12.6 Reserved
- I.12.7 Reserved
- I.12.8 Tax Certification Affidavit (Attachment J.7)
- I.12.9 EEO Statement and DOES (Attachment J.4)
- I.12.10 First Source (Attachment J.5)
- I.12.6 Wage Determination (Attachment J.2)

***** END OF SECTION I *****

PART III: LIST OF DOCUMENTS, EXHIBITS AND OTHER ATTACHMENTS

SECTION J

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CLAUSE NO.	CLAUSE TITLE
J.1	STANDARD CONTRACT PROVISIONS (MARCH 2007) <u>See Attachment</u>
J.2	WAGE DETERMINATION (REVISION 8, MAY 26, 2009), <u>See Attachment</u>
J.3	CONSENT ORDER DATED DECEMBER 12, 2003 in DIXON, ET AL. V FENTY, ET AL., CA 74-285 (TFH) (DIXON CONSENT ORDER) http://www.dmh.dc.gov/dmh/cwp/view,a,3,q,639222,dmhNav,31262 .asp
J.4	EQUAL EMPLOYMENT OPPORTUNITY INFORMATION AND MAYOR ORDER 85-85 <u>See Attachment</u>
J.5	FIRST SOURCE EMPLOYMENT AGREEMENT <u>See Attachment</u>
J.6	BUDGET PACKAGE (ATTACHMENT ONE) http://ocp.dc.gov/DC/OCP/Vendor+Support+Center/Solicitation+Attachments/COST+DATA+REQUIREMENTS+Template
J.7	TAX CERTIFICATION AFFIDAVIT <u>See Attachment</u> –
J.8	LIVING WAGE ACT FACT SHEET (THE WAY TO WORK AMENDMENT ACT OF 2006) http://ocp.dc.gov/DC/OCP/Publication%20Files/Living%20Wage%20Act%20Fact%20Sheet2010.pdf
J.9	DEPARTMENT OF MENTAL HEALTH POLICIES AND RULES (New) http://www.dmh.dc.gov/dmh/cwp/view,a,3,q,621393,dmhNav,%7C31262%7C.asp

The attachments mentioned above are at the end of this solicitation. The Contractor shall perform all services in accordance with the Standard Contract Provisions for use with District of Columbia Government Supplies and Services Contracts, dated March 2007 and incorporated herein by reference.

***** END OF SECTION J *****
***Control/Click to follow link**

***** END OF SECTION J *****

PART IV: REPRESENTATIONS AND INSTRUCTIONS

SECTION K

**REPRESENTATIONS, CERTIFICATIONS AND OTHER STATEMENTS OF THE
CONTRACT**

THIS SECTION IS RESERVED

PART IV: REPRESENTATIONS AND INSTRUCTIONS

SECTION L

INSTRUCTIONS CONDITIONS AND NOTICES TO CONTRACTORS

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PART IV: REPRESENTATIONS AND INSTRUCTIONS

SECTION L

INSTRUCTIONS, CONDITIONS AND NOTICES TO CONTRACTORS

L.1 CONTRACT AWARD

L.1.1 Most Advantageous to the District

The District intends to award a Contract resulting from this solicitation to the responsible Prospective Contractor whose offer conforming to the solicitation shall be most advantageous to the District, cost or price, technical and other factors, specified elsewhere in this solicitation considered.

L.2 QUOTE FORM, ORGANIZATION AND CONTENT

One original and (3) copies of the written quote (Including Cover) shall be submitted. Each page shall be numbered and labeled to include the Solicitation number and name of the Prospective Contractor. **Telephonic and telegraphic quotes shall "NOT" be accepted.** Each quote shall be submitted in a sealed envelope conspicuously marked: "Quote" in Response to Solicitation No. **RM-11-RFQ-078-BY4-RKG**.

L.3 QUOTE SUBMISSION DATE AND TIME, AND LATE SUBMISSIONS, LATE MODIFICATIONS, AND LATE WITHDRAWALS

L.3.1 QUOTE Submission

Quotes shall be submitted no later than **2:00 PM (est) on Friday, May 6, 2011**. Quotes, modifications to quotes, or requests for withdrawals that are received in the designated District office after the exact local time specified above, are "late" and shall be considered only if they are received before the award is made and one (1) or more of the following circumstances apply:

- a. Quote or modification was sent by registered or certified mail not later than the fifth (5th) calendar day before the date specified for receipt of offers; and
- b. Quote or modification sent by mail and it is determined by the ACCO that the late receipt at the location specified in the solicitation was caused solely by mishandling by the District.

L.3.2 Postmarks

The only acceptable evidence to establish the date of a late quote, late modification or late withdrawal sent either by registered or certified mail shall be a U.S. or Canadian Postal Service postmark on the wrapper or on the original receipt from the U.S. or Canadian Postal Service. If neither postmark shows a legible date, the quote, modification or request for withdrawal shall be deemed to have been mailed late. When the postmark shows the date but not the hour, the time is presumed to be the last minute of the date shown. If no date is shown on the postmark, the quote shall be considered late unless the Prospective Contractor can furnish evidence from the postal authorities of timely mailing.

L.3.3 Late Modifications

A late modification of a successful quote, which makes its terms more favorable to the District, shall be considered at any time it is received and may be accepted.

L.3.4 Late Quotes

A late quote, late modification or late request for withdrawal of an offer that is not considered shall be held unopened, unless opened for identification, until after award and then retained with unsuccessful offers resulting from this solicitation.

L.4 HAND DELIVERY OR MAILING OF QUOTES

DELIVER OR MAIL TO:

Robin Knight Griffin, Contracts Specialist
Department of Mental Health
Contracts and Procurement Administration
64 New York Avenue, NE, 4th Floor
Washington, D. C. 20002
(202) 671-0184

L.5 REQUEST FOR INFORMATION

If a Prospective Contractor has any questions relative to this solicitation, the Prospective Contractor shall submit the question in writing to the Contact Person, identified on page one, in writing. The Prospective Contractor shall submit questions no later than seven (7) calendar days prior to the closing date and time indicated for this solicitation. The District shall not consider any questions received less than seven (7) calendar days before the date set for submission of quote. The District shall furnish responses promptly to all other Prospective Contractors. An amendment to the solicitation shall be issued if that information is necessary in submitting offers, or if the lack of it would be prejudicial to any other Prospective Contractors. Oral explanations or instructions given before the award of the Contract shall not be binding.

Correspondence or inquiries related to this Contract or any modifications shall be addressed to:

Samuel J. Feinberg, CPPO, CPPB
Director, Contracts and Procurement/Agency Chief Contracting Officer
Department of Mental Health
64 New York Avenue – 4th Floor
Washington, DC 20002
(202) 671-3188 – Office
(202) 671-3395 - Fax
Email: Samuel.feinberg@dc.gov

L.6 FAILURE TO SUBMIT OFFERS

Recipients of this solicitation not responding with an offer should not return this solicitation. Instead, they should advise the Director, Contracting and Procurement/ Agency Chief Contracting Officer, Samuel J. Feinberg, CPPO, CPPB, 64 New York Avenue, NE, 4th Floor, Washington, DC, 20002, 202-671-3188, by letter or postcard whether they want to receive future solicitations for similar requirements. It is also requested that such recipients advise the Agency Chief Contracting Officer, Department of Mental Health of the reason for not submitting a quote in response to this solicitation. If a recipient does not submit an offer and does not notify the Director/ACCO, Department of Mental Health that future solicitations are desired, the recipient's name may be removed from the applicable mailing list.

L.7 QUOTE PROTESTS

Any actual or Prospective Contractor, or Contractor who is aggrieved in connection with the solicitation or award of a Contract, shall file with the D.C. Contract Appeals Board (Board) a protest no later than 10 business days after the basis of protest is known or should have been known, whichever is earlier. A protest based on alleged improprieties in a solicitation which are apparent prior to the time set for receipt of initial quotes shall be filed with the Board prior to bid opening or the time set for receipt of initial quotes. In procurements in which quotes are requested, alleged improprieties which do not exist in the initial solicitation, but which are subsequently incorporated into this solicitation, shall be protested no later than the next closing time for receipt of quotes following the incorporation. The protest shall be filed in writing, with the Contract Appeals Board, 717 14th Street, N.W., Suite 430, Washington, D.C. 20004. The aggrieved person shall also mail a copy of the protest to the ACCO for the solicitation.

L.8 SIGNING OF OFFERS

The Prospective Contractor shall sign the offer and print or type its name on the **Solicitation, Offer and Award** form of this solicitation. Erasures or other changes shall be initialed by the person signing the offer. Offers signed by an agent shall be accompanied by evidence of that agent's authority, unless that evidence has been previously furnished to the ACCO.

L.9 UNNECESSARILY ELABORATE QUOTES

Unnecessarily elaborate brochures or other presentations beyond those sufficient to present a complete and effective response to this solicitation are **not** desired and may be construed as an indication of the Prospective Contractor's lack of cost consciousness. Elaborate artwork, expensive paper and bindings, and expensive visual and other presentation aids are neither necessary nor desired

L.10 RETENTION OF QUOTES

All quote documents shall be the property of the District and retained by the District, and therefore shall not be returned to the Prospective Contractors.

L.11 QUOTE COSTS

The District is not liable for any costs incurred by the Prospective Contractors' in submitting quotes in response to this solicitation.

L.12 ACKNOWLEDGMENT OF AMENDMENTS

The Prospective Contractor shall acknowledge receipt of any amendment to this solicitation by (a) signing and returning the amendment; (b) by identifying the amendment number and date in the space provided for this purpose in Section K of the solicitation; or (c) by letter or telegram including mailgrams. The District shall receive the acknowledgment by the date and time specified for receipt of offers. Prospective Contractors' failure to acknowledge an amendment may result in rejection of the offer.

L.13 ACCEPTANCE PERIOD

The Prospective Contractor agrees that its offer remains valid for a period of 120 days from the solicitation's closing date.

L.14 BEST AND FINAL OFFERS (BAFO)

If, subsequent to receiving original quotes, negotiations are conducted, all Prospective Contractors within the competitive range shall be so notified and shall be provided an opportunity to submit written best and final offers at the designated date and time. Best and Final Offers shall be subject to Late Submissions, Late Modifications and Late Withdrawals of quotes provision of the solicitation. After receipt of Best And Final Offers, no discussions shall be reopened unless the ACCO determines that it is clearly in the Government's best interest to do so, e.g., it is clear that information available at that time is inadequate to reasonably justify Contractor selection and award based on the Best And Final Offers received. If discussions are reopened, the ACCO shall issue an additional request for Best And Final Offers to all Prospective Contractors still within the competitive range.

L.15 LEGAL STATUS OF CONTRACTOR

Each quote shall provide the following information:

- L.15.1 Name, Address, Telephone Number, Federal tax identification number and DUNS Number of Contractor;
- L.15.2 District of Columbia, if required by law to obtain such license, registration or certification. If the Prospective Contractor is a corporation or partnership and does not provide a copy of its license, registration or certification to transact business in the District of Columbia, the offer shall certify its intent to obtain the necessary license, registration or certification prior to Contract award or its exemption from such requirements; and
- L.15.3 If the Prospective Contractor is a partnership or joint venture, names of general partners or joint ventures, and copies of any joint venture or teaming agreements.
- L.15.4 The District reserves the right to request additional information regarding the Prospective Contractor's organizational status.

L.16 STANDARDS OF RESPONSIBILITY

The Prospective Contractor shall demonstrate to the satisfaction of the District the capability in all respects to perform fully the Contract requirements, therefore, the Prospective Contractor shall submit the documentation listed below, within five (5) days of the request by the District.

- L.16.1 Furnish evidence of adequate financial resources, credit or the ability to obtain such resources as required during the performance of the Contract.
- L.16.2 Furnish evidence of the ability to comply with the required or proposed delivery or performance schedule, taking into consideration all existing commercial and governmental business commitments.
- L.16.3 Furnish evidence of the necessary organization, experience, accounting and operational control, technical skills or the ability to obtain them.
- L.16.4 Furnish evidence of compliance with the applicable District licensing, tax laws and regulations.
- L.16.5 Furnish evidence of a satisfactory performance record, record of integrity and business ethics.

- L.16.6 Furnish evidence of the necessary production, construction and technical equipment and facilities or the ability to obtain them.
- L.16.7 If the Prospective Contractor fails to supply the information requested, the ACCO shall make the determination of responsibility or non-responsibility based upon available information. If the available information is insufficient to make a determination of responsibility, the ACCO shall determine the Prospective Contractor to be non-responsible.

*****END OF SECTION L*****